

**The Pulse of Ohio's Economy – Insight from Ohio's Business Leaders**  
*Ohio Chamber of Commerce Research Foundation 2017 Q1 Survey*

2. Thinking now about the overall economic climate here in Ohio, would you say the economic climate is excellent, good, only fair, or poor?

**STATE OF ECONOMY \* TITLE Crosstabulation**

		TITLE						Total	
		CEO	COO	CFO	PRESIDENT	OWNER	EXEC. ASSISTANT		
STATE OF ECONOMY	<b>EXCELLENT</b>	Count	2	2	0	5	7	5	21
		% within TITLE	3.0%	11.1%	.0%	5.9%	4.7%	6.4%	5.2%
	<b>GOOD</b>	Count	39	10	8	31	92	58	238
		% within TITLE	59.1%	55.6%	88.9%	36.5%	61.7%	74.4%	58.8%
	<b>ONLY FAIR</b>	Count	21	6	1	42	43	15	128
		% within TITLE	31.8%	33.3%	11.1%	49.4%	28.9%	19.2%	31.6%
	<b>POOR</b>	Count	4	0	0	7	7	0	18
		% within TITLE	6.1%	.0%	.0%	8.2%	4.7%	.0%	4.4%
	<b>Total</b>	Count	66	18	9	85	149	78	405
		% within TITLE	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Telephone survey conducted April 13-29, 2017. Margin of error: +/- 4.85 percentage points.

2. Thinking now about the overall economic climate here in Ohio, would you say the economic climate is excellent, good, only fair, or poor?

		STATE OF ECONOMY * INDUSTRY Contribution																					
		INDUSTRY																					
		AG-FISH- FOREST	MINING-OIL -GAS	UTILITI ES	CONSTRUCTI ON	MANUFACTU RING	WHOLESALE E	RETAIL E	TRANS- WAREHOUSE	INFO SERVICES	FINANCE- INSURANCE	REAL ESTATE	MANAGEMENT	PROFESSION AL- TECHNICAL	ADMIN. WASTE MANAGEMENT	EDUCATIONA L	HEALTH CARE- SOCIAL	ARTS- RECREATION	ACCOMMODAT IONS-FOOD	OTHER SERVICES	PUBLIC ADMIN	Total	
STATE OF ECONOMY	EXCELLEN T	Count	2	0	1	1	1	0	2	0	1	0	1	1	5	1	0	3	1	0	0	1	21
	% within INDUSTRY		14.3%	.0%	12.5%	3.1%	2.3%	.0%	5.7%	.0%	6.7%	.0%	12.5%	11.1%	13.2%	16.7%	.0%	7.1%	9.1%	.0%	.0%	10.0%	5.2%
	GOOD	Count	5	2	4	24	27	11	25	10	7	29	2	6	21	5	13	16	6	8	12	5	238
	% within INDUSTRY		35.7%	66.7%	50.0%	75.0%	62.8%	91.7%	71.4%	38.5%	46.7%	78.4%	25.0%	66.7%	55.3%	83.3%	76.5%	38.1%	54.5%	47.1%	54.5%	50.0%	58.8%
	ONLY FAIR	Count	3	1	3	6	13	1	7	16	7	8	5	2	10	0	4	19	4	7	10	2	128
% within INDUSTRY		21.4%	33.3%	37.5%	18.8%	30.2%	8.3%	20.0%	61.5%	46.7%	21.6%	62.5%	22.2%	26.3%	.0%	23.5%	45.2%	36.4%	41.2%	45.5%	20.0%	31.6%	
POOR	Count	4	0	0	1	2	0	1	0	0	0	0	0	2	0	0	4	0	2	0	2	18	
% within INDUSTRY		28.6%	.0%	.0%	3.1%	4.7%	.0%	2.9%	.0%	.0%	.0%	.0%	.0%	5.3%	.0%	.0%	9.5%	.0%	11.8%	.0%	20.0%	4.4%	
Total	Count	14	3	8	32	43	12	35	26	15	37	8	9	38	6	17	42	11	17	22	10	405	
% within INDUSTRY		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	

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2. Thinking now about the overall economic climate here in Ohio, would you say the economic climate is excellent, good, only fair, or poor?

**STATE OF ECONOMY \* GROSSREVENUE Crosstabulation**

		GROSSREVENUE									Total	
		LESS THAN										
		500K	500K TO 1M	1M TO 5M	6M TO 10M	11M TO 50M	51M TO 100M	101M TO 500M	501M TO 1B	1B +		
STATE OF ECONOMY	<b>EXCELLENT</b>	<b>Count</b>	7	3	6	2	1	0	2	0	0	21
		<b>% within GROSSREVENUE</b>	4.8%	6.8%	5.7%	33.3%	2.6%	.0%	7.1%	.0%	.0%	5.2%
	<b>GOOD</b>	<b>Count</b>	83	24	58	4	28	12	12	9	8	238
		<b>% within GROSSREVENUE</b>	57.2%	54.5%	54.7%	66.7%	73.7%	85.7%	42.9%	100.0%	53.3%	58.8%
	<b>ONLY FAIR</b>	<b>Count</b>	46	15	38	0	7	2	13	0	7	128
		<b>% within GROSSREVENUE</b>	31.7%	34.1%	35.8%	.0%	18.4%	14.3%	46.4%	.0%	46.7%	31.6%
	<b>POOR</b>	<b>Count</b>	9	2	4	0	2	0	1	0	0	18
		<b>% within GROSSREVENUE</b>	6.2%	4.5%	3.8%	.0%	5.3%	.0%	3.6%	.0%	.0%	4.4%
	<b>Total</b>	<b>Count</b>	145	44	106	6	38	14	28	9	15	405
		<b>% within GROSSREVENUE</b>	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

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**STATE OF ECONOMY \* NUMBEREMPLOYEES Crosstabulation**

		NUMBEREMPLOYEES				Total	
		1 - 99 EMPLOYEES	100 TO 400 EMPLOYEES	401 TO 1000 EMPLOYEES	1001 TO 5000 EMPLOYEES		
STATE OF ECONOMY	<b>EXCELLENT</b>	Count	16	2	0	3	21
		% within NUMBEREMPLOYEES	5.0%	4.3%	.0%	15.0%	5.2%
	<b>GOOD</b>	Count	186	25	15	12	238
		% within NUMBEREMPLOYEES	58.5%	54.3%	71.4%	60.0%	58.8%
	<b>ONLY FAIR</b>	Count	101	16	6	5	128
		% within NUMBEREMPLOYEES	31.8%	34.8%	28.6%	25.0%	31.6%
	<b>POOR</b>	Count	15	3	0	0	18
		% within NUMBEREMPLOYEES	4.7%	6.5%	.0%	.0%	4.4%
	<b>Total</b>	Count	318	46	21	20	405
		% within NUMBEREMPLOYEES	100.0%	100.0%	100.0%	100.0%	100.0%

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**STATE OF ECONOMY \* LABORUNIONS Crosstabulation**

		LABORUNIONS		Total	
		YES - LABOR UNION	NO - LABOR UNION		
STATE OF ECONOMY	EXCELLENT	Count	2	19	21
		% within LABORUNIONS	3.6%	5.4%	5.2%
	GOOD	Count	28	210	238
		% within LABORUNIONS	50.9%	60.0%	58.8%
	ONLY FAIR	Count	23	105	128
		% within LABORUNIONS	41.8%	30.0%	31.6%
	POOR	Count	2	16	18
		% within LABORUNIONS	3.6%	4.6%	4.4%
	Total	Count	55	350	405
		% within LABORUNIONS	100.0%	100.0%	100.0%

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**STATE OF ECONOMY \* Region Crosstabulation**

		Region					Total	
		1.0	2.0	3.0	4.0	5.0		
STATE OF ECONOMY	<b>EXCELLENT</b>	Count	2	4	13	2	0	21
		% within Region	4.1%	2.8%	11.0%	2.7%	.0%	5.2%
	<b>GOOD</b>	Count	23	85	71	50	9	238
		% within Region	46.9%	59.0%	60.2%	66.7%	47.4%	58.8%
	<b>ONLY FAIR</b>	Count	20	52	27	19	10	128
		% within Region	40.8%	36.1%	22.9%	25.3%	52.6%	31.6%
	<b>POOR</b>	Count	4	3	7	4	0	18
		% within Region	8.2%	2.1%	5.9%	5.3%	.0%	4.4%
	<b>Total</b>	Count	49	144	118	75	19	405
		% within Region	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%