# Ohio Chamber of Commerce Research Foundation Prosperity Pulse - 2018 Q3 - Topline Report 

> Clout Research conducted a quarterly survey of business leaders in various sectors across the state of Ohio regarding the strength of their companies and the state economy. The survey included 403 respondents who completed survey interviews online and on the telephone with live agent interviewers. It carries a confidence interval of $95 \%$ and a margin of error of $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

Thinking now about the overall economic climate here in Ohio, would you say the economic climate is excellent, good, only fair or poor?

| Q2. CURRENT BIZ OUTLOOK * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | $\begin{gathered} \text { EXEC } \\ \text { ASSISTANT } \\ \hline \end{gathered}$ | OTHER |  |
| Q2. CURRENT BIZ OUTLOOK | EXCELLENT | Count | 10 | 38 | 0 | 9 | 8 | 65 |
|  |  | \% within TITLE | 18.2\% | 13.6\% | . $0 \%$ | 69.2\% | 20.0\% | 16.1\% |
|  | GOOD | Count | 36 | 155 | 15 | 4 | 17 | 227 |
|  |  | \% within TITLE | 65.5\% | 55.4\% | 100.0\% | 30.8\% | 42.5\% | 56.3\% |
|  | ONLY FAIR | Count | 5 | 66 | 0 | 0 | 8 | 79 |
|  |  | \% within TITLE | 9.1\% | 23.6\% | . $0 \%$ | .0\% | 20.0\% | 19.6\% |
|  | POOR | Count | 2 | 11 | 0 | 0 | 3 | 16 |
|  |  | \% within TITLE | 3.6\% | 3.9\% | . $0 \%$ | .0\% | 7.5\% | 4.0\% |
|  | NOT SURE | Count | 2 | 10 | 0 | 0 | 4 | 16 |
|  |  | \% within TITLE | 3.6\% | 3.6\% | . $0 \%$ | . $0 \%$ | 10.0\% | 4.0\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

Thinking now about the overall economic climate here in Ohio, would you say the economic climate is excellent, good, only fair or poor?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

Thinking now about the overall economic climate here in Ohio, would you say the economic climate is excellent, good, only fair or poor?

| Q2. CURRENT BIZ OUTLOOK * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  | Total |
|  |  |  | LESS THAN $\$ 500 \mathrm{~K}$ | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11-850M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q2. CURRENT BIZ OUTLOOK | EXCELLENT | Count | 18 | 14 | 16 | 0 | 13 | 0 | 4 | 0 | 65 |
|  |  | \% within ANNUAL REVENUE | 9.8\% | 19.2\% | 22.5\% | . $0 \%$ | 32.5\% | . $0 \%$ | 57.1\% | . 0 \% | 16.1\% |
|  | GOOD | Count | 101 | 46 | 35 | 13 | 18 | 8 | 1 | 5 | 227 |
|  |  | \% within ANNUAL REVENUE | 54.9\% | 63.0\% | 49.3\% | 86.7\% | 45.0\% | 100.0\% | 14.3\% | 100.0\% | 56.3\% |
|  | ONLY FAIR | Count | 43 | 9 | 16 | 0 | 9 | 0 | 2 | 0 | 79 |
|  |  | \% within ANNUAL REVENUE | 23.4\% | 12.3\% | 22.5\% | . $0 \%$ | 22.5\% | . $0 \%$ | 28.6\% | . $0 \%$ | 19.6\% |
|  | POOR | Count | 12 | 0 | 3 | 1 | 0 | 0 | 0 | 0 | 16 |
|  |  | \% within ANNUAL REVENUE | 6.5\% | . $0 \%$ | 4.2\% | 6.7\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | . $0 \%$ | 4.0\% |
|  | NOT SURE | Count | 10 | 4 | 1 | 1 | 0 | 0 | 0 | 0 | 16 |
|  |  | \% within ANNUAL REVENUE | 5.4\% | 5.5\% | 1.4\% | 6.7\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | . $0 \%$ | 4.0\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
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Thinking now about the overall economic climate here in Ohio, would you say the economic climate is excellent, good, only fair or poor?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
Thinking now about the overall economic climate here in Ohio, would you say the economic climate is excellent, good, only fair or poor?

| Q2. CURRENT BIZ OUTLOOK * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q2. CURRENT BIZ OUTLOOK | EXCELLENT | Count | 9 | 31 | 12 | 4 | 9 | 65 |
|  |  | \% within REGION OF OHIO | 17.0\% | 24.2\% | 11.1\% | 6.3\% | 18.0\% | 16.1\% |
|  | GOOD | Count | 35 | 60 | 74 | 37 | 21 | 227 |
|  |  | \% within REGION OF OHIO | 66.0\% | 46.9\% | 68.5\% | 57.8\% | 42.0\% | 56.3\% |
|  | ONLY FAIR | Count | 5 | 25 | 17 | 15 | 17 | 79 |
|  |  | \% within REGION OF OHIO | 9.4\% | 19.5\% | 15.7\% | 23.4\% | 34.0\% | 19.6\% |
|  | POOR | Count | 0 | 9 | 2 | 4 | 1 | 16 |
|  |  | \% within REGION OF OHIO | . $0 \%$ | 7.0\% | 1.9\% | 6.3\% | 2.0\% | 4.0\% |
|  | NOT SURE | Count | 4 | 3 | 3 | 4 | 2 | 16 |
|  |  | \% within REGION OF OHIO | 7.5\% | 2.3\% | 2.8\% | 6.3\% | 4.0\% | 4.0\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
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In the past quarter, were your company's profits or "income" after taxes higher, lower or about the same as the quarter before?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

In the past quarter, were your company's profits or "income" after taxes higher, lower or about the same as the quarter before?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

In the past quarter, were your company's profits or "income" after taxes higher, lower or about the same as the quarter before?

| Q3-COMPANY PROFITS - PAST * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  | Total |
|  |  |  | LESS THAN <br> \$500K | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11- \$50M | \$51M- \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q3-COMPANY PROFITS - <br> PAST | MUCH HIGHER | Count | 0 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 4 |
|  |  | \% within ANNUAL REVENUE | . $0 \%$ | . $0 \%$ | . $0 \%$ | . $0 \%$ | 10.0\% | . $0 \%$ | . $0 \%$ | . 0 \% | 1.0\% |
|  | A LITTLE HIGHER | Count | 10 | 12 | 22 | 5 | 19 | 4 | 0 | 5 | 77 |
|  |  | \% within ANNUAL REVENUE | 5.4\% | 16.4\% | 31.0\% | 33.3\% | 47.5\% | 50.0\% | . 0 \% | 100.0\% | 19.1\% |
|  | ABOUT THE SAME | Count | 28 | 20 | 16 | 0 | 12 | 0 | 4 | 0 | 80 |
|  |  | \% within ANNUAL REVENUE | 15.2\% | 27.4\% | 22.5\% | . 0 \% | 30.0\% | . $0 \%$ | 57.1\% | . $0 \%$ | 19.9\% |
|  | A LITTLE LOWER | Count | 70 | 23 | 7 | 6 | 4 | 4 | 0 | 0 | 114 |
|  |  | \% within ANNUAL REVENUE | 38.0\% | 31.5\% | 9.9\% | 40.0\% | 10.0\% | 50.0\% | . $0 \%$ | . $0 \%$ | 28.3\% |
|  | MUCH LOWER | Count | 76 | 18 | 26 | 4 | 1 | 0 | 3 | 0 | 128 |
|  |  | \% within ANNUAL REVENUE | 41.3\% | 24.7\% | 36.6\% | 26.7\% | 2.5\% | . $0 \%$ | 42.9\% | . $0 \%$ | 31.8\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
In the past quarter, were your company's profits or "income" after taxes higher, lower or about the same as the quarter before?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
In the past quarter, were your company's profits or "income" after taxes higher, lower or about the same as the quarter before?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

In the next quarter do you anticipate your company's profits or "income" after taxes to be higher, lower or about the same as the quarter?

| Q4-COMPANY PROFITS - FORWARD * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | EXEC ASSISTANT | OTHER |  |
| Q4-COMPANY PROFITS FORWARD | MUCH HIGHER | Count | 17 | 106 | 0 | 0 | 16 | 139 |
|  |  | \% within TITLE | 30.9\% | 37.9\% | .0\% | .0\% | 40.0\% | 34.5\% |
|  | A LITTLE HIGHER | Count | 8 | 80 | 0 | 0 | 7 | 95 |
|  |  | \% within TITLE | 14.5\% | 28.6\% | . $0 \%$ | . $0 \%$ | 17.5\% | 23.6\% |
|  | ABOUT THE SAME | Count | 8 | 63 | 5 | 8 | 9 | 93 |
|  |  | \% within TITLE | 14.5\% | 22.5\% | 33.3\% | 61.5\% | 22.5\% | 23.1\% |
|  | A LITTLE LOWER | Count | 14 | 26 | 5 | 5 | 4 | 54 |
|  |  | \% within TITLE | 25.5\% | 9.3\% | 33.3\% | 38.5\% | 10.0\% | 13.4\% |
|  | MUCH LOWER | Count | 8 | 5 | 5 | 0 | 4 | 22 |
|  |  | \% within TITLE | 14.5\% | 1.8\% | 33.3\% | . $0 \%$ | 10.0\% | 5.5\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report In the next quarter do you anticipate your company's profits or "income" after taxes to be higher, lower or about the same as the quarter?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

In the next quarter do you anticipate your company's profits or "income" after taxes to be higher, lower or about the same as the quarter?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

In the next quarter do you anticipate your company's profits or "income" after taxes to be higher, lower or about the same as the quarter?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
In the next quarter do you anticipate your company's profits or "income" after taxes to be higher, lower or about the same as the quarter?

| Q4-COMPANY PROFITS - FORWARD * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q4-COMPANY PROFITS - | MUCH HIGHER | Count | 20 | 41 | 31 | 39 | 8 | 139 |
| FORWARD |  | \% within REGION OF OHIO | 37.7\% | 32.0\% | 28.7\% | 60.9\% | 16.0\% | 34.5\% |
|  | A LITTLE HIGHER | Count | 10 | 27 | 28 | 14 | 16 | 95 |
|  |  | \% within REGION OF OHIO | 18.9\% | 21.1\% | 25.9\% | 21.9\% | 32.0\% | 23.6\% |
|  | ABOUT THE SAME | Count | 9 | 20 | 36 | 11 | 17 | 93 |
|  |  | \% within REGION OF OHIO | 17.0\% | 15.6\% | 33.3\% | 17.2\% | 34.0\% | 23.1\% |
|  | A LITTLE LOWER | Count | 9 | 27 | 9 | 0 | 9 | 54 |
|  |  | \% within REGION OF OHIO | 17.0\% | 21.1\% | 8.3\% | . $0 \%$ | 18.0\% | 13.4\% |
|  | MUCH LOWER | Count | 5 | 13 | 4 | 0 | 0 | 22 |
|  |  | \% within REGION OF OHIO | 9.4\% | 10.2\% | 3.7\% | . $0 \%$ | . $0 \%$ | 5.5\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
During the past quarter, did the total number of employees in your company increase, decrease or stay the same?

| Q5-EMPLOYEES - PAST * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | $\begin{gathered} \text { EXEC } \\ \text { ASSISTANT } \end{gathered}$ | OTHER |  |
| Q5-EMPLOYEES - PAST | UP LESS THAN 10 | Count <br> \% within TITLE | 8 | 14 | 0 | 5 | 0 | 27 |
|  |  |  | 14.5\% | 5.0\% | . $0 \%$ | 38.5\% | . $0 \%$ | 6.7\% |
|  | UP 10 TO 25 | Count | 21 | 159 | 0 | 0 | 23 | 203 |
|  |  | \% within TITLE | 38.2\% | 56.8\% | . $0 \%$ | .0\% | 57.5\% | 50.4\% |
|  | UP MORE THAN 25 | Count | 4 | 5 | 0 | 0 | 0 | 9 |
|  |  | \% within TITLE | 7.3\% | 1.8\% | .0\% | .0\% | .0\% | 2.2\% |
|  | NO CHANGE | Count | 18 | 94 | 15 | 8 | 17 | 152 |
|  |  | \% within TITLE | 32.7\% | 33.6\% | 100.0\% | 61.5\% | 42.5\% | 37.7\% |
|  | DOWN LESS THAN 10 | Count | 4 | 8 | 0 | 0 | 0 | 12 |
|  |  |  | 7.3\% | 2.9\% | .0\% | . $0 \%$ | .0\% | 3.0\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report Ohio Chamer of Commece Reseach Foundation - 2018 Q3 Crosstab Repr

During the past quarter, did the total number of employees in your company increase, decrease or stay the same?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

During the past quarter, did the total number of employees in your company increase, decrease or stay the same?

| Q5-EMPLOYEES - PAST * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  | Total |
|  |  |  | LESS THAN <br> \$500K | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q5-EMPLOYEES - PAST | UP LESS THAN 10 | Count | 9 | 0 | 10 | 0 | 0 | 4 | 4 | 0 | 27 |
|  |  | \% within ANNUAL REVENUE | 4.9\% | . $0 \%$ | 14.1\% | . $0 \%$ | . $0 \%$ | 50.0\% | 57.1\% | . $0 \%$ | 6.7\% |
|  | UP 10 TO 25 | Count | 128 | 36 | 29 | 6 | 1 | 0 | 3 | 0 | 203 |
|  |  | \% within ANNUAL REVENUE | 69.6\% | 49.3\% | 40.8\% | 40.0\% | 2.5\% | . $0 \%$ | 42.9\% | . 0 \% | 50.4\% |
|  | UP MORE THAN 25 | Count | 0 | 0 | 0 | 0 | 9 | 0 | 0 | 0 | 9 |
|  |  | \% within ANNUAL REVENUE | . $0 \%$ | .0\% | .0\% | .0\% | 22.5\% | .0\% | .0\% | . $0 \%$ | 2.2\% |
|  | NO CHANGE | Count | 47 | 37 | 28 | 9 | 26 | 0 | 0 | 5 | 152 |
|  |  | \% within ANNUAL REVENUE | 25.5\% | 50.7\% | 39.4\% | 60.0\% | 65.0\% | . $0 \%$ | . $0 \%$ | 100.0\% | 37.7\% |
|  | DOWN LESS THAN 10 | Count | 0 | 0 | 4 | 0 | 4 | 4 | 0 | 0 | 12 |
|  |  | \% within ANNUAL REVENUE | . $0 \%$ | . $0 \%$ | 5.6\% | . $0 \%$ | 10.0\% | 50.0\% | . $0 \%$ | . 0 \% | 3.0\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
During the past quarter, did the total number of employees in your company increase, decrease or stay the same?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
During the past quarter, did the total number of employees in your company increase, decrease or stay the same?

| Q5-EMPLOYEES - PAST * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q5-EMPLOYEES - PAST | UP LESS THAN 10 | Count | 0 | 14 | 9 | 0 | 4 | 27 |
|  |  | \% within REGION OF OHIO | . $0 \%$ | 10.9\% | 8.3\% | . $0 \%$ | 8.0\% | 6.7\% |
|  | UP 10 TO 25 | Count | 30 | 58 | 50 | 49 | 16 | 203 |
|  |  | \% within REGION OF OHIO | 56.6\% | 45.3\% | 46.3\% | 76.6\% | 32.0\% | 50.4\% |
|  | UP MORE THAN 25 | Count | 0 | 4 | 0 | 0 | 5 | 9 |
|  |  | \% within REGION OF OHIO | . $0 \%$ | 3.1\% | .0\% | .0\% | 10.0\% | 2.2\% |
|  | NO CHANGE | Count | 23 | 48 | 45 | 15 | 21 | 152 |
|  |  | \% within REGION OF OHIO | 43.4\% | 37.5\% | 41.7\% | 23.4\% | 42.0\% | 37.7\% |
|  | DOWN LESS THAN 10 | Count | 0 | 4 | 4 | 0 | 4 | 12 |
|  |  | \% within REGION OF OHIO | . 0 \% | 3.1\% | 3.7\% | . 0 \% | 8.0\% | 3.0\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
In the next quarter do you anticipate increasing, decreasing or making no change in the total number of employees?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

In the next quarter do you anticipate increasing, decreasing or making no change in the total number of employees?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

In the next quarter do you anticipate increasing, decreasing or making no change in the total number of employees?

| Q6-EMPLOYEES - FORWARD * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  | Total |
|  |  |  | LESS THAN <br> \$500K | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q6-EMPLOYEES FORWARD | UP LESS THAN 10 | Count | 0 | 25 | 21 | 5 | 13 | 0 | 0 | 0 | 64 |
|  |  | \% within ANNUAL REVENUE | .0\% | 34.2\% | 29.6\% | 33.3\% | 32.5\% | .0\% | . $0 \%$ | . $0 \%$ | 15.9\% |
|  | UP 10 TO 25 | Count | 128 | 36 | 29 | 6 | 1 | 0 | 3 | 0 | 203 |
|  |  | \% within ANNUAL REVENUE | 69.6\% | 49.3\% | 40.8\% | 40.0\% | 2.5\% | . 0 \% | 42.9\% | .0\% | 50.4\% |
|  | UP MORE THAN 25 | Count | 0 | 0 | 0 | 0 | 9 | 0 | 0 | 5 | 14 |
|  |  | \% within ANNUAL REVENUE | . 0 \% | .0\% | . 0 \% | . $0 \%$ | 22.5\% | . 0 \% | . 0 \% | 100.0\% | 3.5\% |
|  | NO CHANGE | Count | 54 | 11 | 18 | 3 | 16 | 8 | 4 | 0 | 114 |
|  |  | \% within ANNUAL REVENUE | 29.3\% | 15.1\% | 25.4\% | 20.0\% | 40.0\% | 100.0\% | 57.1\% | .0\% | 28.3\% |
|  | DOWN LESS THAN 10 | Count | 2 | 1 | 3 | 1 | 1 | 0 | 0 | 0 | 8 |
|  |  | \% within ANNUAL REVENUE | 1.1\% | 1.4\% | 4.2\% | 6.7\% | 2.5\% | .0\% | .0\% | .0\% | 2.0\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: +/- 4.86 percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
In the next quarter do you anticipate increasing, decreasing or making no change in the total number of employees?

| Q6-EMPLOYEES - FORWARD * NUMBER EMPLOYEES Crosstabulation |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
|  |  |  | $\begin{gathered} 1-99 \\ \text { EMPLOYEES } \end{gathered}$ | $100-400$ EMPLOYEES | $401-1000$ <br> EMPLOYEES | $\begin{gathered} \text { 1001-5000 } \\ \text { EMPLOYEES } \end{gathered}$ |  |
| Q6-EMPLOYEES - FORWARD | UP LESS THAN 10 | Count | 46 | 13 | 5 | 0 | 64 |
|  |  | \% within NUMBER EMPLOYEES | 13.0\% | 44.8\% | 35.7\% | . $0 \%$ | 15.9\% |
|  | UP 10 TO 25 | Count | 198 | 4 | 0 | 1 | 203 |
|  |  | \% within NUMBER EMPLOYEES | 55.9\% | 13.8\% | . $0 \%$ | 16.7\% | 50.4\% |
|  | UP MORE THAN 25 | Count | 0 | 4 | 5 | 5 | 14 |
|  |  | \% within NUMBER EMPLOYEES | . $0 \%$ | 13.8\% | 35.7\% | 83.3\% | 3.5\% |
|  | NO CHANGE | Count | 102 | 8 | 4 | 0 | 114 |
|  |  | \% within NUMBER EMPLOYEES | 28.8\% | 27.6\% | 28.6\% | . $0 \%$ | 28.3\% |
|  | DOWN LESS THAN 10 | Count | 8 | 0 | 0 | 0 | 8 |
|  |  | \% within NUMBER <br> EMPLOYEES | 2.3\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | 2.0\% |
| Total |  | Count | 354 | 29 | 14 | 6 | 403 |
|  |  | \% within NUMBER EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
In the next quarter do you anticipate increasing, decreasing or making no change in the total number of employees?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
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Do you currently have any job openings that you are NOT able to fill?

| Q7-UNFILLED JOBS? * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | $\begin{gathered} \text { EXEC } \\ \text { ASSISTANT } \end{gathered}$ | OTHER |  |
| Q7-UNFILLED JOBS? | OPENINGS - SKILLED | Count <br> \% within TITLE | 2 | 34 | 5 | 0 | 1 | 42 |
|  |  |  | 3.6\% | 12.1\% | 33.3\% | . $0 \%$ | 2.5\% | 10.4\% |
|  | OPENINGS - UNSKILLED | Count | 2 | 23 | 5 | 0 | 6 | 36 |
|  |  | \% within TITLE | 3.6\% | 8.2\% | 33.3\% | .0\% | 15.0\% | 8.9\% |
|  | OPENINGS - BOTH | Count <br> \% within TITLE | 11 | 42 | 0 | 5 | 5 | 63 |
|  |  |  | 20.0\% | 15.0\% | .0\% | 38.5\% | 12.5\% | 15.6\% |
|  | NO OPENINGS | $\begin{aligned} & \text { Count } \\ & \text { \% within TITLE } \\ & \hline \end{aligned}$ | 40 | 181 | 5 | 8 | 28 | 262 |
|  |  |  | 72.7\% | 64.6\% | 33.3\% | 61.5\% | 70.0\% | 65.0\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  |  | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
Do you currently have any job openings that you are NOT able to fill?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report Ohio Chamer of Commece Reseach Foundation - 2018 Q3 Crosstab Repr

Do you currently have any job openings that you are NOT able to fill?

|  |  |  | Q7-UNFILLED JOBS? * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  |  |
|  |  |  | LESS THAN $\$ 500 \mathrm{~K}$ | \$500-8999K | \$1M - \$5M | \$6M - \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q7-UNFILLED JOBS? | OPENINGS - SKILLED | Count | 24 | 5 | 9 | 0 | 4 | 0 | 0 | 0 | 42 |
|  |  | \% within ANNUAL REVENUE | 13.0\% | 6.8\% | 12.7\% | . $0 \%$ | 10.0\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | 10.4\% |
|  | OPENINGS - UNSKILLED | Count | 12 | 10 | 3 | 1 | 9 | 0 | 1 | 0 | 36 |
|  |  | \% within ANNUAL REVENUE | 6.5\% | 13.7\% | 4.2\% | 6.7\% | 22.5\% | . $\%$ | 14.3\% | . 0 \% | 8.9\% |
|  | OPENINGS - BOTH | Count | 23 | 8 | 13 | 2 | 13 | 0 | 4 | 0 | 63 |
|  |  | \% within ANNUAL REVENUE | 12.5\% | 11.0\% | 18.3\% | 13.3\% | 32.5\% | .0\% | 57.1\% | . $0 \%$ | 15.6\% |
|  | NO OPENINGS | Count | 125 | 50 | 46 | 12 | 14 | 8 | 2 | 5 | 262 |
|  |  | \% within ANNUAL REVENUE | 67.9\% | 68.5\% | 64.8\% | 80.0\% | 35.0\% | 100.0\% | 28.6\% | 100.0\% | 65.0\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
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Do you currently have any job openings that you are NOT able to fill?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
Do you currently have any job openings that you are NOT able to fill?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

During the last quarter, did your company invest in any capital expenditures (equipment, buildings, etc.)? If yes, please estimate how much was invested:

| Q8-CAPEX - PAST * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | EXEC ASSISTANT | OTHER |  |
| Q8-CAPEX - PAST | YES, LESS THAN \$1000 | Count | 6 | 50 | 0 | 0 | 10 | 66 |
|  |  | \% within TITLE | 10.9\% | 17.9\% | . $0 \%$ | . $0 \%$ | 25.0\% | 16.4\% |
|  | YES, \$1K TO \$5K | Count | 5 | 45 | 0 | 4 | 6 | 60 |
|  |  | \% within TITLE | 9.1\% | 16.1\% | . $0 \%$ | 30.8\% | 15.0\% | 14.9\% |
|  | YES, \$5K TO \$10K | Count | 2 | 16 | 5 | 4 | 0 | 27 |
|  |  | \% within TITLE | 3.6\% | 5.7\% | 33.3\% | 30.8\% | . $0 \%$ | 6.7\% |
|  | YES, \$10K TO \$20K | Count | 0 | 19 | 0 | 0 | 2 | 21 |
|  |  | \% within TITLE | . $0 \%$ | 6.8\% | . $0 \%$ | . $0 \%$ | 5.0\% | 5.2\% |
|  | YES, \$20K TO \$50K | Count | 11 | 43 | 0 | 0 | 9 | 63 |
|  |  | \% within TITLE | 20.0\% | 15.4\% | . $0 \%$ | . $0 \%$ | 22.5\% | 15.6\% |
|  | YES, \$50K TO \$100K | Count | 5 | 21 | 5 | 0 | 4 | 35 |
|  |  | \% within TITLE | 9.1\% | 7.5\% | 33.3\% | . $0 \%$ | 10.0\% | 8.7\% |
|  | YES, \$100K TO \$500K | Count | 0 | 19 | 0 | 0 | 5 | 24 |
|  |  | \% within TITLE | . $0 \%$ | 6.8\% | . $0 \%$ | . $0 \%$ | 12.5\% | 6.0\% |
|  | YES, \$500K TO \$1M | Count | 4 | 8 | 5 | 5 | 0 | 22 |
|  |  | \% within TITLE | 7.3\% | 2.9\% | 33.3\% | 38.5\% | . $0 \%$ | 5.5\% |
|  | YES, \$1M + | Count | 8 | 2 | 0 | 0 | 0 | 10 |
|  |  | \% within TITLE | 14.5\% | .7\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | 2.5\% |
|  | NO CAPEX | Count | 14 | 57 | 0 | 0 | 4 | 75 |
|  |  | \% within TITLE | 25.5\% | 20.4\% | . $0 \%$ | . $0 \%$ | 10.0\% | 18.6\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
During the last quarter, did your company invest in any capital expenditures (equipment, buildings, etc.)? If yes, please estimate how much was invested:

|  |  |  | BIZ CATEGORY |  |  |  |  |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | AG- <br> FORESTY | MINING- OIL-GAS |  | $\begin{aligned} & \text { CONSTRUC } \\ & \text { TION } \end{aligned}$ | MANUFACT <br> URING | WHOLESA LE | RETAIL | TRANS- WAREHOU SE | INFO SERVICES | FINANCEINSURANC E | $\begin{aligned} & \text { REAL } \\ & \text { ESTATE } \end{aligned}$ | PROF- TECH | $\begin{aligned} & \text { EDUCATI } \\ & \text { ON } \end{aligned}$ | $\begin{aligned} & \hline \text { HEALTHCA } \\ & \text { RE- } \\ & \text { SOCIAL } \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { OTHER } \\ & \mathrm{S} \\ & \hline \end{aligned}$ |  |
| $\begin{aligned} & \text { Q8-CAPEX - } \\ & \text { PAST } \end{aligned}$ | YES, LESS THAN \$1000 | Count | 4 | 0 | 0 | 2 | 5 | 1 | 12 | 1 | 2 | 7 | 3 | 0 | 6 | 3 | 20 | 66 |
|  |  | \% within BIZ CATEGORY | 16.0\% | . $0 \%$ | . $0 \%$ | 5.7\% | 12.5\% | 25.0\% | 23.5\% | 5.9\% | 20.0\% | 24.1\% | 30.0\% | .0\% | 27.3\% | 13.0\% | 23.3\% | 16.4\% |
|  | YES, \$1K TO \$5K | Count | 2 | 4 | 1 | 3 | 6 | 0 | 6 | 8 | 5 | 4 | 4 | 9 | 1 | 0 | 7 | 60 |
|  |  | $\begin{aligned} & \text { \% within BIZ } \\ & \text { CATEGORY } \end{aligned}$ | 8.0\% | 44.4\% | 12.5\% | 8.6\% | 15.0\% | . 0 | 11.8\% | 47.1\% | 50.0\% | 13.8\% | 40.0\% | 26.5\% | 4.5\% | .0\% | 8.1\% | 14.9\% |
|  | YES, \$5K TO \$10K Count |  | 0 | 1 | 0 | 10 | 2 | 1 | 2 | 0 | 1 | 0 | 1 | 4 | 2 | 0 | 3 | 27 |
|  |  | \% within BIZ CATEGORY | . 0 \% | 11.1\% | . $0 \%$ | 28.6\% | 5.0\% | 25.0\% | 3.9\% | .0\% | 10.0\% | . $0 \%$ | 10.0\% | 11.8\% | 9.1\% | .0\% | 3.5\% | 6.7\% |
|  | $\begin{aligned} & \text { YES, \$10K TO } \\ & \text { \$20K } \end{aligned}$ | Count | 0 | 0 | 0 | 1 | 0 | 0 | 2 | 1 | 0 | 0 | 0 | 4 | 0 | 4 | 9 | 21 |
|  |  | \% within BIZ CATEGORY | . $\%$ | .0\% | . 0 | 2.9\% | . $0 \%$ | . $0 \%$ | 3.9\% | 5.9\% | . $0 \%$ | . $0 \%$ | .0\% | 11.8\% | . $\%$ | 17.4\% | 10.5\% | 5.2\% |
|  | $\begin{aligned} & \text { YES, \$20K TO } \\ & \$ 50 \mathrm{~K} \end{aligned}$ | Count | 5 | 0 | 3 | 3 | 7 | 1 | 9 | 5 | 1 | 5 | 1 | 0 | 7 | 6 | 10 | 63 |
|  |  | \% within BIZ CATEGORY | 20.0\% | .0\% | 37.5\% | 8.6\% | 17.5\% | 25.0\% | 17.6\% | 29.4\% | 10.0\% | 17.2\% | 10.0\% | .0\% | 31.8\% | 26.1\% | 11.6\% | 15.6\% |
|  | $\begin{aligned} & \text { YES, \$50K TO } \\ & \$ 100 \mathrm{~K} \end{aligned}$ | Count | 1 | 0 | 4 | 1 | 14 | 0 | 0 | 1 | 1 | 5 | 0 | 0 | 1 | 5 | 2 | 35 |
|  |  | \% within BIZ CATEGORY | 4.0\% | . $0 \%$ | 50.0\% | 2.9\% | 35.0\% | . 0 | . 0 | 5.9\% | 10.0\% | 17.2\% | . $0 \%$ | . $0 \%$ | 4.5\% | 21.7\% | 2.3\% | 8.7\% |
|  | YES, $\$ 100 \mathrm{~K}$ TO \$500K | Count | 2 | 4 | 0 | 1 | 0 | 0 | 6 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 9 | 24 |
|  |  | \% within BIZ CATEGORY | 8.0\% | 44.4\% | . $0 \%$ | 2.9\% | . $0 \%$ | . $0 \%$ | 11.8\% | 5.9\% | .0\% | 3.4\% | .0\% | .0\% | . $\%$ | .0\% | 10.5\% | 6.0\% |
|  | $\begin{aligned} & \text { YES, } \$ 500 \mathrm{~K} \mathrm{TO} \\ & \$ 1 \mathrm{M} \end{aligned}$ | Count | 2 | 0 | 0 | 6 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5 | 0 | 8 | 22 |
|  |  | \% within BIZ CATEGORY | 8.0\% | .0\% | . $0 \%$ | 17.1\% | 2.5\% | . $0 \%$ | . 0 | .0\% | . $0 \%$ | . $0 \%$ | .0\% | .0\% | 22.7\% | . $0 \%$ | 9.3\% | 5.5\% |
|  | YES, \$1M + | Count | 0 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 5 | 10 |
|  |  | \% within BIZ CATEGORY | . $0 \%$ | .0\% | . $0 \%$ | . $0 \%$ | 10.0\% | . 0 | . 0 | .0\% | . $0 \%$ | . $0 \%$ | 10.0\% | . $\%$ | .0\% | .0\% | 5.8\% | 2.5\% |
|  | NO CAPEX | Count | 9 | 0 | 0 | 8 | 1 | 1 | 14 | 0 | 0 | 7 | 0 | 17 | 0 | 5 | 13 | 75 |
|  |  | \% within BIZ CATEGORY | 36.0\% | . $0 \%$ | . $0 \%$ | 22.9\% | 2.5\% | 25.0\% | 27.5\% | .0\% | . $0 \%$ | 24.1\% | . $0 \%$ | 50.0\% | .0\% | 21.7\% | 15.1\% | 18.6\% |
| Total |  | Count | 25 | 9 | 8 | 35 | 40 | 4 | 51 | 17 | 10 | 29 | 10 | 34 | 22 | 23 | 86 | 403 |
|  |  | \% within BIZ CATEGORY | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
During the last quarter, did your company invest in any capital expenditures (equipment, buildings, etc.)? If yes, please estimate how much was invested:

| Q8-CAPEX - PAST * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  | Total |
|  |  |  | $\begin{aligned} & \text { LESS THAN } \\ & \$ 500 \mathrm{~K} \end{aligned}$ | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11-\$50M | \$51M - \$100M | $\$ 101 \mathrm{M}--$ | $\begin{aligned} & \$ 501 \mathrm{M}- \\ & \$ 999 \mathrm{M} \end{aligned}$ |  |
| Q8-CAPEX - <br> PAST | YES, LESS THAN \$1000 | Count | 49 | 9 | 6 | 0 | 0 | 0 | 2 | 0 | 66 |
|  |  | \% within ANNUAL REVENUE | 26.6\% | 12.3\% | 8.5\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | 28.6\% | .0\% | 16.4\% |
|  | YES, \$1K TO \$5K | Count | 26 | 17 | 14 | 3 | 0 | 0 | 0 | 0 | 60 |
|  |  | \% within ANNUAL <br> REVENUE | 14.1\% | 23.3\% | 19.7\% | 20.0\% | .0\% | . $0 \%$ | .0\% | .0\% | 14.9\% |
|  | YES, \$5K TO \$10K | Count | 14 | 7 | 4 | 1 | 0 | 0 | 1 | 0 | 27 |
|  |  | \% within ANNUAL <br> REVENUE | 7.6\% | 9.6\% | 5.6\% | 6.7\% | . $0 \%$ | . $0 \%$ | 14.3\% | .0\% | 6.7\% |
|  | YES, \$10K TO \$20K | Count | 6 | 4 | 5 | 1 | 5 | 0 | 0 | 0 | 21 |
|  |  | \% within ANNUAL <br> REVENUE | 3.3\% | 5.5\% | 7.0\% | 6.7\% | 12.5\% | . $0 \%$ | .0\% | . $0 \%$ | 5.2\% |
|  | YES, \$20K TO \$50K | Count | 33 | 15 | 7 | 0 | 8 | 0 | 0 | 0 | 63 |
|  |  | \% within ANNUAL <br> REVENUE | 17.9\% | 20.5\% | 9.9\% | . 0 \% | 20.0\% | . $0 \%$ | .0\% | .0\% | 15.6\% |
|  | YES, \$50K TO \$100K | Count | 6 | 1 | 5 | 5 | 18 | 0 | 0 | 0 | 35 |
|  |  | \% within ANNUAL REVENUE | 3.3\% | 1.4\% | 7.0\% | 33.3\% | 45.0\% | .0\% | .0\% | .0\% | 8.7\% |
|  | $\begin{aligned} & \text { YES, \$100K TO } \\ & \$ 500 \mathrm{~K} \end{aligned}$ | Count | 12 | 0 | 4 | 4 | 4 | 0 | 0 | 0 | 24 |
|  |  | \% within ANNUAL REVENUE | 6.5\% | . $0 \%$ | 5.6\% | 26.7\% | 10.0\% | . $0 \%$ | .0\% | .0\% | 6.0\% |
|  | YES, \$500K TO \$1M | Count | 2 | 3 | 7 | 1 | 0 | 4 | 0 | 5 | 22 |
|  |  | \% within ANNUAL <br> REVENUE | 1.1\% | 4.1\% | 9.9\% | 6.7\% | .0\% | 50.0\% | .0\% | 100.0\% | 5.5\% |
|  | YES, \$1M + | Count | 2 | 0 | 0 | 0 | 4 | 0 | 4 | 0 | 10 |
|  |  | \% within ANNUAL <br> REVENUE | 1.1\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | 10.0\% | . $0 \%$ | 57.1\% | .0\% | 2.5\% |
|  | NO CAPEX | Count | 34 | 17 | 19 | 0 | 1 | 4 | 0 | 0 | 75 |
|  |  | \% within ANNUAL REVENUE | 18.5\% | 23.3\% | 26.8\% | . 0 \% | 2.5\% | 50.0\% | .0\% | .0\% | 18.6\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL <br> REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
During the last quarter, did your company invest in any capital expenditures (equipment, buildings, etc.)? If yes, please estimate how much was invested:


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
During the last quarter, did your company invest in any capital expenditures (equipment, buildings, etc.)? If yes, please estimate how much was invested:

|  |  |  | REGION OF OHIO |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW ОНІО | SE OHIO |  |
| Q8-CAPEX - PAST | YES, LESS THAN \$1000 | Count | 5 | 15 | 16 | 18 | 12 | 66 |
|  |  | \% within REGION OF OHIO | 9.4\% | 11.7\% | 14.8\% | 28.1\% | 24.0\% | 16.4\% |
|  | YES, \$1K TO \$5K | Count | 8 | 18 | 23 | 5 | 6 | 60 |
|  |  | \% within REGION OF OHIO | 15.1\% | 14.1\% | 21.3\% | 7.8\% | 12.0\% | 14.9\% |
|  | YES, \$5K TO \$10K | Count | 11 | 5 | 6 | 3 | 2 | 27 |
|  |  | \% within REGION OF OHIO | 20.8\% | 3.9\% | 5.6\% | 4.7\% | 4.0\% | 6.7\% |
|  | YES, \$10K TO \$20K | Count | 4 | 9 | 1 | 1 | 6 | 21 |
|  |  | \% within REGION OF OHIO | 7.5\% | 7.0\% | .9\% | 1.6\% | 12.0\% | 5.2\% |
|  | YES, \$20K TO \$50K | Count | 13 | 23 | 9 | 16 | 2 | 63 |
|  |  | \% within REGION OF OHIO | 24.5\% | 18.0\% | 8.3\% | 25.0\% | 4.0\% | 15.6\% |
|  | YES, \$50K TO \$100K | Count | 6 | 6 | 8 | 6 | 9 | 35 |
|  |  | \% within REGION OF OHIO | 11.3\% | 4.7\% | 7.4\% | 9.4\% | 18.0\% | 8.7\% |
|  | YES, \$100K TO \$500K | Count | 2 | 7 | 6 | 2 | 7 | 24 |
|  |  | \% within REGION OF OHIO | 3.8\% | 5.5\% | 5.6\% | 3.1\% | 14.0\% | 6.0\% |
|  | YES, \$500K TO \$1M | Count | 1 | 10 | 9 | 2 | 0 | 22 |
|  |  | \% within REGION OF OHIO | 1.9\% | 7.8\% | 8.3\% | 3.1\% | . $0 \%$ | 5.5\% |
|  | YES, \$1M + | Count | 0 | 9 | 0 | 1 | 0 | 10 |
|  |  | \% within REGION OF OHIO | . $0 \%$ | 7.0\% | . $0 \%$ | 1.6\% | . $6 \%$ | 2.5\% |
|  | NO CAPEX | Count | 3 | 26 | 30 | 10 | 6 | 75 |
|  |  | \% within REGION OF OHIO | 5.7\% | 20.3\% | 27.8\% | 15.6\% | 12.0\% | 18.6\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
Looking ahead to next quarter (2018 April, May, June), do you anticipate your company investing in any capital expenditures?

| Q9-CAPEX - FORWARD * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | EXEC ASSISTANT | OTHER |  |
| Q9-CAPEX - FORWARD | YES | Count | 47 | 185 | 15 | 9 | 32 | 288 |
|  |  | \% within TITLE | 85.5\% | 66.1\% | 100.0\% | 69.2\% | 80.0\% | 71.5\% |
|  | NO | Count | 7 | 59 | 0 | 4 | 2 | 72 |
|  |  | \% within TITLE | 12.7\% | 21.1\% | . $0 \%$ | 30.8\% | 5.0\% | 17.9\% |
|  | NOT SURE | Count | 1 | 36 | 0 | 0 | 6 | 43 |
|  |  | \% within TITLE | 1.8\% | 12.9\% | . $0 \%$ | . $0 \%$ | 15.0\% | 10.7\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

Looking ahead to next quarter (2018 April, May, June), do you anticipate your company investing in any capital expenditures?

|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\$ 500 \mathrm{~K}$ | \$500-\$999K | \$1M - \$5M | \$6M- \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q9-CAPEX - FORWARD | YES | Count | 111 | 62 | 51 | 9 | 35 | 8 | 7 | 5 | 288 |
|  |  | \% within ANNUAL REVENUE | 60.3\% | 84.9\% | 71.8\% | 60.0\% | 87.5\% | 100.0\% | 100.0\% | 100.0\% | 71.5\% |
|  | No | Count | 48 | 6 | 8 | 5 | 5 | 0 | 0 | 0 | 72 |
|  |  | \% within ANNUAL REVENUE | 26.1\% | 8.2\% | 11.3\% | 33.3\% | 12.5\% | .0\% | .0\% | . $0 \%$ | 17.9\% |
|  | NOT SURE | Count | 25 | 5 | 12 | 1 | 0 | 0 | 0 | 0 | 43 |
|  |  | \% within ANNUAL REVENUE | 13.6\% | 6.8\% | 16.9\% | 6.7\% | . 0 \% | . $0 \%$ | .0\% | . $0 \%$ | 10.7\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
Looking ahead to next quarter (2018 April, May, June), do you anticipate your company investing in any capital expenditures?

| Q9-CAPEX - FORWARD * NUMBER EMPLOYEES Crosstabulation |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
|  |  |  | $\begin{gathered} 1-99 \\ \text { EMPLOYEES } \end{gathered}$ | $\begin{gathered} 100-400 \\ \text { EMPLOYEES } \end{gathered}$ | $401-1000$ <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q9-CAPEX - FORWARD | YES | Count <br> \% within NUMBER <br> EMPLOYEES | 245 | 28 | 9 | 6 | 288 |
|  |  |  | 69.2\% | 96.6\% | 64.3\% | 100.0\% | 71.5\% |
|  | NO | Count <br> \% within NUMBER <br> EMPLOYEES | 66 | 1 | 5 | 0 | 72 |
|  |  |  | 18.6\% | 3.4\% | 35.7\% | .0\% | 17.9\% |
|  | NOT SURE | Count <br> \% within NUMBER <br> EMPLOYEES | 43 | 0 | 0 | 0 | 43 |
|  |  |  | 12.1\% | .0\% | .0\% | .0\% | 10.7\% |
| Total |  | Count <br> \% within NUMBER <br> EMPLOYEES | 354 | 29 | 14 | 6 | 403 |
|  |  |  | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
Looking ahead to next quarter (2018 April, May, June), do you anticipate your company investing in any capital expenditures?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
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In the past quarter did your overall business expenses - materials, labor, taxes, leases, utilities, insurance, etc. - increase, decrease or stay the same?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report In the past quarter did your overall business expenses - materials, labor, taxes, leases, utilities, insurance, etc. - increase, decrease or stay the same?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
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In the past quarter did your overall business expenses - materials, labor, taxes, leases, utilities, insurance, etc. - increase, decrease or stay the same?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report In the past quarter did your overall business expenses - materials, labor, taxes, leases, utilities, insurance, etc. - increase, decrease or stay the same?

|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1-99 <br> EMPLOYEES | 100-400 <br> EMPLOYEES | 401-1000 <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q10-OVERALL EXPENSES PAST | UP LESS THAN 5\% | Count | 93 | 9 | 9 | 0 | 111 |
|  |  | \% within NUMBER EMPLOYEES | 26.3\% | 31.0\% | 64.3\% | .0\% | 27.5\% |
|  | UP 5\% TO 10\% | Count | 44 | 0 | 0 | 0 | 44 |
|  |  | \% within NUMBER EMPLOYEES | 12.4\% | .0\% | .0\% | .0\% | 10.9\% |
|  | UP MORE THAN $10 \%$ | Count | 54 | 6 | 0 | 6 | 66 |
|  |  | \% within NUMBER <br> EMPLOYEES | 15.3\% | 20.7\% | .0\% | 100.0\% | 16.4\% |
|  | NO CHANGE | Count | 148 | 10 | 5 | 0 | 163 |
|  |  | \% within NUMBER <br> EMPLOYEES | 41.8\% | 34.5\% | 35.7\% | .0\% | 40.4\% |
|  | DOWN LESS THAN 5\% | Count | 11 | 0 | 0 | 0 | 11 |
|  |  | \% within NUMBER <br> EMPLOYEES | 3.1\% | . $0 \%$ | .0\% | .0\% | 2.7\% |
|  | DOWN 5\% TO 10\% | Count | 4 | 4 | 0 | 0 | 8 |
|  |  | \% within NUMBER <br> EMPLOYEES | 1.1\% | 13.8\% | .0\% | .0\% | 2.0\% |
| Total |  | Count | 354 | 29 | 14 | 6 | 403 |
|  |  | \% within NUMBER <br> EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

In the past quarter did your overall business expenses - materials, labor, taxes, leases, utilities, insurance, etc. - increase, decrease or stay the same?

| Q10-OVERALL EXPENSES - PAST * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q10-OVERALL EXPENSES - | UP LESS THAN 5\% | Count | 10 | 40 | 32 | 16 | 13 | 111 |
| PAST |  | \% within REGION OF OHIO | 18.9\% | 31.3\% | 29.6\% | 25.0\% | 26.0\% | 27.5\% |
|  | UP 5\% TO 10\% | Count | 6 | 17 | 13 | 4 | 4 | 44 |
|  |  | \% within REGION OF OHIO | 11.3\% | 13.3\% | 12.0\% | 6.3\% | 8.0\% | 10.9\% |
|  | UP MORE THAN 10\% | Count | 11 | 20 | 18 | 9 | 8 | 66 |
|  |  | \% within REGION OF OHIO | 20.8\% | 15.6\% | 16.7\% | 14.1\% | 16.0\% | 16.4\% |
|  | NO CHANGE | Count | 24 | 43 | 42 | 34 | 20 | 163 |
|  |  | \% within REGION OF OHIO | 45.3\% | 33.6\% | 38.9\% | 53.1\% | 40.0\% | 40.4\% |
|  | DOWN LESS THAN 5\% | Count | 1 | 6 | 2 | 1 | 1 | 11 |
|  |  | \% within REGION OF OHIO | 1.9\% | 4.7\% | 1.9\% | 1.6\% | 2.0\% | 2.7\% |
|  | DOWN 5\% TO 10\% | Count | 1 | 2 | 1 | 0 | 4 | 8 |
|  |  | \% within REGION OF OHIO | 1.9\% | 1.6\% | .9\% | .0\% | 8.0\% | 2.0\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
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In the next quarter do you anticipate your overall business expenses to increase, decrease or stay the same?

| Q11-OVERALL EXPENSES - FORWARD * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | EXEC ASSISTANT | OTHER |  |
| Q11-OVERALL EXPENSES FORWARD | UP LESS THAN 5\% | Count | 20 | 103 | 5 | 0 | 16 | 144 |
|  |  | \% within TITLE | 36.4\% | 36.8\% | 33.3\% | .0\% | 40.0\% | 35.7\% |
|  | UP 5\% TO 10\% | Count | 9 | 32 | 5 | 4 | 6 | 56 |
|  |  | \% within TITLE | 16.4\% | 11.4\% | 33.3\% | 30.8\% | 15.0\% | 13.9\% |
|  | UP MORE THAN 10\% | Count | 7 | 25 | 5 | 5 | 5 | 47 |
|  |  | \% within TITLE | 12.7\% | 8.9\% | 33.3\% | 38.5\% | 12.5\% | 11.7\% |
|  | NO CHANGE | Count | 17 | 101 | 0 | 4 | 6 | 128 |
|  |  | \% within TITLE | 30.9\% | 36.1\% | . $0 \%$ | 30.8\% | 15.0\% | 31.8\% |
|  | DOWN LESS THAN 5\% | Count | 1 | 16 | 0 | 0 | 2 | 19 |
|  |  | \% within TITLE | 1.8\% | 5.7\% | .0\% | .0\% | 5.0\% | 4.7\% |
|  | DOWN 5\% TO 10\% | Count | 1 | 3 | 0 | 0 | 5 | 9 |
|  |  | \% within TITLE | 1.8\% | 1.1\% | . $0 \%$ | .0\% | 12.5\% | 2.2\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report In the next quarter do you anticipate your overall business expenses to increase, decrease or stay the same?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report In the next quarter do you anticipate your overall business expenses to increase, decrease or stay the same?

| Q11-OVERALL EXPENSES - FORWARD * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  | Total |
|  |  |  | LESS THAN $\$ 500 \mathrm{~K}$ | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q11-OVERALL EXPENSES - <br> FORWARD | UP LESS THAN 5\% | Count | 53 | 36 | 28 | 3 | 14 | 8 | 2 | 0 | 144 |
|  |  | \% within ANNUAL REVENUE | 28.8\% | 49.3\% | 39.4\% | 20.0\% | 35.0\% | 100.0\% | 28.6\% | . $0 \%$ | 35.7\% |
|  | UP 5\% TO 10\% | Count | 31 | 5 | 9 | 6 | 5 | 0 | 0 | 0 | 56 |
|  |  | \% within ANNUAL REVENUE | 16.8\% | 6.8\% | 12.7\% | 40.0\% | 12.5\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | 13.9\% |
|  | UP MORE THAN $10 \%$ | Count | 21 | 7 | 9 | 1 | 4 | 0 | 0 | 5 | 47 |
|  |  | \% within ANNUAL REVENUE | 11.4\% | 9.6\% | 12.7\% | 6.7\% | 10.0\% | . 0 \% | . $0 \%$ | 100.0\% | 11.7\% |
|  | NO CHANGE | Count | 62 | 23 | 16 | 5 | 17 | 0 | 5 | 0 | 128 |
|  |  | \% within ANNUAL REVENUE | 33.7\% | 31.5\% | 22.5\% | 33.3\% | 42.5\% | . 0 \% | 71.4\% | . $0 \%$ | 31.8\% |
|  | DOWN LESS THAN 5\% | Count | 9 | 2 | 8 | 0 | 0 | 0 | 0 | 0 | 19 |
|  |  | \% within ANNUAL REVENUE | 4.9\% | 2.7\% | 11.3\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | . $0 \%$ | . $0 \%$ | 4.7\% |
|  | DOWN 5\% TO 10\% | Count | 8 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 9 |
|  |  | \% within ANNUAL REVENUE | 4.3\% | . 0 \% | 1.4\% | . 0 \% | . $0 \%$ | . 0 \% | . $0 \%$ | . 0 \% | 2.2\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
In the next quarter do you anticipate your overall business expenses to increase, decrease or stay the same?

|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1-99 <br> EMPLOYEES | 100-400 <br> EMPLOYEES | $401-1000$ <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q11-OVERALL EXPENSES FORWARD | UP LESS THAN 5\% | Count | 130 | 10 | 4 | 0 | 144 |
|  |  | \% within NUMBER EMPLOYEES | 36.7\% | 34.5\% | 28.6\% | .0\% | 35.7\% |
|  | UP 5\% TO 10\% | Count | 50 | 1 | 5 | 0 | 56 |
|  |  | \% within NUMBER EMPLOYEES | 14.1\% | 3.4\% | 35.7\% | .0\% | 13.9\% |
|  | UP MORE THAN $10 \%$ | Count | 36 | 5 | 0 | 6 | 47 |
|  |  | \% within NUMBER EMPLOYEES | 10.2\% | 17.2\% | .0\% | 100.0\% | 11.7\% |
|  | NO CHANGE | Count | 110 | 13 | 5 | 0 | 128 |
|  |  | \% within NUMBER EMPLOYEES | 31.1\% | 44.8\% | 35.7\% | .0\% | 31.8\% |
|  | DOWN LESS THAN 5\% | Count | 19 | 0 | 0 | 0 | 19 |
|  |  | \% within NUMBER EMPLOYEES | 5.4\% | .0\% | .0\% | .0\% | 4.7\% |
|  | DOWN 5\% TO 10\% | Count | 9 | 0 | 0 | 0 | 9 |
|  |  | \% within NUMBER EMPLOYEES | 2.5\% | .0\% | .0\% | .0\% | 2.2\% |
| Total |  | Count | 354 | 29 | 14 | 6 | 403 |
|  |  | \% within NUMBER EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
In the next quarter do you anticipate your overall business expenses to increase, decrease or stay the same?

|  |  |  | REGION OF OHIO |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q11-OVERALL EXPENSES - | UP LESS THAN 5\% | Count | 23 | 37 | 45 | 20 | 19 | 144 |
| FORWARD |  | \% within REGION OF OHIO | 43.4\% | 28.9\% | 41.7\% | 31.3\% | 38.0\% | 35.7\% |
|  | UP 5\% TO 10\% | Count | 8 | 21 | 9 | 16 | 2 | 56 |
|  |  | \% within REGION OF OHIO | 15.1\% | 16.4\% | 8.3\% | 25.0\% | 4.0\% | 13.9\% |
|  | UP MORE THAN $10 \%$ | Count | 4 | 19 | 15 | 7 | 2 | 47 |
|  |  | \% within REGION OF OHIO | 7.5\% | 14.8\% | 13.9\% | 10.9\% | 4.0\% | 11.7\% |
|  | NO CHANGE | Count | 15 | 38 | 36 | 20 | 19 | 128 |
|  |  | \% within REGION OF OHIO | 28.3\% | 29.7\% | 33.3\% | 31.3\% | 38.0\% | 31.8\% |
|  | DOWN LESS THAN 5\% | Count | 3 | 10 | 3 | 1 | 2 | 19 |
|  |  | \% within REGION OF OHIO | 5.7\% | 7.8\% | 2.8\% | 1.6\% | 4.0\% | 4.7\% |
|  | DOWN 5\% TO 10\% | Count | 0 | 3 | 0 | 0 | 6 | 9 |
|  |  | \% within REGION OF OHIO | . $0 \%$ | 2.3\% | . $0 \%$ | .0\% | 12.0\% | 2.2\% |
| Total |  |  | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
Thinking about the economy in Ohio, do you think the next three months will be better, worse or stay the same for your business?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

Thinking about the economy in Ohio, do you think the next three months will be better, worse or stay the same for your business?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
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Thinking about the economy in Ohio, do you think the next three months will be better, worse or stay the same for your business?

| Q12. FUTURE BIZ OUTLOOK * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  | Total |
|  |  |  | LESS THAN <br> \$500K | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q12. FUTURE BIZ OUTLOOK | MUCH BETTER | Count | 29 | 6 | 6 | 5 | 0 | 0 | 0 | 0 | 46 |
|  |  | \% within ANNUAL REVENUE | 15.8\% | 8.2\% | 8.5\% | 33.3\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | . $0 \%$ | 11.4\% |
|  | A LITtLE BETTER | Count | 50 | 38 | 35 | 5 | 9 | 4 | 7 | 5 | 153 |
|  |  | \% within ANNUAL REVENUE | 27.2\% | 52.1\% | 49.3\% | 33.3\% | 22.5\% | 50.0\% | 100.0\% | 100.0\% | 38.0\% |
|  | ABOUT THE SAME | Count | 83 | 26 | 26 | 5 | 25 | 4 | 0 | 0 | 169 |
|  |  | \% within ANNUAL REVENUE | 45.1\% | 35.6\% | 36.6\% | 33.3\% | 62.5\% | 50.0\% | . $0 \%$ | . $0 \%$ | 41.9\% |
|  | SOMEWHAT WORSE | Count | 22 | 3 | 4 | 0 | 6 | 0 | 0 | 0 | 35 |
|  |  | \% within ANNUAL REVENUE | 12.0\% | 4.1\% | 5.6\% | . $0 \%$ | 15.0\% | . 0 \% | . 0 \% | . $0 \%$ | 8.7\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

Thinking about the economy in Ohio, do you think the next three months will be better, worse or stay the same for your business?


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
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Thinking about the economy in Ohio, do you think the next three months will be better, worse or stay the same for your business?

| Q12. FUTURE BIZ OUTLOOK * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q12. FUTURE BIZ OUTLOOK | MUCH BETTER | Count | 6 | 23 | 7 | 7 | 3 | 46 |
|  |  | \% within REGION OF OHIO | 11.3\% | 18.0\% | 6.5\% | 10.9\% | 6.0\% | 11.4\% |
|  | A LITTLE BETTER | Count | 22 | 47 | 44 | 20 | 20 | 153 |
|  |  | \% within REGION OF OHIO | 41.5\% | 36.7\% | 40.7\% | 31.3\% | 40.0\% | 38.0\% |
|  | ABOUT THE SAME | Count | 23 | 46 | 55 | 28 | 17 | 169 |
|  |  | \% within REGION OF OHIO | 43.4\% | 35.9\% | 50.9\% | 43.8\% | 34.0\% | 41.9\% |
|  | SOMEWHAT WORSE | Count | 2 | 12 | 2 | 9 | 10 | 35 |
|  |  | \% within REGION OF OHIO | 3.8\% | 9.4\% | 1.9\% | 14.1\% | 20.0\% | 8.7\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## FEDERAL REGULATIONS

|  |  |  | TITLE |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | $\begin{gathered} \text { EXEC } \\ \text { ASSISTANT } \end{gathered}$ | OTHER |  |
| Q13-ISSUES - FEDERAL REGS | VERY CONCERNED | Count | 17 | 25 | 5 | 4 | 4 | 55 |
|  |  | \% within TITLE | 30.9\% | 8.9\% | 33.3\% | 30.8\% | 10.0\% | 13.6\% |
|  | SOMEWHAT CONCERNED | Count | 13 | 65 | 10 | 9 | 8 | 105 |
|  |  | \% within TITLE | 23.6\% | 23.2\% | 66.7\% | 69.2\% | 20.0\% | 26.1\% |
|  | NOT VERY CONCERNED | Count | 14 | 90 | 0 | 0 | 14 | 118 |
|  |  | \% within TITLE | 25.5\% | 32.1\% | . 0 \% | . 0 \% | 35.0\% | 29.3\% |
|  | NOT AT ALL CONCERNED |  | 11 | 100 | 0 | 0 | 14 | 125 |
|  |  | \% within TITLE | 20.0\% | 35.7\% | . $0 \%$ | . $0 \%$ | 35.0\% | 31.0\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
FEDERAL REGULATIONS


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
FEDERAL REGULATIONS

| Q13-ISSUES - FEDERAL REGS * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  | Total |
|  |  |  | LESS THAN <br> \$500K | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q13-ISSUES - FEDERAL <br> REGS | VERY CONCERNED | Count | 17 | 10 | 15 | 5 | 4 | 4 | 0 | 0 | 55 |
|  |  | \% within ANNUAL <br> REVENUE | 9.2\% | 13.7\% | 21.1\% | 33.3\% | 10.0\% | 50.0\% | .0\% | .0\% | 13.6\% |
|  | SOMEWHAT CONCERNED | Count | 25 | 13 | 27 | 4 | 27 | 4 | 0 | 5 | 105 |
|  |  | \% within ANNUAL <br> REVENUE | 13.6\% | 17.8\% | 38.0\% | 26.7\% | 67.5\% | 50.0\% | .0\% | 100.0\% | 26.1\% |
|  | NOT VERY CONCERNED | Count | 64 | 31 | 8 | 2 | 9 | 0 | 4 | 0 | 118 |
|  |  | \% within ANNUAL <br> REVENUE | 34.8\% | 42.5\% | 11.3\% | 13.3\% | 22.5\% | .0\% | 57.1\% | .0\% | 29.3\% |
|  | NOT AT ALL CONCERNED | Count | 78 | 19 | 21 | 4 | 0 | 0 | 3 | 0 | 125 |
|  |  | \% within ANNUAL <br> REVENUE | 42.4\% | 26.0\% | 29.6\% | 26.7\% | .0\% | .0\% | 42.9\% | .0\% | 31.0\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL <br> REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
U ABOUT ISSUES FACING YOUR BUSINESS?
HOW CONCERNED ARE

## FEDERAL REGULATIONS



Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## FEDERAL REGULATIONS



Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## STATE REGULATIONS



Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
STATE REGULATIONS


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
ABOUT ISSUES FACING YOUR BUSINESS?
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
STATE REGULATIONS

| Q14-ISSUES - STATE REGS * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | LESS THAN $\$ 500 \mathrm{~K}$ | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11-850M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q14-ISSUES - STATE REGS | VERY CONCERNED | Count | 4 | 10 | 19 | 5 | 18 | 4 | 0 | 0 | 60 |
|  |  | \% within ANNUAL <br> REVENUE | 2.2\% | 13.7\% | 26.8\% | 33.3\% | 45.0\% | 50.0\% | .0\% | .0\% | 14.9\% |
|  | SOMEWHAT CONCERNED | Count | 34 | 23 | 23 | 4 | 8 | 0 | 0 | 5 | 97 |
|  |  | \% within ANNUAL <br> REVENUE | 18.5\% | 31.5\% | 32.4\% | 26.7\% | 20.0\% | . $0 \%$ | .0\% | 100.0\% | 24.1\% |
|  | NOT VERY CONCERNED | Count | 52 | 19 | 12 | 3 | 14 | 4 | 5 | 0 | 109 |
|  |  | REVENUE | 28.3\% | 26.0\% | 16.9\% | 20.0\% | 35.0\% | 50.0\% | 71.4\% | .0\% | 27.0\% |
|  | NOT AT ALL CONCERNED | Count | 94 | 21 | 17 | 3 | 0 | 0 | 2 | 0 | 137 |
|  |  | \% within ANNUAL <br> REVENUE | 51.1\% | 28.8\% | 23.9\% | 20.0\% | .0\% | .0\% | 28.6\% | .0\% | 34.0\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL <br> REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
USINESS?
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
STATE REGULATIONS

|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1-99 <br> EMPLOYEES | $100-400$ <br> EMPLOYEES | $401-1000$ <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q14-ISSUES - STATE REGS | VERY CONCERNED | Count | 42 | 4 | 14 | 0 | 60 |
|  |  | \% within NUMBER EMPLOYEES | 11.9\% | 13.8\% | 100.0\% | .0\% | 14.9\% |
|  | SOMEWHAT CONCERNED | Count | 83 | 9 | 0 | 5 | 97 |
|  |  | \% within NUMBER EMPLOYEES | 23.4\% | 31.0\% | .0\% | 83.3\% | 24.1\% |
|  | NOT VERY CONCERNED | Count | 96 | 12 | 0 | 1 | 109 |
|  |  | \% within NUMBER EMPLOYEES | 27.1\% | 41.4\% | .0\% | 16.7\% | 27.0\% |
|  | NOT AT ALL CONCERNED | Count | 133 | 4 | 0 | 0 | 137 |
|  |  | \% within NUMBER EMPLOYEES | 37.6\% | 13.8\% | .0\% | .0\% | 34.0\% |
| Total |  | Count | 354 | 29 | 14 | 6 | 403 |
|  |  | \% within NUMBER EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: +/- 4.86 percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
STATE REGULATIONS


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## ECONOMIC UNCERTAINTY

|  |  |  | TITLE |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | C - SUITE | PRESIDENT - <br> OWNER | EVP - VP | $\begin{gathered} \text { EXEC } \\ \text { ASSISTANT } \end{gathered}$ | OTHER |  |
| Q15-ISSUES - ECON | VERY CONCERNED | Count | 4 | 17 | 10 | 6 | 0 | 37 |
| UNCERTAINTY |  | \% within TITLE | 7.3\% | 6.1\% | 66.7\% | 46.2\% | . $0 \%$ | 9.2\% |
|  | SOMEWHAT CONCERNED | Count | 13 | 42 | 5 | 5 | 13 | 78 |
|  |  | \% within TITLE | 23.6\% | 15.0\% | 33.3\% | 38.5\% | 32.5\% | 19.4\% |
|  | NOT VERY CONCERNED | Count | 28 | 117 | 0 | 1 | 13 | 159 |
|  |  | \% within TITLE | 50.9\% | 41.8\% | . $0 \%$ | 7.7\% | 32.5\% | 39.5\% |
|  | NOT AT ALL CONCERNED | Count | 10 | 104 | 0 | 1 | 14 | 129 |
|  |  | \% within TITLE | 18.2\% | 37.1\% | . $0 \%$ | 7.7\% | 35.0\% | 32.0\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: +/- 4.86 percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
ECONOMIC UNCERTAINTY


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
ECONOMIC UNCERTAINTY

| Q15-ISSUES-ECON UNCERTAINTY * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { LESS THAN } \\ \$ 500 \mathrm{~K} \end{gathered}$ | \$500-5999K | SIM - 95M | S6M - \$10M | \$11- 550m | S51M - \$100M | \$101M - \$500M | \$501M - 5999M |  |
| Q15-ISSUES - ECON uncertainty | VERY CONCERNED | Count | 5 | 7 | 16 | 0 | 5 | 4 | 0 | 0 | 37 |
|  |  | \% within ANNUAL REVENUE | 2.7\% | 9.6\% | 22.5\% | . $0 \%$ | 12.5\% | 50.0\% | .0\% | . $0 \%$ | 9.2\% |
|  | SOMEWHAT CONCERNED | Count | 30 | 10 | 16 | 0 | 13 | 4 | 0 | 5 | 78 |
|  |  | \% within ANNUAL <br> REVENUE | 16.3\% | 13.7\% | 22.5\% | . $0 \%$ | 32.5\% | 50.0\% | . $0 \%$ | 100.0\% | 19.4\% |
|  | NOT VERY CONCERNED | Count | 69 | 30 | 21 | 12 | 21 | 0 | 6 | 0 | 159 |
|  |  | \% within ANNUAL <br> REVENUE | 37.5\% | 41.1\% | 29.6\% | 80.0\% | 52.5\% | .0\% | 85.7\% | .0\% | 39.5\% |
|  | NOT AT ALL CONCERNED | Count | 80 | 26 | 18 | 3 | 1 | 0 | 1 | 0 | 129 |
|  |  | \% within ANNUAL <br> Revenue | 43.5\% | 35.6\% | 25.4\% | 20.0\% | 2.5\% | .0\% | 14.3\% | .0\% | 32.0\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL <br> Revenue | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## ECONOMIC UNCERTAINTY



Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## ECONOMIC UNCERTAINTY

| Q15-ISSUES - ECON UNCERTAINTY * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q15-ISSUES - ECON <br> UNCERTAINTY | VERY CONCERNED | Count <br> \% within REGION OF OHIO | 5 | 14 | 14 | 4 | 0 | 37 |
|  |  |  | 9.4\% | 10.9\% | 13.0\% | 6.3\% | . $0 \%$ | 9.2\% |
|  | SOMEWHAT CONCERNED | Count | 0 | 23 | 34 | 0 | 21 | 78 |
|  |  | \% within REGION OF OHIO | . $0 \%$ | 18.0\% | 31.5\% | .0\% | 42.0\% | 19.4\% |
|  | NOT VERY CONCERNED | Count | 35 | 52 | 26 | 26 | 20 | 159 |
|  |  | \% within REGION OF OHIO | 66.0\% | 40.6\% | 24.1\% | 40.6\% | 40.0\% | 39.5\% |
|  | NOT AT ALL CONCERNED | Count | 13 | 39 | 34 | 34 | 9 | 129 |
|  |  | \% within REGION OF OHIO | 24.5\% | 30.5\% | 31.5\% | 53.1\% | 18.0\% | 32.0\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## WORKFORCE

| Q16-ISSUES - WORKFORCE * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | EXEC ASSISTANT | OTHER |  |
| Q16-ISSUES - WORKFORCE | VERY CONCERNED |  | Count | 4 | 52 | 10 | 4 | 4 | 74 |
|  |  | \% within TITLE | 7.3\% | 18.6\% | 66.7\% | 30.8\% | 10.0\% | 18.4\% |
|  | SOMEWHAT CONCERNED | Count | 22 | 21 | 5 | 5 | 8 | 61 |
|  |  | \% within TITLE | 40.0\% | 7.5\% | 33.3\% | 38.5\% | 20.0\% | 15.1\% |
|  | NOT VERY CONCERNED | Count | 13 | 82 | 0 | 4 | 4 | 103 |
|  |  | \% within TITLE | 23.6\% | 29.3\% | . $0 \%$ | 30.8\% | 10.0\% | 25.6\% |
|  | NOT AT ALL CONCERNED | Count | 16 | 125 | 0 | 0 | 24 | 165 |
|  |  | \% within TITLE | 29.1\% | 44.6\% | . $0 \%$ | . $0 \%$ | 60.0\% | 40.9\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
WORKFORCE

|  |  |  |  |  |  |  |  |  |  | bizcategor |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | mining-oll- <br> gas | UTLITIES | constructi | manufactu <br> RING | WHOLESAL | retall |  |  |  | $\begin{gathered} \text { REAL } \\ \text { ESTATE } \end{gathered}$ | $\begin{aligned} & \text { PROF - } \\ & \text { TECH } \end{aligned}$ | educatio | healthcare <br> SOCIAL | отнers | Total |
| Q16-ISSUES . <br> workforce | very concerned | Count | 0 | 4 | 0 | 5 | 12 | 0 | 10 | 4 | 5 | 4 | 4 | 4 | 4 | 9 | 9 | 74 |
|  |  |  | .0\% | 44.4\% | . $\%$ | 143\% | 30.\% | .0\% | 19.\% | 23.5\% | 50.\% | 13.\% | 40.\% | 11.8\% | 18.2\% | 39.1\% | 10.5\% | 18.4\% |
|  | SOMEWHAT CONCERNED | Count | 0 | 0 | 4 | 10 | 4 | 0 | 4 | 0 | 0 | 14 | 0 | 8 | 4 | 4 | 9 | 61 |
|  |  | \% within BIZ CATEGORY | .0\% | . $\%$ \% | 50.0\% | 28.\% | 10.\% | .0\% | 7.8\% | .0\% | . $\%$ \% | 483\% | .0\% | 23.5\% | 18.2\% | 17.4\% | 10.5\% | 15.1\% |
|  | NOt VERY Concerned | Count | 18 | 0 | 0 | 7 | 15 | 2 | 14 | 3 | 1 | 1 | 3 | 9 | 4 | 2 | 24 | 103 |
|  |  |  | 72.\% | .0\% | . $0 \%$ | 20.\% | 37.5\% | 50.\% | 27.5\% | 17.\%\% | 10.\% | 3.4\% | 30.\% | 26.5\% | 18.2\% | 8.7\% | 279\% | 25.6\% |
|  | not at all concrrned | Count | 7 | 5 | 4 | 13 | 9 | 2 | ${ }^{23}$ | 10 | 4 | 10 | 3 | 13 | 10 | 8 | ${ }^{44}$ | 165 |
|  |  | CATEGORY | 28.\% | 55.6\% | 50.0\% | 37.1\% | 225\% | 50.0\% | 45.1\% | 58.8\% | 40.0\% | 34.5\% | 30.\% | 38.2\% | 45.5\% | 34.8\% | 51.2\% | 40.9\% |
| Total |  | Count | 25 | 9 | 8 | 35 | 40 | 4 | 51 | 17 | 10 | 29 | 10 | 34 | 22 | ${ }^{23}$ | ${ }^{86}$ | 403 |
|  |  | CATEGORY | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.\% | 100.0\% | 100.0\% | 100.0\% | 100.\% | 100.0\% | 100.\% | 100.0\% | 100.0\% | 100.0\% | 100.\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
WORKFORCE

| ANNUAL REVENUE |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\$ 500 \mathrm{~K}$ | \$500-\$999K | \$1M- \$5M | \$6M - \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q16-ISSUES - WORKFORCE | VERY CONCERNED | Count | 17 | 19 | 12 | 0 | 26 | 0 | 0 | 0 | 74 |
|  |  | \% within ANNUAL <br> REVENUE | 9.2\% | 26.0\% | 16.9\% | . $0 \%$ | 65.0\% | .0\% | . $0 \%$ | .0\% | 18.4\% |
|  | SOMEWHAT CONCERNED | Count | 4 | 14 | 17 | 5 | 8 | 4 | 4 | 5 | 61 |
|  |  | \% within ANNUAL <br> REVENUE | 2.2\% | 19.2\% | 23.9\% | 33.3\% | 20.0\% | 50.0\% | 57.1\% | 100.0\% | 15.1\% |
|  | NOT VERY CONCERNED | Count | 62 | 16 | 14 | 1 | 5 | 4 | 1 | 0 | 103 |
|  |  | REVENUE | 33.7\% | 21.9\% | 19.7\% | 6.7\% | 12.5\% | 50.0\% | 14.3\% | .0\% | 25.6\% |
|  | NOT AT ALL CONCERNED | Count | 101 | 24 | 28 | 9 | 1 | 0 | 2 | 0 | 165 |
|  |  | REVENUE | 54.9\% | 32.9\% | 39.4\% | 60.0\% | 2.5\% | .0\% | 28.6\% | .0\% | 40.9\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
WORKFORCE


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
WORKFORCE

| Q16-ISSUES - WORKFORCE * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q16-ISSUES - WORKFORCE | VERY CONCERNED | Count | 13 | 17 | 20 | 7 | 17 | 74 |
|  |  | \% within REGION OF OHIO | 24.5\% | 13.3\% | 18.5\% | 10.9\% | 34.0\% | 18.4\% |
|  | SOMEWHAT CONCERNED | Count | 10 | 26 | 13 | 4 | 8 | 61 |
|  |  | \% within REGION OF OHIO | 18.9\% | 20.3\% | 12.0\% | 6.3\% | 16.0\% | 15.1\% |
|  | NOT VERY CONCERNED | Count | 12 | 36 | 30 | 18 | 7 | 103 |
|  |  | \% within REGION OF OHIO | 22.6\% | 28.1\% | 27.8\% | 28.1\% | 14.0\% | 25.6\% |
|  | NOT AT ALL CONCERNED |  | 18 | 49 | 45 | 35 | 18 | 165 |
|  |  | \% within REGION OF OHIO | 34.0\% | 38.3\% | 41.7\% | 54.7\% | 36.0\% | 40.9\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## COST OF ENERGY

| Q17-ISSUES - COST OF ENERGY * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | $\begin{gathered} \text { EXEC } \\ \text { ASSISTANT } \end{gathered}$ | OTHER |  |
| Q17-ISSUES - COST OF | VERY CONCERNED | Count | 4 | 4 | 5 | 6 | 5 | 24 |
| ENERGY |  | \% within TITLE | 7.3\% | 1.4\% | 33.3\% | 46.2\% | 12.5\% | 6.0\% |
|  | SOMEWHAT CONCERNED | Count | 18 | 43 | 10 | 1 | 8 | 80 |
|  |  | \% within TITLE | 32.7\% | 15.4\% | 66.7\% | 7.7\% | 20.0\% | 19.9\% |
|  | NOT VERY CONCERNED | Count | 19 | 119 | 0 | 5 | 18 | 161 |
|  |  | \% within TITLE | 34.5\% | 42.5\% | . $0 \%$ | 38.5\% | 45.0\% | 40.0\% |
|  | NOT AT ALL CONCERNED | Count | 14 | 114 | 0 | 1 | 9 | 138 |
|  |  | \% within TITLE | 25.5\% | 40.7\% | .0\% | 7.7\% | 22.5\% | 34.2\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
COST OF ENERGY


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
ABOUT ISSUES FACING YOUR BUSINESS?

## COST OF ENERGY

|  |  |  | annual revenue |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | LESS THAN <br> $\$ 500 \mathrm{~K}$ | \$500-S999K | S1M - 5 SM | \$6M - \$10M | \$11-550M | \$51M- \$100M | \$101M - 5 500M | 5501M - 5999M |  |
| Q17-ISSUES - COST OF energy | VERY CONCERNED | Count | 5 | 1 | 9 | 0 | 5 | 4 | 0 | 0 | 24 |
|  |  | \% within ANNUAL REVENUE | 2.7\% | 1.4\% | 12.7\% | .0\% | 12.5\% | 50.0\% | . $0 \%$ | . $0 \%$ | 6.0\% |
|  | SOMEWHAT CONCERNED | Count | 17 | 25 | 20 | 5 | 4 | 0 | 4 | 5 | 80 |
|  |  | \% within ANNUAL <br> REVENUE | 9.2\% | 34.2\% | 28.2\% | 33.3\% | 10.0\% | . $0 \%$ | 57.1\% | 100.0\% | 19.9\% |
|  | NOT VERY CONCERNED | Count | 81 | 20 | 29 | 4 | 22 | 4 | 1 | 0 | 161 |
|  |  | \% within ANNUAL <br> REVENUE | 44.0\% | 27.4\% | 40.8\% | 26.7\% | 55.0\% | 50.\% | 14.3\% | . $0 \%$ | 40.0\% |
|  | NOT AT AlL Concerned | Count | 81 | 27 | 13 | 6 | 9 | 0 | 2 | 0 | 138 |
|  |  | \% within ANNUAL <br> REVENUE | 44.0\% | 37.0\% | 18.3\% | 40.0\% | 22.5\% | . $0 \%$ | 28.6\% | .0\% | 34.2\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL <br> REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: +/- 4.86 percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
COST OF ENERGY


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
COST OF ENERGY

| Q17-ISSUES - COST OF ENERGY * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q17-ISSUES - COST OF ENERGY | VERY CONCERNED | Count | 0 | 10 | 9 | 0 | 5 | 24 |
|  |  | \% within REGION OF OHIO | .0\% | 7.8\% | 8.3\% | . 0 \% | 10.0\% | 6.0\% |
|  | SOMEWHAT CONCERNED | Count | 14 | 31 | 15 | 12 | 8 | 80 |
|  |  | \% within REGION OF OHIO | 26.4\% | 24.2\% | 13.9\% | 18.8\% | 16.0\% | 19.9\% |
|  | NOT VERY CONCERNED |  | 20 | 50 | 55 | 24 | 12 | 161 |
|  |  | \% within REGION OF OHIO | 37.7\% | 39.1\% | 50.9\% | 37.5\% | 24.0\% | 40.0\% |
|  | NOT AT ALL CONCERNED | Count | 19 | 37 | 29 | 28 | 25 | 138 |
|  |  | \% within REGION OF OHIO | 35.8\% | 28.9\% | 26.9\% | 43.8\% | 50.0\% | 34.2\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## COMPETITION

| Q18-ISSUES - COMPETITION * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT - <br> OWNER | EVP - VP | $\begin{gathered} \text { EXEC } \\ \text { ASSISTANT } \end{gathered}$ | OTHER |  |
| Q18-ISSUES - COMPETITION | VERY CONCERNED | Count\% within TITLE | 0 | 16 | 0 | 0 | 5 | 21 |
|  |  |  | . $0 \%$ | 5.7\% | . $0 \%$ | . $0 \%$ | 12.5\% | 5.2\% |
|  | SOMEWHAT CONCERNED | Count | 26 | 47 | 10 | 0 | 4 | 87 |
|  |  | \% within TITLE | 47.3\% | 16.8\% | 66.7\% | . $0 \%$ | 10.0\% | 21.6\% |
|  | NOT VERY CONCERNED | Count | 18 | 116 | 5 | 13 | 17 | 169 |
|  |  | \% within TITLE | 32.7\% | 41.4\% | 33.3\% | 100.0\% | 42.5\% | 41.9\% |
|  | NOT AT ALL CONCERNED |  | 11 | 101 | 0 | 0 | 14 | 126 |
|  |  | \% within TITLE | 20.0\% | 36.1\% | . $0 \%$ | . $0 \%$ | 35.0\% | 31.3\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
COMPETITION


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## COMPETITION

| 18-ISSUES - COMPETITION * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | LESS THAN $\$ 500 \mathrm{~K}$ | \$500-S999K | \$1M - S5M | \$6M- \$10M | \$11- 850 M | S51M- \$100M | \$101m - 5500 M | \$501M - \$999M |  |
| Q18-ISSUES COMPETITION | VERY Concerned | Count | 9 | 4 | 8 | 0 | 0 | 0 | 0 | 0 | 21 |
|  |  | \% within ANNUAL <br> revenue | 4.9\% | 5.5\% | 11.3\% | .0\% | .0\% | .0\% | .0\% | .0\% | 5.2\% |
|  | SOMEWHAT CONCERNED | Count | 16 | 12 | 12 | 9 | 25 | 8 | 0 | 5 | 87 |
|  |  | \% within ANNUAL <br> REVENUE | 8.7\% | 16.4\% | 16.9\% | 60.0\% | 62.5\% | 100.0\% | 0\% | 100.0\% | 21.6\% |
|  | NOT VERY CONCERNED | Count | 84 | 32 | 32 | 1 | 14 | 0 | 6 | 0 | 169 |
|  |  | \% within ANNUAL <br> REVENUE | 45.7\% | 43.8\% | 45.1\% | 6.7\% | 35.0\% | .0\% | 85.7\% | .0\% | 41.9\% |
|  | NOT AT ALL CONCERNED | Count | 75 | 25 | 19 | 5 | 1 | 0 | 1 | 0 | 126 |
|  |  | \% within ANNUAL <br> revenue | 40.8\% | 34.2\% | 26.8\% | 33.3\% | 2.5\% | .0\% | 14.3\% | .0\% | 31.3\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL <br> revenue | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: +/- 4.86 percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
ABOUT ISSUES FACING YOUR BUSINESS?

## COMPETITION

|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1-99 <br> EMPLOYEES | $100-400$ <br> EMPLOYEES | $401-1000$ <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q18-ISSUES - COMPETITION | VERY CONCERNED | Count | 21 | 0 | 0 | 0 | 21 |
|  |  | \% within NUMBER EMPLOYEES | 5.9\% | .0\% | .0\% | .0\% | 5.2\% |
|  | SOMEWHAT CONCERNED |  | 61 | 17 | 4 | 5 | 87 |
|  |  | \% within NUMBER EMPLOYEES | 17.2\% | 58.6\% | 28.6\% | 83.3\% | 21.6\% |
|  | NOT VERY CONCERNED | Count | 149 | 10 | 10 | 0 | 169 |
|  |  | \% within NUMBER EMPLOYEES | 42.1\% | 34.5\% | 71.4\% | .0\% | 41.9\% |
|  | NOT AT ALL CONCERNED | Count | 123 | 2 | 0 | 1 | 126 |
|  |  | \% within NUMBER EMPLOYEES | 34.7\% | 6.9\% | .0\% | 16.7\% | 31.3\% |
| Total |  | Count | 354 | 29 | 14 | 6 | 403 |
|  |  | \% within NUMBER EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## COMPETITION



Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## HEALTHCARE COSTS

|  |  |  | TITLE |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | EXEC <br> ASSISTANT | OTHER |  |
| Q19-ISSUES - HEALTHCARE | VERY CONCERNED | Count | 26 | 78 | 10 | 9 | 8 | 131 |
| costs |  | \% within TITLE | 47.3\% | 27.9\% | 66.7\% | 69.2\% | 20.0\% | 32.5\% |
|  | SOMEWHAT CONCERNED | Count | 4 | 39 | 5 | 4 | 4 | 56 |
|  |  | \% within TITLE | 7.3\% | 13.9\% | 33.3\% | 30.8\% | 10.0\% | 13.9\% |
|  | NOT VERY CONCERNED | Count | 6 | 32 | 0 | 0 | 8 | 46 |
|  |  | \% within TITLE | 10.9\% | 11.4\% | . $0 \%$ | . $0 \%$ | 20.0\% | 11.4\% |
|  | NOT AT ALL CONCERNED | Count | 19 | 131 | 0 | 0 | 20 | 170 |
|  |  | \% within TITLE | 34.5\% | 46.8\% | . $0 \%$ | . $0 \%$ | 50.0\% | 42.2\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
HEALTHCARE COSTS


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## HEALTHCARE COSTS

| Q19-ISSUES - HEALTHCARE COSTS * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\$ 500 \mathrm{~K}$ | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q19-ISSUES - HEALTHCARE costs | VERY CONCERNED |  | 42 | 24 | 30 | 9 | 18 | 8 | 0 | 0 | 131 |
|  |  | REVENUE | 22.8\% | 32.9\% | 42.3\% | 60.0\% | 45.0\% | 100.0\% | .0\% | .0\% | 32.5\% |
|  | SOMEWHAT CONCERNED | Count | 5 | 13 | 12 | 0 | 17 | 0 | 4 | 5 | 56 |
|  |  | REVENUE | 2.7\% | 17.8\% | 16.9\% | . $0 \%$ | 42.5\% | .0\% | 57.1\% | 100.0\% | 13.9\% |
|  | NOT VERY CONCERNED | Count | 30 | 8 | 4 | 0 | 4 | 0 | 0 | 0 | 46 |
|  |  | REVENUE | 16.3\% | 11.0\% | 5.6\% | .0\% | 10.0\% | .0\% | .0\% | .0\% | 11.4\% |
|  | NOT AT ALL CONCERNED | Count | 107 | 28 | 25 | 6 | 1 | 0 | 3 | 0 | 170 |
|  |  | REVENUE | 58.2\% | 38.4\% | 35.2\% | 40.0\% | 2.5\% | .0\% | 42.9\% | .0\% | 42.2\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
HEALTHCARE COSTS

|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1-99 <br> EMPLOYEES | $100-400$ <br> EMPLOYEES | $401-1000$ <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q19-ISSUES - HEALTHCARE COSTS | VERY CONCERNED | Count | 113 | 9 | 9 | 0 | 131 |
|  |  | \% within NUMBER <br> EMPLOYEES | 31.9\% | 31.0\% | 64.3\% | .0\% | 32.5\% |
|  | SOMEWHAT CONCERNED | Count | 34 | 12 | 5 | 5 | 56 |
|  |  | \% within NUMBER <br> EMPLOYEES | 9.6\% | 41.4\% | 35.7\% | 83.3\% | 13.9\% |
|  | NOT VERY CONCERNED | Count | 42 | 4 | 0 | 0 | 46 |
|  |  | \% within NUMBER <br> EMPLOYEES | 11.9\% | 13.8\% | . $0 \%$ | .0\% | 11.4\% |
|  | NOT AT ALL CONCERNED | Count | 165 | 4 | 0 | 1 | 170 |
|  |  | \% within NUMBER <br> EMPLOYEES | 46.6\% | 13.8\% | . $0 \%$ | 16.7\% | 42.2\% |
| Total |  | Count | 354 | 29 | 14 | 6 | 403 |
|  |  | \% within NUMBER <br> EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

HEALTHCARE COSTS

| Q19-ISSUES - HEALTHCARE COSTS * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q19-ISSUES - HEALTHCARE | VERY CONCERNED | Count | 14 | 45 | 48 | 8 | 16 | 131 |
| COSTS |  | \% within REGION OF OHIO | 26.4\% | 35.2\% | 44.4\% | 12.5\% | 32.0\% | 32.5\% |
|  | SOMEWHAT CONCERNED | Count | 9 | 21 | 10 | 3 | 13 | 56 |
|  |  | \% within REGION OF OHIO | 17.0\% | 16.4\% | 9.3\% | 4.7\% | 26.0\% | 13.9\% |
|  | NOT VERY CONCERNED |  | 5 | 15 | 8 | 11 | 7 | 46 |
|  |  | \% within REGION OF OHIO | 9.4\% | 11.7\% | 7.4\% | 17.2\% | 14.0\% | 11.4\% |
|  | NOT AT ALL CONCERNED | Count | 25 | 47 | 42 | 42 | 14 | 170 |
|  |  | \% within REGION OF OHIO | 47.2\% | 36.7\% | 38.9\% | 65.6\% | 28.0\% | 42.2\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## COSTS OF OTHER BENEFITS



Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
COSTS OF OTHER BENEFITS

|  |  |  | O20-ISSUES - Cost Other beverts * BIZ CATEGORY Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | mining-oil. <br> gas | UTILTIES | constructi | manufactu <br> RING | wholesal | retall |  | $\begin{gathered} \text { InFo } \\ \text { SERVICES } \end{gathered}$ |  | $\begin{gathered} \text { REAL } \\ \text { ESTATE } \end{gathered}$ | Prof - | educatio | healthcare <br> social | оthers |  |
| Q20-ISSUES - COST <br> OTHER BENEFITS | VERY Concerned | Count | 0 | 4 | 0 | 14 | 4 | 0 | 14 | 4 | 0 | 13 | 0 | 9 | 4 | 5 | 8 | 79 |
|  |  |  | .0\% | 44.4\% | . $\%$ \% | 40.0\% | 10.0\% | . $\%$ \% | 27.5\% | 23.5\% | . $\%$ \% | 44.8\% | . $\%$ \% | 26.5\% | 18.2\% | 21.7\% | 9.3\% | 19.6\% |
|  | SOMEWHAT CONCERNED | Count | 4 | 4 | 4 | 5 | 13 | 0 | 0 | 0 | 5 | 5 | 4 | 13 | 4 | 13 | 18 | 92 |
|  |  |  | 16.0\% | 44.4\% | 50.\% | 143\% | 32.5\% | . $\%$ | .0\% | . $\%$ \% | 50.0\% | 172\% | 40.0\% | 38.2\% | 18.2\% | 56.5\% | 20.9\% | 22.8\% |
|  | NOT VERY Concerned | Count | 4 | 0 | 0 | 6 | 12 | 1 | 7 | 4 | 1 | 0 | 1 | 11 | 2 | 2 | 18 | 69 |
|  |  | \% within BIZ <br> CATEGORY | 16.\% | . $\%$ \% | .0\% | 17.1\% | 30.\% | 25.0\% | 13.7\% | 23.5\% | 10.0\% | .0\% | 10.0\% | 32.4\% | 9.1\% | 8.7\% | 20.9\% | 17.1\% |
|  | not at all concerned | Count | 17 | 1 | 4 | 10 | 11 | 3 | 30 | 9 | 4 | 11 | 5 | 1 | 12 | 3 | 42 | 163 |
|  |  |  | 68.\% | 11.1\% | 50.\% | 28.\%\% | 27.5\% | 75.0\% | 58.8\% | 52.9\% | 40.0\% | 37.\% | 50.\% | 2.9\% | 54.5\% | 13.0\% | 48.8\% | 40.4\% |
| Total |  | Count | 25 | 9 | 8 | 35 | 40 | 4 | 51 | 17 | 10 | 29 | 10 | 34 | 22 | 23 | 86 | 403 |
|  |  |  | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.\% | 100.\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
COSTS OF OTHER BENEFITS

| Q20-ISSUES - COST OTHER BENEFITS * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\$ 500 \mathrm{~K}$ | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q20-ISSUES - COST OTHER BENEFITS | VERY CONCERNED | Count | 25 | 20 | 21 | 5 | 4 | 4 | 0 | 0 | 79 |
|  |  | REVENUE | 13.6\% | 27.4\% | 29.6\% | 33.3\% | 10.0\% | 50.0\% | .0\% | . $0 \%$ | 19.6\% |
|  | SOMEWHAT CONCERNED | Count | 12 | 15 | 21 | 4 | 31 | 4 | 0 | 5 | 92 |
|  |  | \% within ANNUAL <br> REVENUE | 6.5\% | 20.5\% | 29.6\% | 26.7\% | 77.5\% | 50.0\% | .0\% | 100.0\% | 22.8\% |
|  | NOT VERY CONCERNED | Count | 38 | 13 | 8 | 2 | 4 | 0 | 4 | 0 | 69 |
|  |  | REVENUE | 20.7\% | 17.8\% | 11.3\% | 13.3\% | 10.0\% | .0\% | 57.1\% | . $0 \%$ | 17.1\% |
|  | NOT AT ALL CONCERNED | Count | 109 | 25 | 21 | 4 | 1 | 0 | 3 | 0 | 163 |
|  |  | REVENUE | 59.2\% | 34.2\% | 29.6\% | 26.7\% | 2.5\% | . $0 \%$ | 42.9\% | . $0 \%$ | 40.4\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
U ABOUT ISSUES FACING YOUR BUSINESS?
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
COSTS OF OTHER BENEFITS


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## COSTS OF OTHER BENEFITS

| Q20-ISSUES - COST OTHER BENEFITS * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q20-ISSUES - COST OTHER BENEFITS | VERY CONCERNED | Count | 14 | 32 | 25 | 4 | 4 | 79 |
|  |  | \% within REGION OF OHIO | 26.4\% | 25.0\% | 23.1\% | 6.3\% | 8.0\% | 19.6\% |
|  | SOMEWHAT CONCERNED | Count | 9 | 23 | 28 | 7 | 25 | 92 |
|  |  | \% within REGION OF OHIO | 17.0\% | 18.0\% | 25.9\% | 10.9\% | 50.0\% | 22.8\% |
|  | NOT VERY CONCERNED | Count | 7 | 25 | 18 | 10 | 9 | 69 |
|  |  | \% within REGION OF OHIO | 13.2\% | 19.5\% | 16.7\% | 15.6\% | 18.0\% | 17.1\% |
|  | NOT AT ALL CONCERNED | Count | 23 | 48 | 37 | 43 | 12 | 163 |
|  |  | \% within REGION OF OHIO | 43.4\% | 37.5\% | 34.3\% | 67.2\% | 24.0\% | 40.4\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS? PRODUCTIVITY


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
PRODUCTIVITY


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

PRODUCTIVITY

| - ANNUAL REVENUE |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { LESS THAN } \\ \$ 500 \mathrm{~K} \\ \hline \end{gathered}$ | \$500-5999K | S1M - 5 SM | \$6M - \$10M | \$11- 850 M | \$51M - \$100M | \$101M - \$500M | 5501M - 5999M |  |
| Q21-ISSUES PRODUCTIVITY | VERY Concerned | Count | 8 | 20 | 12 | 0 | 4 | 0 | 0 | 0 | 44 |
|  |  | \% within ANNUAL <br> REVENUE | 4.4\% | 27.4\% | 16.9\% | .0\% | 10.\% | .0\% | .0\% | . $0 \%$ | 11.0\% |
|  | SOMEWHAT CONCERNED | Count | 4 | 11 | 12 | 0 | 31 | 0 | 4 | 0 | 62 |
|  |  | $\%$ within ANNUAL <br> REVENUE | 2.2\% | 15.1\% | 16.9\% | . $0 \%$ | 77.5\% | . $0 \%$ | 57.1\% | .0\% | 15.5\% |
|  | NOT VERY CONCERNED | Count | 53 | 16 | 29 | 7 | 4 | 8 | 1 | 5 | 123 |
|  |  | \% within ANNUAL <br> REvenue | 29.4\% | 21.9\% | 40.8\% | 46.7\% | 10.\% | 100.0\% | 14.3\% | 100.0\% | 30.8\% |
|  | NOT AT ALL CONCERNED | Count | 115 | 26 | 18 | 8 | 1 | 0 | 2 | 0 | 170 |
|  |  | \% within ANNUAL <br> revenue | 63.9\% | 35.6\% | 25.4\% | 53.3\% | 2.5\% | .0\% | 28.6\% | . $0 \%$ | 42.6\% |
| Total |  | Count | 180 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 399 |
|  |  | \% within ANNUAL <br> revenue | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: +/- 4.86 percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
U ABOUT ISSUES FACING YOUR BUSINESS?
PRODUCTIVITY

Q21-ISSUES - PRODUCTIVITY * NUMBER EMPLOYEES Crosstabulation

|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1-99 <br> EMPLOYEES | $100-400$ <br> EMPLOYEES | 401-1000 <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q21-ISSUES PRODUCTIVITY | VERY CONCERNED | Count | 39 | 5 | 0 | 0 | 44 |
|  |  | \% within NUMBER EMPLOYEES | 11.1\% | 17.2\% | .0\% | .0\% | 11.0\% |
|  | SOMEWHAT CONCERNED | Count | 32 | 20 | 10 | 0 | 62 |
|  |  | \% within NUMBER EMPLOYEES | 9.1\% | 69.0\% | 71.4\% | .0\% | 15.5\% |
|  | NOT VERY CONCERNED | Count | 113 | 1 | 4 | 5 | 123 |
|  |  | \% within NUMBER EMPLOYEES | 32.3\% | 3.4\% | 28.6\% | 83.3\% | 30.8\% |
|  | NOT AT ALL CONCERNED | Count | 166 | 3 | 0 | 1 | 170 |
|  |  | \% within NUMBER EMPLOYEES | 47.4\% | 10.3\% | .0\% | 16.7\% | 42.6\% |
| Total |  | Count | 350 | 29 | 14 | 6 | 399 |
|  |  | \% within NUMBER EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
PRODUCTIVITY

Q21-ISSUES - PRODUCTIVITY * REGION OF OHIO Crosstabulation

|  |  |  | REGION OF OHIO |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q21-ISSUES - PRODUCTIVITY | VERY CONCERNED | Count | 5 | 15 | 8 | 4 | 12 | 44 |
|  |  | \% within REGION OF OHIO | 9.4\% | 11.7\% | 7.4\% | 6.7\% | 24.0\% | 11.0\% |
|  | SOMEWHAT CONCERNED | Count | 13 | 18 | 14 | 4 | 13 | 62 |
|  |  | \% within REGION OF OHIO | 24.5\% | 14.1\% | 13.0\% | 6.7\% | 26.0\% | 15.5\% |
|  | NOT VERY CONCERNED | Count | 10 | 53 | 38 | 14 | 8 | 123 |
|  |  | \% within REGION OF OHIO | 18.9\% | 41.4\% | 35.2\% | 23.3\% | 16.0\% | 30.8\% |
|  | NOT AT ALL CONCERNED | Count | 25 | 42 | 48 | 38 | 17 | 170 |
|  |  | \% within REGION OF OHIO | 47.2\% | 32.8\% | 44.4\% | 63.3\% | 34.0\% | 42.6\% |
| Total |  | Count | 53 | 128 | 108 | 60 | 50 | 399 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## DATA SECURITY



Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
DATA SECURITY


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## DATA SECURITY

| - ${ }^{\text {22-SSUES - data SECURITY * ANNUAL Revenue Crosstabulation }}$ annual revenue |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { LESS THAN } \\ \$ 500 \mathrm{~K} \\ \hline \end{gathered}$ | \$500-5999K | SIM - 85M | \$6M- \$10M | \$11- 550M | S51M - \$100M | \$1019 - \$500M | \$501M - \$999M |  |
| Q22-ISSUES - DATA SECURITY | very concerned | Count | 22 | 12 | 18 | 0 | 8 | 0 | 0 | 0 | 60 |
|  |  | \% within ANNUAL <br> REVENUE | 12.0\% | 16.4\% | 25.4\% | . $0 \%$ | 20.0\% | .0\% | .0\% | .0\% | 14.9\% |
|  | SOMEWHAT CONCERNED | Count | 5 | 18 | 16 | 9 | 31 | 8 | 0 | 5 | 92 |
|  |  | \% within ANNUAL <br> REVENUE | 2.7\% | 24.7\% | 22.5\% | 60.0\% | 77.5\% | 100.0\% | .0\% | 100.0\% | 22.8\% |
|  | NOT VERY CONCERNED | Count | 61 | 19 | 18 | 0 | 0 | 0 | 5 | 0 | 103 |
|  |  | REVENUE | 33.2\% | 26.0\% | 25.4\% | .0\% | .0\% | .0\% | 71.4\% | .0\% | 25.6\% |
|  | NOT AT ALL CONCERNED | Count | 96 | 24 | 19 | 6 | 1 | 0 | 2 | 0 | 148 |
|  |  | \% within ANNUAL <br> REVENUE | 52.2\% | 32.9\% | 26.8\% | 40.0\% | 2.5\% | . $0 \%$ | 28.6\% | .0\% | 36.7\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL <br> REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: +/- 4.86 percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
U ABOUT ISSUES FACING YOUR BUSINESS?
DATA SECURITY

|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1-99 <br> EMPLOYEES | $100-400$ <br> EMPLOYEES | $401-1000$ <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q22-ISSUES - DATA | VERY CONCERNED | Count | 56 | 4 | 0 | 0 | 60 |
| SECURITY |  | \% within NUMBER EMPLOYEES | 15.8\% | 13.8\% | .0\% | .0\% | 14.9\% |
|  | SOMEWHAT CONCERNED | Count | 56 | 17 | 14 | 5 | 92 |
|  |  | \% within NUMBER EMPLOYEES | 15.8\% | 58.6\% | 100.0\% | 83.3\% | 22.8\% |
|  | NOT VERY CONCERNED | Count | 99 | 4 | 0 | 0 | 103 |
|  |  | \% within NUMBER EMPLOYEES | 28.0\% | 13.8\% | .0\% | .0\% | 25.6\% |
|  | NOT AT ALL CONCERNED | Count | 143 | 4 | 0 | 1 | 148 |
|  |  | \% within NUMBER EMPLOYEES | 40.4\% | 13.8\% | .0\% | 16.7\% | 36.7\% |
| Total |  | Count | 354 | 29 | 14 | 6 | 403 |
|  |  | \% within NUMBER EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

DATA SECURITY

| Q22-ISSUES - DATA SECURITY * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q22-ISSUES - DATA | VERY CONCERNED | Count | 0 | 31 | 13 | 4 | 12 | 60 |
| SECURITY |  | \% within REGION OF OHIO | . $0 \%$ | 24.2\% | 12.0\% | 6.3\% | 24.0\% | 14.9\% |
|  | SOMEWHAT CONCERNED | Count | 18 | 22 | 23 | 7 | 22 | 92 |
|  |  | \% within REGION OF OHIO | 34.0\% | 17.2\% | 21.3\% | 10.9\% | 44.0\% | 22.8\% |
|  | NOT VERY CONCERNED |  | 15 | 32 | 29 | 20 | 7 | 103 |
|  |  | \% within REGION OF OHIO | 28.3\% | 25.0\% | 26.9\% | 31.3\% | 14.0\% | 25.6\% |
|  | NOT AT ALL CONCERNED | Count | 20 | 43 | 43 | 33 | 9 | 148 |
|  |  | \% within REGION OF OHIO | 37.7\% | 33.6\% | 39.8\% | 51.6\% | 18.0\% | 36.7\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## TRADE MARKETS



Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
TRADE MARKETS

|  |  |  | Biz Category |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | mining-oil- <br> gas | UTILTIES | constructi <br> on | manufactu <br> RING | wholesal | retall | $\begin{array}{\|c\|} \hline \text { trans- } \\ \text { warbhouse } \\ \hline \end{array}$ |  |  | $\begin{aligned} & \text { REAL } \\ & \text { ESTATE } \end{aligned}$ | prof . <br> tech | educatio | HEALTHCARE $\qquad$ . Social | оthers | Total |
| Q23-ISSUES - TRADE- <br> MARKETS | very Concerned | Count | 4 | 0 | 0 | 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9 | 0 | 0 | 9 | ${ }_{27}$ |
|  |  | CATEGORY | 16.\% | .0\% | . $\%$ \% | 14.3\% | .0\% | .0\% | .0\% | .0\% | . $\%$ \% | .0\% | .0\% | 26.5\% | .0\% | .0\% | 10.5\% | 6.7\% |
|  | SOMEWHAT CONCERNED | Count | 0 | 0 | 4 | 10 | 0 | 0 | 0 | 4 | 0 | 10 | 4 | 4 | 4 | 0 | 9 | 49 |
|  |  | \% within BIZ <br> CATEGORY | . $0 \%$ | .0\% | 50.\% | 28.\% | .0\% | .0\% | .0\% | 23.5\% | .0\% | 34.5\% | 40.\% | 11.8\% | 18.2\% | .0\% | 10.5\% | 12.2\% |
|  | NOT VERY CONCERNED | Count | 5 | 4 | 0 | 7 | 24 | 0 | 28 | 4 | 6 | 12 | 2 | 13 | 2 | 6 | 21 | 134 |
|  |  |  | 20.\% | 44.4\% | .0\% | 20.\% | 60.\% | .0\% | 54.9\% | 23.5\% | 60.\% | 41.4\% | 20.0\% | 38.2\% | 9.1\% | 26.1\% | 24.4\% | 33.3\% |
|  | not at all concerned | Count | 16 | 5 | 4 | 13 | 16 | 4 | ${ }^{23}$ | 9 | 4 | 7 | 4 | 8 | 16 | 17 | 47 | 193 |
|  |  | \% within BIZ $\qquad$ CATEGORY | 64.0\% | 55.\% | 50.\% | 37.1\% | 40.\% | 100.\% | 45.1\% | 52.9\% | 40.0\% | 24.1\% | 40.\% | 23.5\% | 72.7\% | 73.\% | 54.7\% | 479\% |
| Toal |  | Count | 25 | 9 | 8 | 35 | 40 | 4 | 51 | 17 | 10 | 29 | 10 | 34 | 22 | ${ }^{23}$ | ${ }^{86}$ | 403 |
|  |  | \% within BIZ <br> CATEGORY | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.\% | 100.0\% | 100.0\% | 100.0\% | 100.\% | 100.0\% | 100.0\% | 100.0\% | 100.\% | 100.\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

TRADE MARKETS

|  |  |  | annual revenue |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | LESS THAN $\$ 500 \mathrm{~K}$ | \$500-5999K | S1M - 85M | 56M - 810M | \$11-550M | \$51M- \$100M | \$1019 - \$500M | \$501M - \$999M |  |
| Q23-ISSUES - TRADEmarkets | VERY CONCERNED | Count | 14 | 2 | 7 | 0 | 0 | 4 | 0 | 0 | 27 |
|  |  | REVENUE | 7.6\% | 2.7\% | 9.9\% | .0\% | .0\% | 50.0\% | .0\% | .0\% | 6.7\% |
|  | SOMEWHAT CONCERNED | Count | 8 | 14 | 13 | 5 | 0 | 4 | 0 | 5 | 49 |
|  |  | $\%$ within ANNUAL <br> REvenue | 4.3\% | 19.2\% | 18.3\% | 33.3\% | .0\% | 50.0\% | . $0 \%$ | 100.0\% | 12.2\% |
|  | NOT VERY CONCERNED | Count | 53 | 26 | 26 | 5 | 18 | 0 | 6 | 0 | 134 |
|  |  | \% within ANNUAL <br> REVENUE | 28.8\% | 35.6\% | 36.6\% | 33.3\% | 45.0\% | .0\% | 85.7\% | .0\% | 33.3\% |
|  | NOT AT ALL CONCERNED | Count | 109 | 31 | 25 | 5 | 22 | 0 | 1 | 0 | 193 |
|  |  | $\%$ within ANNUAL <br> REvenue | 59.2\% | 42.5\% | 35.2\% | 33.3\% | 55.0\% | .0\% | 14.3\% | .0\% | 47.9\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL <br> REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

TRADE MARKETS


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

TRADE MARKETS

Q23-ISSUES - TRADE-MARKETS * REGION OF OHIO Crosstabulation

|  |  |  | REGION OF OHIO |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q23-ISSUES - TRADE- | VERY CONCERNED | Count | 5 | 8 | 9 | 0 | 5 | 27 |
| MARKETS |  | \% within REGION OF OHIO | 9.4\% | 6.3\% | 8.3\% | . $0 \%$ | 10.0\% | 6.7\% |
|  | SOMEWHAT CONCERNED | Count | 10 | 18 | 13 | 0 | 8 | 49 |
|  |  | \% within REGION OF OHIO | 18.9\% | 14.1\% | 12.0\% | . $0 \%$ | 16.0\% | 12.2\% |
|  | NOT VERY CONCERNED | Count | 10 | 46 | 33 | 21 | 24 | 134 |
|  |  | \% within REGION OF OHIO | 18.9\% | 35.9\% | 30.6\% | 32.8\% | 48.0\% | 33.3\% |
|  | NOT AT ALL CONCERNED | Count | 28 | 56 | 53 | 43 | 13 | 193 |
|  |  | \% within REGION OF OHIO | 52.8\% | 43.8\% | 49.1\% | 67.2\% | 26.0\% | 47.9\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## RISING SALARIES



Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
RISING SALARIES


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
ABOUT ISSUES FACING YOUR BUSINESS?
HOW CONCERNE
RISING SALARIES


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
ABOUT ISSUES FACING YOUR BUSINESS?
RISING SALARIES

Q24-ISSUES - RISING SALARIES * NUMBER EMPLOYEES Crosstabulation

|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1-99 <br> EMPLOYEES | $100-400$ <br> EMPLOYEES | $401-1000$ <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q24-ISSUES - RISING | VERY CONCERNED | Count | 22 | 0 | 9 | 0 | 31 |
| SALARIES |  | \% within NUMBER EMPLOYEES | 6.2\% | .0\% | 64.3\% | .0\% | 7.7\% |
|  | SOMEWHAT CONCERNED | Count | 65 | 17 | 5 | 5 | 92 |
|  |  | \% within NUMBER EMPLOYEES | 18.4\% | 58.6\% | 35.7\% | 83.3\% | 22.8\% |
|  | NOT VERY CONCERNED | Count | 118 | 10 | 0 | 1 | 129 |
|  |  | \% within NUMBER EMPLOYEES | 33.3\% | 34.5\% | .0\% | 16.7\% | 32.0\% |
|  | NOT AT ALL CONCERNED | Count | 149 | 2 | 0 | 0 | 151 |
|  |  | \% within NUMBER EMPLOYEES | 42.1\% | 6.9\% | .0\% | .0\% | 37.5\% |
| Total |  | Count | 354 | 29 | 14 | 6 | 403 |
|  |  | \% within NUMBER <br> EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

RISING SALARIES

| Q24-ISSUES - RISING SALARIES * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q24-ISSUES - RISING | VERY CONCERNED | Count | 5 | 13 | 0 | 4 | 9 | 31 |
| SALARIES |  | $\%$ within REGION OF OHIO | 9.4\% | 10.2\% | . $0 \%$ | 6.3\% | 18.0\% | 7.7\% |
|  | SOMEWHAT CONCERNED | Count | 18 | 27 | 30 | 4 | 13 | 92 |
|  |  | \% within REGION OF OHIO | 34.0\% | 21.1\% | 27.8\% | 6.3\% | 26.0\% | 22.8\% |
|  | NOT VERY CONCERNED | Count | 10 | 40 | 39 | 24 | 16 | 129 |
|  |  | \% within REGION OF OHIO | 18.9\% | 31.3\% | 36.1\% | 37.5\% | 32.0\% | 32.0\% |
|  | NOT AT ALL CONCERNED |  | 20 | 48 | 39 | 32 | 12 | 151 |
|  |  | \% within REGION OF OHIO | 37.7\% | 37.5\% | 36.1\% | 50.0\% | 24.0\% | 37.5\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## OHIO POLITICAL ENVIRONMENT

| Q25-ISSUES - OHIO POLITICAL ENVIRON * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | $\begin{gathered} \text { EXEC } \\ \text { ASSISTANT } \end{gathered}$ | OTHER |  |
| Q25-ISSUES - OHIO <br> POLITICAL ENVIRON | VERY CONCERNED | Count | 18 | 40 | 5 | 9 | 9 | 81 |
|  |  | \% within TITLE | 32.7\% | 14.3\% | 33.3\% | 69.2\% | 22.5\% | 20.1\% |
|  | SOMEWHAT CONCERNED | Count | 8 | 69 | 10 | 4 | 4 | 95 |
|  |  | \% within TITLE | 14.5\% | 24.6\% | 66.7\% | 30.8\% | 10.0\% | 23.6\% |
|  | NOT VERY CONCERNED |  | 18 | 58 | 0 | 0 | 11 | 87 |
|  |  | \% within TITLE | 32.7\% | 20.7\% | . $0 \%$ | .0\% | 27.5\% | 21.6\% |
|  | NOT AT ALL CONCERNED | Count | 11 | 113 | 0 | 0 | 16 | 140 |
|  |  | \% within TITLE | 20.0\% | 40.4\% | . $0 \%$ | .0\% | 40.0\% | 34.7\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
OHIO POLITICAL ENVIRONMENT


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
ABOUT ISSUES FACING YOUR BUSINESS?

## OHIO POLITICAL ENVIRONMENT

|  |  |  | anNuAL REVENUE |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Less than <br> \$500K | 5500-8999K | \$1M - \$5M | \$6M- \$10M | \$11- 550M | S51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q25-ISSUES - OHIO Political environ | VERY CONCERNED | Count | 24 | 17 | 13 | 5 | 18 | 4 | 0 | 0 | 81 |
|  |  | \% within ANNUAL <br> Revenue | 13.0\% | 23.3\% | 18.3\% | 33.3\% | 45.0\% | 50.0\% | .0\% | . $0 \%$ | 20.1\% |
|  | SOMEWHAT CONCERNED | Count | 24 | 20 | 25 | 4 | 17 | 0 | 0 | 5 | 95 |
|  |  | \% within ANNUAL <br> revenue | 13.0\% | 27.4\% | 35.2\% | 26.7\% | 42.5\% | .0\% | .0\% | 100.0\% | 23.6\% |
|  | NOT VERY CONCERNED | Count | 48 | 12 | 12 | 2 | 4 | 4 | 5 | 0 | 87 |
|  |  | \% within ANNUAL <br> REVENUE | 26.1\% | 16.4\% | 16.9\% | 13.3\% | 10.0\% | 50.0\% | 71.4\% | .0\% | 21.6\% |
|  | NOT AT ALL CONCERNED | Count | 88 | 24 | 21 | 4 | 1 | 0 | 2 | 0 | 140 |
|  |  | \% within ANNUAL <br> REVENUE | 47.8\% | 32.9\% | 29.6\% | 26.7\% | 2.5\% | .0\% | 28.6\% | . $0 \%$ | 34.7\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL <br> REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: +/- 4.86 percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
OHIO POLITICAL ENVIRONMENT

|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1-99 <br> EMPLOYEES | $100-400$ <br> EMPLOYEES | 401-1000 <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q25-ISSUES - OHIO POLITICAL ENVIRON | VERY CONCERNED | Count | 58 | 9 | 14 | 0 | 81 |
|  |  | \% within NUMBER <br> EMPLOYEES | 16.4\% | 31.0\% | 100.0\% | .0\% | 20.1\% |
|  | SOMEWHAT CONCERNED | Count | 78 | 12 | 0 | 5 | 95 |
|  |  | \% within NUMBER EMPLOYEES | 22.0\% | 41.4\% | .0\% | 83.3\% | 23.6\% |
|  | NOT VERY CONCERNED | Count | 82 | 4 | 0 | 1 | 87 |
|  |  | \% within NUMBER <br> EMPLOYEES | 23.2\% | 13.8\% | .0\% | 16.7\% | 21.6\% |
|  | NOT AT ALL CONCERNED | Count | 136 | 4 | 0 | 0 | 140 |
|  |  | \% within NUMBER <br> EMPLOYEES | 38.4\% | 13.8\% | .0\% | .0\% | 34.7\% |
| Total |  | Count | 354 | 29 | 14 | 6 | 403 |
|  |  | \% within NUMBER <br> EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
OHIO POLITICAL ENVIRONMENT

| Q25-ISSUES - OHIO POLITICAL ENVIRON * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q25-ISSUES - OHIO <br> POLITICAL ENVIRON | VERY CONCERNED | $\begin{aligned} & \text { Count } \\ & \text { \% within REGION OF OHIO } \\ & \hline \end{aligned}$ | 9 | 31 | 20 | 7 | 14 | 81 |
|  |  |  | 17.0\% | 24.2\% | 18.5\% | 10.9\% | 28.0\% | 20.1\% |
|  | SOMEWHAT CONCERNED | Count | 14 | 31 | 26 | 8 | 16 | 95 |
|  |  | \% within REGION OF OHIO | 26.4\% | 24.2\% | 24.1\% | 12.5\% | 32.0\% | 23.6\% |
|  | NOT VERY CONCERNED | Count | 12 | 30 | 19 | 15 | 11 | 87 |
|  |  | \% within REGION OF OHIO | 22.6\% | 23.4\% | 17.6\% | 23.4\% | 22.0\% | 21.6\% |
|  | NOT AT ALL CONCERNED | Count | 18 | 36 | 43 | 34 | 9 | 140 |
|  |  | \% within REGION OF OHIO | 34.0\% | 28.1\% | 39.8\% | 53.1\% | 18.0\% | 34.7\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## TECHNOLOGY CHANGES

|  |  |  | TITLE |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | C - SUITE | PRESIDENT - <br> OWNER | EVP - VP | $\begin{gathered} \text { EXEC } \\ \text { ASSISTANT } \end{gathered}$ | OTHER |  |
| Q26-ISSUES - TECH CHANGES | VERY CONCERNED | Count | 4 | 8 | 0 | 4 | 5 | 21 |
|  |  | \% within TITLE | 7.3\% | 2.9\% | . $0 \%$ | 30.8\% | 12.5\% | 5.2\% |
|  | SOMEWHAT CONCERNED | Count | 13 | 46 | 10 | 0 | 12 | 81 |
|  |  | \% within TITLE | 23.6\% | 16.4\% | 66.7\% | . $0 \%$ | 30.0\% | 20.1\% |
|  | NOT VERY CONCERNED | Count | 25 | 111 | 5 | 9 | 8 | 158 |
|  |  | \% within TITLE | 45.5\% | 39.6\% | 33.3\% | 69.2\% | 20.0\% | 39.2\% |
|  | NOT AT ALL CONCERNED | Count | 13 | 115 | 0 | 0 | 15 | 143 |
|  |  | \% within TITLE | 23.6\% | 41.1\% | . $0 \%$ | . $0 \%$ | 37.5\% | $35.5 \%$ |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
TECHNOLOGY CHANGES

|  |  |  |  |  |  |  |  |  |  | biz Categor |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | MINING-OIL- <br> gas | UTLITIES | constructi | manufactu <br> RING | wholesal | retall |  |  | finance- <br> insurance | $\begin{aligned} & \text { Real } \\ & \text { ESTATE } \end{aligned}$ | Prof | educatio | healthcare <br> . Social | оthers | Total |
| Q26-ISUEES - TECH changes | very concerned | Count | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 0 | 4 | 0 | 4 | 0 | 4 | 5 | ${ }_{21}$ |
|  |  | CATEGORY | .0\% | .0\% | .0\% | .0\% | . $\%$ \% | . $\%$ \% | . $0 \%$ | 23.5\% | . $\%$ \% | 13.\%\% | . $0 \%$ | 11.8\% | . $\%$ | 17.4\% | 5.8\% | 5.2\% |
|  | Somewhat conctrned | Count | 4 | 8 | 4 | , | , | 0 | , | 0 | 0 | , | 4 | 4 | 8 | 9 | 4 | 81 |
|  |  | CATEGOR | 16.0\% | 88.\% | 50.0\% | 25.7\% | 22.5\% | .0\% | 17.6\% | . $\%$ | .0\% | 31.0\% | 40.0\% | 11.8\% | 36.4\% | 39.1\% | 4.7\% | 20.1\% |
|  | not very concerned | Count | 10 | 0 | 1 | 16 | 21 | 2 | 19 | 4 | 5 | 10 | 4 | 22 | 4 | 6 | 34 | 158 |
|  |  | CATEGORY | 40.\% | .0\% | 12.5\% | 45.7\% | 52.\% | 50.\% | 37.3\% | 23.5\% | 50.\% | 34.5\% | 40.0\% | 64.7\% | 182\% | 26.1\% | 39.5\% | 392\% |
|  | not at all concerned | Count | 11 | 1 | 3 | 10 | 10 | 2 | ${ }^{23}$ | 9 | 5 | 6 | 2 | 4 | 10 | 4 | ${ }^{43}$ | 143 |
|  |  | CATEGORY | 44.0\% | 11.1\% | 37.5\% | 28.\% | 25.\% | 50.0\% | 45.1\% | 52,\% | 50.0\% | 20.7\% | 20.0\% | 11.8\% | 45.5\% | 17.4\% | 50.0\% | 35.5\% |
| Toal |  | Count | 25 | 9 | 8 | 35 | 40 | 4 | 51 | 17 | 10 | 29 | 10 | 34 | 22 | 23 | ${ }_{86}$ | 403 |
|  |  | \% within BIZ Category | 100.0\% | 100.\% | 100.0\% | 100.\% | 100.\% | 100.0\% | 100.\% | 100.0\% | 100.0\% | 100.\% | 100.\% | 100.\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## TECHNOLOGY CHANGES



Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
TECHNOLOGY CHANGES


Telephone survey conducted October 5-27,2018. Margin of error: +/- 4.86 percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## TECHNOLOGY CHANGES

| Q26-ISSUES - TECH CHANGES * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q26-ISSUES - TECH CHANGES | VERY CONCERNED | Count | 0 | 4 | 0 | 8 | 9 | 21 |
|  |  | \% within REGION OF OHIO | . $0 \%$ | 3.1\% | .0\% | 12.5\% | 18.0\% | 5.2\% |
|  | SOMEWHAT CONCERNED | Count | 13 | 22 | 34 | 0 | 12 | 81 |
|  |  | \% within REGION OF OHIO | 24.5\% | 17.2\% | 31.5\% | .0\% | 24.0\% | 20.1\% |
|  | NOT VERY CONCERNED | Count | 23 | 59 | 40 | 22 | 14 | 158 |
|  |  | \% within REGION OF OHIO | 43.4\% | 46.1\% | 37.0\% | 34.4\% | 28.0\% | 39.2\% |
|  | NOT AT ALL CONCERNED | Count | 17 | 43 | 34 | 34 | 15 | 143 |
|  |  | \% within REGION OF OHIO | 32.1\% | 33.6\% | 31.5\% | 53.1\% | 30.0\% | 35.5\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

## STATE AND LOCAL TAXES

| Q27-ISSUES - STATE-LOCAL TAXES * TITLE Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | TITLE |  |  |  |  | Total |
|  |  |  | C - SUITE | PRESIDENT OWNER | EVP - VP | $\begin{gathered} \text { EXEC } \\ \text { ASSISTANT } \end{gathered}$ | OTHER |  |
| Q27-ISSUES - STATE-LOCAL | VERY CONCERNED | Count | 8 | 22 | 0 | 4 | 9 | 43 |
| TAXES |  | \% within TITLE | 14.5\% | 7.9\% | . $0 \%$ | 30.8\% | 22.5\% | 10.7\% |
|  | SOMEWHAT CONCERNED | Count | 14 | 74 | 10 | 9 | 8 | 115 |
|  |  | \% within TITLE | 25.5\% | 26.4\% | 66.7\% | 69.2\% | 20.0\% | 28.5\% |
|  | NOT VERY CONCERNED | Count | 17 | 72 | 0 | 0 | 6 | 95 |
|  |  | \% within TITLE | 30.9\% | 25.7\% | . 0 \% | . $0 \%$ | 15.0\% | 23.6\% |
|  | NOT AT ALL CONCERNED | Count | 16 | 112 | 5 | 0 | 17 | 150 |
|  |  | \% within TITLE | 29.1\% | 40.0\% | 33.3\% | . $0 \%$ | 42.5\% | $37.2 \%$ |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
STATE AND LOCAL TAXES


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?
STATE AND LOCAL TAXES

| Q27-ISSUES - STATE-LOCAL TAXES * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | LESS THAN $\$ 500 \mathrm{~K}$ | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11- \$50M | \$51M - \$100M | \$101M - \$500M | \$501M - \$999M |  |
| Q27-ISSUES - STATE- <br> LOCAL TAXES | VERY CONCERNED | Count | 18 | 8 | 5 | 0 | 12 | 0 | 0 | 0 | 43 |
|  |  | REVENUE | 9.8\% | 11.0\% | 7.0\% | .0\% | 30.0\% | .0\% | .0\% | .0\% | 10.7\% |
|  | SOMEWHAT CONCERNED | Count | 21 | 25 | 33 | 9 | 18 | 4 | 0 | 5 | 115 |
|  |  | \% within ANNUAL <br> REVENUE | 11.4\% | 34.2\% | 46.5\% | 60.0\% | 45.0\% | 50.0\% | .0\% | 100.0\% | 28.5\% |
|  | NOT VERY CONCERNED | Count | 50 | 14 | 15 | 2 | 4 | 4 | 6 | 0 | 95 |
|  |  | REVENUE | 27.2\% | 19.2\% | 21.1\% | 13.3\% | 10.0\% | 50.0\% | 85.7\% | .0\% | 23.6\% |
|  | NOT AT ALL CONCERNED | Count | 95 | 26 | 18 | 4 | 6 | 0 | 1 | 0 | 150 |
|  |  | \% within ANNUAL <br> REVENUE | 51.6\% | 35.6\% | 25.4\% | 26.7\% | 15.0\% | .0\% | 14.3\% | .0\% | 37.2\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL <br> REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

STATE AND LOCAL TAXES

|  |  |  | NUMBER EMPLOYEES |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |
|  |  |  | 1-99 <br> EMPLOYEES | 100-400 <br> EMPLOYEES | 401-1000 <br> EMPLOYEES | 1001-5000 <br> EMPLOYEES |  |
| Q27-ISSUES - STATE-LOCAL TAXES | VERY CONCERNED | Count | 35 | 8 | 0 | 0 | 43 |
|  |  | \% within NUMBER <br> EMPLOYEES | 9.9\% | 27.6\% | .0\% | .0\% | 10.7\% |
|  | SOMEWHAT CONCERNED |  | 88 | 13 | 9 | 5 | 115 |
|  |  | \% within NUMBER <br> EMPLOYEES | 24.9\% | 44.8\% | 64.3\% | 83.3\% | 28.5\% |
|  | NOT VERY CONCERNED | Count | 90 | 5 | 0 | 0 | 95 |
|  |  | \% within NUMBER <br> EMPLOYEES | 25.4\% | 17.2\% | .0\% | .0\% | 23.6\% |
|  | NOT AT ALL CONCERNED | Count | 141 | 3 | 5 | 1 | 150 |
|  |  | \% within NUMBER <br> EMPLOYEES | 39.8\% | 10.3\% | 35.7\% | 16.7\% | 37.2\% |
| Total |  | Count | 354 | 29 | 14 | 6 | 403 |
|  |  | \% within NUMBER <br> EMPLOYEES | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

## HOW CONCERNED ARE YOU ABOUT ISSUES FACING YOUR BUSINESS?

STATE AND LOCAL TAXES

| Q27-ISSUES - STATE-LOCAL TAXES * REGION OF OHIO Crosstabulation |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | REGION OF OHIO |  |  |  |  | Total |
|  |  |  | NW OHIO | NE OHIO | CENTRAL | SW OHIO | SE OHIO |  |
| Q27-ISSUES - STATE-LOCAL | VERY CONCERNED | Count | 0 | 13 | 13 | 8 | 9 | 43 |
| TAXES |  | \% within REGION OF OHIO | .0\% | 10.2\% | 12.0\% | 12.5\% | 18.0\% | 10.7\% |
|  | SOMEWHAT CONCERNED | Count | 23 | 45 | 26 | 4 | 17 | 115 |
|  |  | \% within REGION OF OHIO | 43.4\% | 35.2\% | 24.1\% | 6.3\% | 34.0\% | 28.5\% |
|  | NOT VERY CONCERNED | Count | 14 | 23 | 31 | 15 | 12 | 95 |
|  |  | \% within REGION OF OHIO | 26.4\% | 18.0\% | 28.7\% | 23.4\% | 24.0\% | 23.6\% |
|  | NOT AT ALL CONCERNED | Count | 16 | 47 | 38 | 37 | 12 | 150 |
|  |  | \% within REGION OF OHIO | 30.2\% | 36.7\% | 35.2\% | 57.8\% | 24.0\% | 37.2\% |
| Total |  | Count | 53 | 128 | 108 | 64 | 50 | 403 |
|  |  | \% within REGION OF OHIO | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

What is the single most important problem facing your business today?
Q28-ISSUES - TOP ISSUE * TITLE Crosstabulation

|  |  |  | TITLE |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | C - SUITE | PRESIDENT - <br> OWNER | EVP - VP | EXEC ASSISTANT | OTHER |  |
| Q28-ISSUES - TOP ISSUE | Competition | Count | 2 | 31 | 0 | 0 | 1 | 34 |
|  |  | \% within TITLE | 3.6\% | 11.1\% | . 0 \% | . 0 \% | 2.5\% | 8.4\% |
|  | Cost of labor | Count | 13 | 26 | 5 | 0 | 3 | 47 |
|  |  | \% within TITLE | 23.6\% | 9.3\% | 33.3\% | .0\% | 7.5\% | 11.7\% |
|  | Financing and interest rates | Count | 0 | 16 | 0 | 0 | 2 | 18 |
|  |  | \% within TITLE | . 0 \% | 5.7\% | . $\%$ | . 0 \% | 5.0\% | 4.5\% |
|  | Government relations | Count | 5 | 29 | 0 | 4 | 3 | 41 |
|  |  | \% within TITLE | 9.1\% | 10.4\% | . 0 \% | 30.8\% | 7.5\% | 10.2\% |
|  | Insurance | Count | 11 | 38 | 0 | 5 | 8 | 62 |
|  |  | \% within TITLE | 20.0\% | 13.6\% | . $0 \%$ | 38.5\% | 20.0\% | 15.4\% |
|  | Labor issues |  | 3 | 35 | 5 | 0 | 3 | 46 |
|  |  | \% within TITLE | 5.5\% | 12.5\% | 33.3\% | . $0 \%$ | 7.5\% | 11.4\% |
|  | Other - Write In | Count | 18 | 67 | 5 | 0 | 12 | 102 |
|  |  | \% within TITLE | 32.7\% | 23.9\% | 33.3\% | . 0 \% | 30.0\% | 25.3\% |
|  | Poor sales |  | 1 | 24 | 0 | 0 | 2 | 27 |
|  |  | \% within TITLE | 1.8\% | 8.6\% | . 0 \% | . $0 \%$ | 5.0\% | 6.7\% |
|  | Taxes |  | 2 | 14 | 0 | 4 | 6 | 26 |
|  |  | \% within TITLE | 3.6\% | 5.0\% | . $0 \%$ | 30.8\% | 15.0\% | 6.5\% |
| Total |  | Count | 55 | 280 | 15 | 13 | 40 | 403 |
|  |  | \% within TITLE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

What is the single most important problem facing your business today?

| Q28-ISSUES - TOP ISSUE * BIZ CATEGORY Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | BIZ CATEGORY |  |  |  |  |  |  |  |  |  |  |  |  |  |  | Total |
|  |  | $\begin{aligned} & \text { AG- } \\ & \text { FORES } \\ & \text { TY } \end{aligned}$ | MINING-OIL-GAS | $\begin{aligned} & \text { UTILI } \\ & \text { TIES } \end{aligned}$ | CONSTR <br> UCTION | MANUF <br> ACTURI <br> NG | $\begin{aligned} & \text { WHOLE } \\ & \text { SALE } \end{aligned}$ | $\begin{aligned} & \text { RETA } \\ & \text { IL } \end{aligned}$ | TRANSWAREH OUSE | $\begin{aligned} & \text { INFO } \\ & \text { SERVIC } \\ & \text { ES } \end{aligned}$ | $\begin{aligned} & \text { FINANC } \\ & \text { E- } \\ & \text { INSURA } \\ & \text { NCE } \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { REAL } \\ & \text { ESTATE } \end{aligned}$ | PROF - <br> TECH | $\begin{aligned} & \text { EDUCA } \\ & \text { TION } \end{aligned}$ | $\begin{array}{\|l} \text { HEALTH } \\ \text { CARE - } \\ \text { SOCIAL } \end{array}$ | $\begin{aligned} & \text { OTHE } \\ & \text { RS } \end{aligned}$ |  |
| Q28-ISSUES - Competition TOP ISSUE | Count | 2 | 0 | 0 | 1 | 6 | 1 | 3 | 1 | 0 | 6 | 0 | 0 | 0 | 5 | 9 | 34 |
|  | \% within BIZ <br> CATEGORY | 8.0\% | .0\% | . 0 \% | 2.9\% | 15.0\% | 25.0\% | 5.9\% | 5.9\% | . 0 \% | 20.7\% | . $\%$ | . 0 \% | .0\% | 21.7\% | 10.5\% | 8.4\% |
| Cost of labor | Count | 2 | 1 | 1 | 6 | 0 | 1 | 12 | 2 | 0 | 6 | 0 | 0 | 6 | 0 | 10 | 47 |
|  | $\begin{aligned} & \text { \% within BIZ } \\ & \text { CATEGORY } \end{aligned}$ | 8.0\% | 11.1\% | 12.5\% | 17.1\% | . 0 \% | 25.0\% | 23.5\% | 11.8\% | . 0 \% | 20.7\% | . 0 \% | . 0 \% | 27.3\% | 0\% | 11.6\% | 11.7\% |
| Financing and interest rates | Count | 2 | 0 | 0 | 1 | 1 | 0 | 3 | 1 | 0 | 0 | 5 | 0 | 0 | 0 | 5 | 18 |
|  | \% within BIZ <br> CATEGORY | 8.0\% | .0\% | . 0 \% | 2.9\% | 2.5\% | 0\% | 5.9\% | 5.9\% | . $0 \%$ | . $0 \%$ | 50.0\% | . $\%$ | . $0 \%$ | 0\% | 5.8\% | 4.5\% |
| Government relations | Count | 5 | 0 | 0 | 2 | 1 | 0 | 4 | 0 | 1 | 1 | 2 | 8 | 3 | 5 | 9 | 41 |
|  | \% within BIZ <br> CATEGORY | 20.0\% | .0\% | . $0 \%$ | 5.7\% | 2.5\% | .0\% | 7.8\% | . 0 \% | 10.0\% | 3.4\% | 20.0\% | 23.5\% | 13.6\% | 21.7\% | 10.5\% | 10.2\% |
| Insurance | Count | 2 | 4 | 6 | 5 | 7 | 1 | 5 | 0 | 1 | 7 | 0 | 12 | 3 | 0 | 9 | 62 |
|  | \% within BIZ <br> CATEGORY | 8.0\% | 44.4\% | 75.0\% | 14.3\% | 17.5\% | 25.0\% | 9.8\% | . 0 \% | 10.0\% | 24.1\% | . $\%$ | 35.3\% | 13.6\% | 0\% | 10.5\% | 15.4\% |
| Labor issues | Count | 3 | 0 | 0 | 4 | 2 | 0 | 2 | 2 | 5 | 0 | 0 | 0 | 5 | 5 | 18 | 46 |
|  | \% within BIZ <br> CATEGORY | 12.0\% | .0\% | . $0 \%$ | 11.4\% | 5.0\% | . 0 \% | 3.9\% | 11.8\% | 50.0\% | . $0 \%$ | . 0 \% | . 0 \% | 22.7\% | 21.7\% | 20.9\% | 11.4\% |
| Other - Write InCount |  | 8 | 4 | 0 | 14 | 17 | 1 | 7 | 6 | 2 | 3 | 1 | 10 | 2 | 7 | 20 | 102 |
| Poor sales | \% within BIZ <br> CATEGORY | 32.0\% | 44.4\% | . $0 \%$ | 40.0\% | 42.5\% | 25.0\% | 13.7\% | 35.3\% | 20.0\% | 10.3\% | 10.0\% | 29.4\% | 9.1\% | 30.4\% | 23.3\% | 25.3\% |
|  | Count | 1 | 0 | 0 | 1 | 6 | 0 | 4 | 1 | 1 | 5 | 0 | 4 | 0 | 0 | 4 | 27 |
|  | \% within BIZ <br> CATEGORY | 4.0\% | .0\% | . 0 \% | 2.9\% | 15.0\% | . $0 \%$ | 7.8\% | 5.9\% | 10.0\% | 17.2\% | . 0 \% | 11.8\% | 0\% | 0\% | 4.7\% | 6.7\% |
| Taxes | Count | 0 | 0 | 1 | 1 | 0 | 0 | 11 | 4 | 0 | 1 | 2 | 0 | 3 | 1 | 2 | 26 |
|  | \% within BIZ <br> CATEGORY | .0\% | .0\% | 12.5\% | 2.9\% | . $0 \%$ | . $0 \%$ | 21.6\% | 23.5\% | . $0 \%$ | 3.4\% | 20.0\% | . $0 \%$ | 13.6\% | 4.3\% | 2.3\% | 6.5\% |
| Total | Count | 25 | 9 | 8 | 35 | 40 | 4 | 51 | 17 | 10 | 29 | 10 | 34 | 22 | 23 | 86 | 403 |
|  | \% within BIZ <br> CATEGORY | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | $\begin{aligned} & 100.0 \\ & \% \\ & \hline \end{aligned}$ | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | $\begin{aligned} & 100.0 \\ & \% \\ & \hline \end{aligned}$ | $\begin{aligned} & 100.0 \\ & \% \end{aligned}$ |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

What is the single most important problem facing your business today?

| Q28-ISSUES - TOP ISSUE * ANNUAL REVENUE Crosstabulation |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ANNUAL REVENUE |  |  |  |  |  |  |  | Total |
|  |  |  | $\begin{aligned} & \text { LESS THAN } \\ & \$ 500 \mathrm{~K} \end{aligned}$ | \$500-\$999K | \$1M - \$5M | \$6M - \$10M | \$11-\$50M | $\begin{aligned} & \$ 51 \mathrm{M}- \\ & \$ 100 \mathrm{M} \end{aligned}$ | $\begin{aligned} & \$ 101 \mathrm{M}- \\ & \$ 500 \mathrm{M} \end{aligned}$ | $\begin{aligned} & \$ 501 \mathrm{M}- \\ & \$ 999 \mathrm{M} \end{aligned}$ |  |
| $\begin{aligned} & \text { Q28-ISSUES - TOP } \\ & \text { ISSUE } \end{aligned}$ | Competition | Count | 15 | 2 | 13 | 0 | 4 | 0 | 0 | 0 | 34 |
|  |  | \% within ANNUAL REVENUE | 8.2\% | 2.7\% | 18.3\% | . $0 \%$ | 10.0\% | . $0 \%$ | . $0 \%$ | . $0 \%$ | 8.4\% |
|  | Cost of labor | Count | 11 | 21 | 4 | 0 | 0 | 4 | 2 | 5 | 47 |
|  |  | \% within ANNUAL REVENUE | 6.0\% | 28.8\% | 5.6\% | . $0 \%$ | . 0 \% | 50.0\% | 28.6\% | 100.0\% | 11.7\% |
|  | Financing and interest rates | Count | 15 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 18 |
|  |  | \% within ANNUAL REVENUE | 8.2\% | 4.1\% | . $0 \%$ | . $0 \%$ | . 0 \% | . $0 \%$ | .0\% | . $0 \%$ | 4.5\% |
|  | Government relations | Count | 22 | 2 | 13 | 0 | 4 | 0 | 0 | 0 | 41 |
|  |  | \% within ANNUAL REVENUE | 12.0\% | 2.7\% | 18.3\% | . $0 \%$ | 10.0\% | . $0 \%$ | .0\% | .0\% | 10.2\% |
|  | Insurance | Count | 28 | 14 | 12 | 7 | 0 | 0 | 1 | 0 | 62 |
|  |  | \% within ANNUAL <br> REVENUE | 15.2\% | 19.2\% | 16.9\% | 46.7\% | . 0 \% | . 0 \% | 14.3\% | . $0 \%$ | 15.4\% |
|  | Labor issues | Count | 19 | 5 | 7 | 1 | 14 | 0 | 0 | 0 | 46 |
|  |  | \% within ANNUAL REVENUE | 10.3\% | 6.8\% | 9.9\% | 6.7\% | 35.0\% | . $0 \%$ | .0\% | . 0 | 11.4\% |
|  | Other - Write In | Count | 49 | 12 | 18 | 7 | 8 | 4 | 4 | 0 | 102 |
|  |  | \% within ANNUAL REVENUE | 26.6\% | 16.4\% | 25.4\% | 46.7\% | 20.0\% | 50.0\% | 57.1\% | . $0 \%$ | 25.3\% |
|  | Poor sales | Count | 10 | 8 | 3 | 0 | 6 | 0 | 0 | 0 | 27 |
|  |  | \% within ANNUAL REVENUE | 5.4\% | 11.0\% | 4.2\% | . $0 \%$ | 15.0\% | . $0 \%$ | .0\% | . $0 \%$ | 6.7\% |
|  | Taxes | Count | 15 | 6 | 1 | 0 | 4 | 0 | 0 | 0 | 26 |
|  |  | \% within ANNUAL <br> REVENUE | 8.2\% | 8.2\% | 1.4\% | . $0 \%$ | 10.0\% | . $0 \%$ | .0\% | . 0 \% | 6.5\% |
| Total |  | Count | 184 | 73 | 71 | 15 | 40 | 8 | 7 | 5 | 403 |
|  |  | \% within ANNUAL REVENUE | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report
What is the single most important problem facing your business today?


Telephone survey conducted October 5-27,2018. Margin of error: +/- 4.86 percentage points.

Ohio Chamber of Commerce Research Foundation - 2018 Q3 Crosstab Report

What is the single most important problem facing your business today?

Q28-ISSUES - TOP ISSUE * REGION OF OHIO Crosstabulation


Telephone survey conducted October 5-27,2018. Margin of error: $+/-4.86$ percentage points.

