TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

December 31, 2019

| Prepared for | Ohio Chamber of Commerce Research Foundation, INC. 34 S. Third Street No. 100 Columbus, OH 43215 |
|--|---|
| Prepared by | GBQ Partners LLC 230 West Street, Suite 700 Columbus, OH 43215-2663 |
| Amount due or refund | Not applicable |
| Make check payable to | Not applicable |
| Mail tax return and check (if applicable) to | Not applicable |
| Return must be mailed on or before | Not applicable |
| Special Instructions | This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-EO to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS. Return Form 8879-EO to us by July 15, 2020. |

IRS e-file Signature Authorization for an Exempt Organization

▶ Do not send to the IRS. Keep for your records.

| calendar year 2019, or fiscal year beginning | , 2019, and ending |
|--|--------------------|

OMB No. 1545-1878

Department of the Treasury Internal Revenue Service

Name of exempt organization

► Go to www.irs.gov/Form8879EO for the latest information.

OHIO CHAMBER OF COMMERCE RESEARCH FOUNDATION, INC.

Employer identification number

47-5568413

Name and title of officer

JUSTIN BARNES

EXECUTIVE DIRECTOR

For (

Type of Return and Return Information (Whole Dollars Only) Part I

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

| Total revenue, if any (Form 990, Part VIII, column (A), line 12) 1b 1b 31,668. |
|--|
| b Total revenue, if any (Form 990-EZ, line 9) 2b |
| b Total tax (Form 1120-POL, line 22) 3b |
| b Tax based on investment income (Form 990-PF, Part VI, line 5) 4b |
| Balance Due (Form 8868, line 3c) 5b |
| b Total tax (Form 1120-POL, line 22) 3b b Tax based on investment income (Form 990-PF, Part VI, line 5) 4b |

Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2019 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

| Officer's | PIN: | check | one | box | only |
|-----------|------|-------|-----|-----|------|
|-----------|------|-------|-----|-----|------|

| A lauthorize GBQ PARTNERS LLC | to enter my PIN |
|--|---|
| ERO firm name | Enter five numbers, but do not enter all zeros |
| as my signature on the organization's tax year 2019 electronically filed return. If I have indicated within the is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize my PIN on the return's disclosure consent screen. | • • |
| As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2019 indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charprogram, I will enter my PIN on the return's disclosure consent screen. | |
| Officer's signature ▶ Date ▶ | |
| | |

Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

31104922306 Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2019 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

07/08/2020

ERO Must Retain This Form - See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

(Rev. January 2020) Department of the Treasury

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

and ending A For the 2019 calendar year, or tax year beginning Check if applicable: C Name of organization D Employer identification number OHIO CHAMBER OF COMMERCE RESEARCH Address change FOUNDATION, INC. Name change 47-5568413 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ 614-629-0921 34 S. THIRD STREET 100 termin-ated 31,668. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended return COLUMBUS, OH 43215 H(a) Is this a group return Applica-F Name and address of principal officer: JUSTIN BARNES Yes X No for subordinates? pending SAME AS C ABOVE H(b) Are all subordinates included? Yes No Tax-exempt status: X = 501(c)(3) 501(c) () ◀ (insert no.) L 4947(a)(1) or If "No," attach a list. (see instructions) J Website: ► WWW.OHIOCHAMBERFOUNDATION.COM **H(c)** Group exemption number ▶ **K** Form of organization: **X** Corporation Association Other -L Year of formation: 2015 M State of legal domicile: OH Part I Summary Briefly describe the organization's mission or most significant activities: IN ORDER TO ENVISION OHIO AS A Activities & Governance PLACE WHERE BUSINESS THRIVES, COMMUNITIES ARE SAFE AND STRONG AND Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 9 Number of voting members of the governing body (Part VI, line 1a) 9 Number of independent voting members of the governing body (Part VI, line 1b) 0 5 Total number of individuals employed in calendar year 2019 (Part V, line 2a) <u>10</u> Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a b Net unrelated business taxable income from Form 990-T, line 39 7b **Prior Year Current Year** 240,750. 31,668.Contributions and grants (Part VIII, line 1h) Revenue 0. Program service revenue (Part VIII, line 2g) 0. 0. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 0. 0. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 240,750, 31<u>,668.</u> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 500. 500. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. Benefits paid to or for members (Part IX, column (A), line 4) 74,255. 0. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 15 Salaries, other compensation, surply

16a Professional fundraising fees (Part IX, column (A), line 11e)

2,761. Expenses 0. 280,260. 68,065. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 355,015. 68,565. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) -114,265. -36,897. Revenue less expenses. Subtract line 18 from line 12 Beginning of Current Year **End of Year** 49,022. 12,125. 20 Total assets (Part X, line 16) 0. О. 21 Total liabilities (Part X, line 26) 49,022. Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign JUSTIN BARNES, EXECUTIVE DIRECTOR Here Type or print name and title PTIN Print/Type preparer's name Preparer's signature 07/08/2020 SCOTT W. EICHAR P01289694 Paid Firm's EIN > 20-2122306 Firm's name BQ PARTNERS LLC Preparer Firm's address 230 WEST STREET, SUITE 700 Use Only COLUMBUS, OH 43215-2663 Phone no. 614-221-1120 X Yes No May the IRS discuss this return with the preparer shown above? (see instructions)

Form **990** (2019)

| Pai | rt III Statement of Program Service Accomplishments |
|-----|--|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| | IN ORDER TO ENVISION OHIO AS A PLACE WHERE BUSINESSES THRIVE, |
| | COMMUNITIES ARE SAFE AND STRONG AND PUBLIC POLICY SUPPORTS ECONOMIC |
| | FREEDOM, THE OHIO CHAMBER RESEARCH FOUNDATION DOES ITS PART BY |
| | PROMOTING A HEALTHY ECONOMY IN OHIO BY EXPLORING STRATEGIES AND |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| | revenue, if any, for each program service reported. |
| 4a | (Code:) (Expenses \$ 34,896 • including grants of \$) (Revenue \$ |
| | THE PROSPERITY PULSE: A QUARTERLY SURVEY OF OHIO BUSINESS LEADERS TO |
| | MEASURE AND TRACK THE ECONOMIC HEALTH OF OHIO. IN 2019, WE DEPLOYED |
| | FOUR QUARTERLY SURVEYS AND RECEIVED 1,146 RESPONSES. WE PRESENTED THE |
| | RESULTS AT VARIOUS MEETINGS HELD BY THE OHIO CHAMBER OF COMMERCE. NO |
| | PROGRAM SERVICE REVENUE AS ALL REVENUE FOR THIS PROGRAM WAS |
| | CONTRUBUTION/GRANT REVENUE. |
| | |
| | |
| | |
| | |
| | |
| | |
| 4b | (Code:) (Expenses \$25,000 • including grants of \$) (Revenue \$) |
| | OPIOID TOOLKIT: OHIO'S EMPLOYERS ARE ASKING WHAT THEY SHOULD DO ABOUT |
| | THE OPIOID PROBLEM IN THEIR OWN WORKPLACES. IN RESPONSE, THE OHIO |
| | CHAMBER OF COMMERCE RESEARCH FOUNDATION COMBINED WITH THE OHIO CHAMBER |
| | OF COMMERCE AND ANOTHER VENDOR TO DEVELOP THE OPIOID TOOLKIT CONTAINING |
| | SEVERAL RESOURCES FREE OF CHARGE TO ANY COMPANY THAT IS DOING BUSINESS |
| | IN THE STATE OF OHIO. THIS TOOLKIT INCLUDES ONLINE COURSES FOR |
| | EMPLOYERS AND EMPLOYEES, AS WELL AS AWARENESS MATERIALS AND INFORMATION |
| | MATERIALS AND RESOURCES. NO PROGRAM SERVICES REVENUE AS ALL REVENUE FOR |
| | THIS PROGRAM WAS CONTRIBUTION/GRANT REVENUE DURING 2018. |
| | |
| | |
| | 1 042 |
| 4c | (Code:) (Expenses \$ 1,213. including grants of \$) (Revenue \$) |
| | LUNCH, LEARN & LEAD PROGRAMS WERE INITIATED IN 2019 WITH PANEL |
| | DISCUSSIONS WITH OHIO THOUGHT-LEADERS RELATED TO POLICY AND STATE-WIDE |
| | ISSUES AS AN INFORMATIVE LUNCHTIME SESSION. TOPICS FOR 2019 INCLUDED |
| | THE BENEFITS CLIFF RELATED TO WAGE-GAPS AND THE FUTURE OF INNOVATION IN |
| | OHIO. NO CONTRIBUTIONS OR PROGRAM FUNDING WERE RECEIVED FOR THIS |
| | PROGRAM IN 2019. |
| | |
| | |
| | |
| | |
| | |
| | |
| 4d | Other program services (Describe on Schedule O.) |
| 40 | (Expenses \$ including grants of \$) (Revenue \$) Total program service expenses ▶ 61,109 • |
| 70 | TO BELLEVIA DE LA VELICIO DE L |

Form 990 (2019) FOUNDATION, Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|-----|-----|-----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| • | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | | | |
| | Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | | Х |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | х |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | х |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | Х |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | Х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | Х | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Х |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | l . |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | Х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | Х |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | Х |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | X |

Page **4**

OHIO CHAMBER OF COMMERCE RESEARCH FOUNDATION, INC. Form 990 (2019) FOUNDATION, INC. Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|----------|---|------|-----|-----|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | X |
| 00 | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If</i> "Yes," <i>complete</i> | | | |
| | Schedule J | 23 | х | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | 1 | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | ٠,, |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | 051 | | x |
| 00 | Schedule L, Part I | 25b | | |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | x |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | 20 | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III. | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| | instructions, for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | |
| | "Yes," complete Schedule L, Part IV | 28a | | X |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | Х |
| С | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b?If | | | ٠,, |
| | "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | Х |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | x |
| 24 | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 32 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | |
| 32 | Schedule N, Part II | 32 | | x |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | - OZ | | |
| 00 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | Х | |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | Х |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | l |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | 37 |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? | | x | |
| Pa | Note: All Form 990 filers are required to complete Schedule 0 rt V Statements Regarding Other IRS Filings and Tax Compliance | 38 | | |
| ı a | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | Check if Confedure C Contains a response of flote to any line in this Fait V | | Yes | No |
| 12 | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a | l | 163 | 140 |
| b | |) | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 10 | X | |

47-5568413

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | Yes | No | | | | | | |
|---------|---|------|-----|----------|--|--|--|--|--|--|
| | filed for the calendar year ending with or within the year covered by this return 2a | | | | | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | | | | | | | |
| | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | | | | | | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | За | | Х | | | | | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | | | | | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | | | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X | | | | | | |
| b | If "Yes," enter the name of the foreign country ▶ | | | | | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | | | | | | | |
| 5а | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X | | | | | | |
| | b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | | | | | | | | | |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | | | | | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | | 37 | | | | | | |
| | any contributions that were not tax deductible as charitable contributions? | 6a | | X | | | | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | | | | | | | | | |
| _ | were not tax deductible? | 6b | | | | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | _ | | v | | | | | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | | | X | | | | | | |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | 1 | | | | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 7- | | x | | | | | | |
| ٦ | to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year 7d | 7c | | | | | | | | |
| | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | Х | | | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X | | | | | | |
| | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | | | | | | | |
| | n If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | | | | | | | | | |
| 8 | | | | | | | | | | |
| • | sponsoring organization have excess business holdings at any time during the year? | 8 | | | | | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | | | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | | | | | | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | | | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | | | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | | | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | | | | | |
| а | Gross income from members or shareholders | | | | | | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | | | | | | | |
| | amounts due or received from them.) | | | | | | | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | | | | | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 4 | | | | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | | | | | | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | | | | | | | |
| _ | organization is licensed to issue qualified health plans Enter the amount of receives an hand | - | | | | | | | | |
| | Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? | 1/1- | | x | | | | | | |
| | | 14a | | <u> </u> | | | | | | |
| р 15 | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | + | | | | | | | |
| 13 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | 15 | | x | | | | | | |
| | excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. | 13 | | <u> </u> | | | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | Х | | | | | | |
| | If "Yes," complete Form 4720, Schedule O. | | | | | | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | | | | | | |

Form 990 (2019)

47-5568413

age 6

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
|----------|--|----------|--------------|------|
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year la | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent 1b | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | 1 | | |
| | officer, director, trustee, or key employee? | 2 | | Х |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | 3 | | Х |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | Х |
| 6 | Did the organization have members or stockholders? | 6 | | Х |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| | more members of the governing body? | 7a | | Х |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | |
| | persons other than the governing body? | 7b | | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| | The governing body? | 8a | Х | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | U.S. | | |
| • | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | 9 | | х |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | 100 | X |
| | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | 1.00 | | |
| _ | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | |
| | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | х | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | X | |
| | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| · | in Schedule O how this was done | 12c | х | |
| 13 | Did the organization have a written whistleblower policy? | 13 | X | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | 17 | | |
| 15 | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| _ | The organization's CEO, Executive Director, or top management official | 15a | х | |
| | Other officers or key employees of the organization | 15b | | Х |
| b | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | 130 | | |
| 160 | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| iua | | 16a | | х |
| h | taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | IVa | | |
| b | | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | 4Ch | | |
| 800 | exempt status with respect to such arrangements? tion C. Disclosure | 16b | | |
| | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed OH Section 6104 requires an experiention to make its Forms 1003 (1004 or 1004 A. if applicable), 000, and 000 T (Section F01/a)/ |)\o c:=! | ۱۰ ۵۰ : ۵ ۱۱ | abl- |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(| ys only | ı) avaıl | abie |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| 40 | X Own website Another's website X Upon request Other (explain on Schedule O) | l . e' | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and the conflict of interest policy is a conflict of interest policy. | nd finai | ncial | |
| | statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records JENNIFER OSBURN - 614-629-0920 | | | |
| | 34 S THIRD STREET, SUITE 100, COLUMBUS, OH 43215 | | | |

OHIO CHAMBER OF COMMERCE RESEARCH

FOUNDATION, INC. Form 990 (2019)

47-5568413

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

| Check this box if neither the organization | | | | | | | | | | |
|--|-------------------|--------------------------------|-----------------------|--------------------------------|--------------|------------------------------|----------|-----------------|--|--------------------|
| (A) | (B) | | (C) | | | | | (D) | (E) | (F) |
| Name and title | Average | | not c | Position heck more than one | | | | Reportable | Reportable | Estimated |
| | hours per | | | | | is bot or/trus | | compensation | compensation from related | amount of |
| | week (list any | or | | | | | Ė | from the | organizations | other compensation |
| | hours for | direct | | | | p | | organization | (W-2/1099-MISC) | from the |
| | related | ee or | stee | | | nsate | | (W-2/1099-MISC) | (** =/ ********************************* | organization |
| | organizations | Individual trustee or director | Institutional trustee | | yee | ompe | | , | | and related |
| | below | /id ual | tution | er | Key employee | est co loyee | Jer . | | | organizations |
| | line) | Indi | Insti | Officer | Key | Highest compensated employee | Former | | | |
| (1) WALT DAVIS | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (2) LARRY KIDD | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (3) ELLIOT REED | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (4) JACK KLEINHENZ | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (5) MARIA HABERMAN | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (6) BRIAN HICKS | 4.00 | | | | | | | | | |
| PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (7) THOMAS ZAINO | 1.00 | | | | | | | | | |
| VICE PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (8) TIM SNYDER | 1.00 | | | | | | | | | |
| SECRETARY | | Х | | Х | | | | 0. | 0. | 0. |
| (9) FRANK CARRINO | 1.00 | | | | | | | | | |
| TREASURER | | Х | | Х | | | | 0. | 0. | 0. |
| (10) KEITH LAKE | 1.00 | | | | | | | | | |
| NON-VOTING DIRECTOR | 40.00 | Х | | | | | | 0. | 137,386. | 16,939. |
| (11) JUSTIN BARNES | 40.00 | | | | | | | | | |
| EXECUTIVE DIRECTOR | 0.00 | | | | Х | | | 0. | 66,487. | 0. |
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| Par | Section A. Officers, Directors, Trus | tees, Key Em | ploy | rees | , and | d Hi | ghe | st C | Compensated Employe | es (continued) | | | | |
|-----|--|---|--------------------------------|-----------------------|---------|--------------|---------------------------------|----------|-------------------------|-------------------|---------------|---------------|------------|-------|
| | (A) | (B) | | (C) | | | | | (D) | (E) | | | (F) | |
| | Name and title | Average | Position | | | | | ana | Reportable | Reportable | | Es | timate | ed |
| | | hours per (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | n an | compensation | compensatio | I | | nount | |
| | | week | | cer an | d a d | recto | or/trus | tee) | from | from related | ∤ | | other | |
| | | (list any hours for | ector | | | | | | the | organizations | | | pensa | |
| | | | Individual trustee or director | يو | | | ated | | organization | (W-2/1099-MIS | 3C) | | om th | |
| | | related | stee | Institutional trustee | | , n | Highest compensated employee | | (W-2/1099-MISC) | | | • | anizat | |
| | | organizations below | lal tru | onal t | | Key employee | co m | | | | | | d relat | |
| | | line) | Jivid | stituti | Officer | /emp | jhest i ploy | Former | | | | orga | anizati | ons |
| | | | Ĕ | ü | 5 | Ş. | e Hi | 요 | | | \rightarrow | | | |
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| | | | | | | | | | 0. | 202 0 | 72 | | <u>6 0</u> | 30 |
| | Subtotal | | | | | | | | 0. | 203,87 | 0. | | 6,9 | 0. |
| | Total from continuation sheets to Part V | | | | | | | | 0. | 203,85 | - | | 6,9 | |
| | Total (add lines 1b and 1c) | | | | | | | | • - | | | | 0,9 | 39. |
| 2 | Total number of individuals (including but r | ot limited to th | ose | liste | ed al | bove | e) wh | no r | eceived more than \$100 | ,000 of reportabl | e | | | 0 |
| | compensation from the organization | | | | | | | | | | | $\overline{}$ | Yes | No |
| • | Did the constitution list and formation the | dina akan kumak | | | | | | | | | П | | 163 | 140 |
| 3 | Did the organization list any former officer, | | | • | | • | | _ | • | • | | | | Х |
| | line 1a? If "Yes," complete Schedule J for s | | | | | | | | | | | 3 | | Λ |
| 4 | For any individual listed on line 1a, is the su | | | - | | | | | | the organization | | | v | |
| _ | and related organizations greater than \$15 | | | • | | | | | | | | 4 | X | |
| 5 | Did any person listed on line 1a receive or a | = | | | | - | | | | | | | | v |
| Sec | rendered to the organization? If "Yes," com tion B. Independent Contractors | ipiete Scheaui | e J ī | or si | ıcn | pers | son . | | | | | 5 | | X |
| 1 | Complete this table for your five highest co | mnensated in | den | ando | nt c | Onti | racto | re t | that received more than | \$100 000 of com | nener | ation f | from | |
| • | the organization. Report compensation for | | | | | | | | | | рспва | LIOITI | 10111 | |
| | (A) | | | | | | | | (B) | | | (C | C) | |
| | Name and business | address | N | ONE | 3 | | | | Description of s | ervices | Cc | mpei | nsatio | n |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | - | | | | | | |
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| | | | | | | | | | | | | | | |
| 2 | Total number of independent contractors (| | ot li | mite | d to | | se lis) | stec | d above) who received m | nore than | | | | |
| | \$100,000 of compensation from the organi | Zation > | | | | | | | | | F | orm ' | 990 (| 2019) |
| | | | | | | | | | | | | | - /- | / |

47-5568413 Form 990 (2019) Page 9 Statement of Revenue Part VIII Check if Schedule O contains a response or note to any line in this Part VIII (B) Revenuè éxcluded Related or exempt Unrelated Total revenue from tax under function revenue business revenue sections 512 - 514 Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns 1a **b** Membership dues 1b c Fundraising events 1c 26,413. d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and 5,255 similar amounts not included above 1f g Noncash contributions included in lines 1a-1f 1g |\$ 31,668. h Total. Add lines 1a-1f **Business Code** Program Service Revenue 2 a f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ... 6b c Rental income or (loss) d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory 7a **b** Less: cost or other basis Other Revenue and sales expenses 7b c Gain or (loss) ______7c d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ contributions reported on line 1c). See Part IV, line 18 **b** Less: direct expenses _____ 8b c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities **10 a** Gross sales of inventory, less returns and allowances **b** Less: cost of goods sold 10b **c** Net income or (loss) from sales of inventory **Business Code** Miscellaneous Revenue 11 a d All other revenue

e Total. Add lines 11a-11d

Total revenue. See instructions

31,668.

0.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| Do | Check if Schedule O contains a respons not include amounts reported on lines 6b, | (A) I | (B) I | (C) | (D) |
|----|---|----------------|--------------------------|---------------------------------|----------------------|
| | 8b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | сирензез | general expenses | схрензез |
| - | and domestic governments. See Part IV, line 21 | 500. | 500. | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | | | | |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | | | | |
| 8 | Pension plan accruals and contributions (include | | | | |
| | section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | | | | |
| 11 | Fees for services (nonemployees): | | | | |
| а | Management | | | | |
| b | Legal | | | | |
| С | · [| | | | |
| d | | | | | |
| е | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| _ | column (A) amount, list line 11g expenses on Sch O.) | 47,894. | 43,294. | 4,100. | 500. |
| 12 | Advertising and promotion | 13,153. | 11,050. | | 2,103. |
| 13 | Office expenses | 5,376. | 5,052. | 166. | 158. |
| 14 | Information technology | | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | | | | |
| 17 | Travel | | | | |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 1,213. | 1,213. | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | | | | |
| 24 | Other expenses. Itemize expenses not covered | | | | |
| | above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) | | | | |
| | amount, list line 24e expenses on Schedule 0.) | | | | |
| а | BANK FEES AND OTHER MIS | 394. | | 394. | |
| b | MEMBERSHIP AND SUBSCRIP | 35. | | 35. | |
| С | | | | | |
| d | | | | | |
| е | All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 68,565. | 61,109. | 4,695. | 2,761. |
| 26 | Joint costs. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |

Form 990 (2019)
Part X Balance Sheet

| | | Balance Sheet | | | | | | | |
|-----------------------------|----------|--|------------|--------|------------------|------------------------------|--------|-----|---------------------------|
| | | Check if Schedule O contains a response or | r note to | o an | e in this Part X | | | | |
| | | | | | | (A) Beginning of y | | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | | 29, | 022. | 1 | 12,125 |
| | 2 | Savings and temporary cash investments | | | | | | 2 | |
| | 3 | Pledges and grants receivable, net | | | | 20, | 000. | 3 | 0 |
| | 4 | Accounts receivable, net | | | | | | 4 | |
| | 5 | Loans and other receivables from any currer | nt or fo | rmei | icer, director, | | | | |
| | | trustee, key employee, creator or founder, so | substan | tial c | ributor, or 35% | | | | |
| | | controlled entity or family member of any of | these p | oers | | | | 5 | |
| | 6 | Loans and other receivables from other disq | qualified | d per | s (as defined | | | | |
| | | under section 4958(f)(1)), and persons descri | ribed in | sec | 1 4958(c)(3)(B) | | | 6 | |
| ts | 7 | Notes and loans receivable, net | | | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | | | 8 | |
| ⋖ | 9 | Prepaid expenses and deferred charges | | | | | | 9 | |
| | 10a | Land, buildings, and equipment: cost or other | ner | | | | | | |
| | | basis. Complete Part VI of Schedule D | | 0a | | | | | |
| | b | Less: accumulated depreciation | <u>1</u> 0 | 0b | | | | 10c | |
| | 11 | Investments - publicly traded securities | | | | | | 11 | |
| | 12 | Investments - other securities. See Part IV, li | line 11 | | | | | 12 | |
| | 13 | Investments - program-related. See Part IV, I | line 11 | | | | | 13 | |
| | 14 | Intangible assets | | | | | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | 10 | | 15 | 10 105 | | |
| | 16 | Total assets. Add lines 1 through 15 (must | | | | 49, | 022. | 16 | 12,125 |
| | 17 | Accounts payable and accrued expenses $_{\hdots}$ | | | | | | 17 | |
| | 18 | Grants payable | | | | | | 18 | |
| | 19 | Deferred revenue | | | | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | | | 20 | |
| | 21 | Escrow or custodial account liability. Comple | | | | | | 21 | |
| es | 22 | Loans and other payables to any current or | | | | | | | |
| <u> </u> | | trustee, key employee, creator or founder, si | | | | | | | |
| Liabilities | | controlled entity or family member of any of | | | | | | 22 | |
| | 23 | Secured mortgages and notes payable to ur | | | | | | 23 | |
| | 24 | Unsecured notes and loans payable to unre | | | | | | 24 | |
| | 25 | Other liabilities (including federal income tax | | | | | | | |
| | | parties, and other liabilities not included on I | lines 17 | 7-24) | omplete Part X | | | | |
| | | of Schedule D | | | | | 0. | 25 | 0 |
| | 26 | Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, | | | | | 0. | 26 | U |
| es | | and complete lines 27, 28, 32, and 33. | , cneck | ner | · A | | | | |
| Suc | 27 | Net assets without donor restrictions | | | | 24 | 022. | 27 | 12,125 |
| 3al | 27 28 | Net assets with donor restrictions | | | | | 000. | 28 | 0 |
| <u> </u> | 20 | Organizations that do not follow FASB AS | | | | 23, | • | 20 | |
| ᆈ | | and complete lines 29 through 33. | 3C 930, | CITE | | | | | |
| ō | 29 | Capital stock or trust principal, or current fur | ınde | | | | | 29 | |
| ets | 30 | Paid-in or capital surplus, or land, building, or | | | | | | 30 | |
| Ass | 31 | Retained earnings, endowment, accumulate | | | | | | 31 | |
| Net Assets or Fund Balances | 32 | | | | | 49 | 022. | 32 | 12,125 |
| z | عد ا | Total net assets or fund balances Total liabilities and net assets/fund balances | | | | | 022. | 33 | 12,125 |

| Pa | rt XI Reconciliation of Net Assets | | | | | |
|----|---|----------|-----|---------|-------------|--|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | |
| | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | | <u> 568</u> | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | | 565. | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | -36,897 | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | | 49,(| 022. | |
| 5 | Net unrealized gains (losses) on investments | 5 | | | | |
| 6 | Donated services and use of facilities | 6 | | | | |
| 7 | Investment expenses | 7 | | | | |
| 8 | Prior period adjustments | 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | |
| | column (B)) | 10 | | 12,125 | | |
| Pa | rt XII Financial Statements and Reporting | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | |
| | | | | Yes | No | |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | Ο. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2 | 1 | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | d on a | | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 21 | , X | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat | e basis, | | | | |
| | consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis X Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | e audit, | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2 | ; X | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Scl | nedule C |). | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si | ngle Aud | lit | | | |
| | Act and OMB Circular A-133? | | 3 | a | Х | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | ired aud | lit | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | | | | |

Form **990** (2019)

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Total

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

OHIO CHAMBER OF COMMERCE RESEARCH Employer identification number Name of the organization FOUNDATION, INC. 47-5568413 Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. J Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations 1 g Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions)) OHIO CHAMBER OF 31-4357206 10 0 COMMERCE X 0.

0.

Schedule A (Form 990 or 990-EZ) 2019 FOUNDATION, INC. 47-5568413 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

| | (Complete only if you checker fails to qualify under the tests | | | | on failed to qualify | under Part III. If th | e organization |
|-----|---|-----------------------------|---------------------------------------|--------------------------|----------------------------|-----------------------|----------------|
| Sec | ction A. Public Support | | · · · · · · · · · · · · · · · · · · · | | | | |
| | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| | Gifts, grants, contributions, and | (4) 2010 | (0, 20.0 | (0, 20 11 | (4,20.0 | (0, 20.0 | (1) |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | |
| | Public support. Subtract line 5 from line 4. | | | | | | |
| | ction B. Total Support | | 1 | 1 | 1 | 1 | 1 |
| | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| _ | Amounts from line 4 | | | | | 1 | |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| • | and income from similar sources | | | | | | |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| 40 | business is regularly carried on | | | | + | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | |
| | Gross receipts from related activities, | etc (see instructi | ons) | | | 12 | |
| | First five years. If the Form 990 is for | | | rd fourth or fifth | | | |
| | | | | | | | |
| Sec | organization, check this box and stor ction C. Computation of Publ | ic Support Pe | rcentage | | | | |
| | Public support percentage for 2019 (I | | | | | 14 | % |
| 15 | Public support percentage from 2018 | | | | | 15 | % |
| 16a | 33 1/3% support test - 2019. If the o | | | | | | ox and |
| | stop here. The organization qualifies | as a publicly supp | oorted organizatio | n | | | |
| b | 33 1/3% support test - 2018. If the o | | | | | | |
| | and stop here. The organization qual | ifies as a publicly | supported organiz | zation | | | ▶□ |
| 17a | 10% -facts-and-circumstances tes | t - 2019. If the org | anization did not | check a box on lir | ne 13, 16a, or 16b, | and line 14 is 10% | or more, |
| | and if the organization meets the "fac | ts-and-circumstar | nces" test, check t | this box and stop | here. Explain in Pa | art VI how the orga | nization |
| | meets the "facts-and-circumstances" | test. The organiza | ation qualifies as a | publicly supporte | ed organization | | ▶□ |
| b | 10% -facts-and-circumstances tes | t - 2018. If the org | ganization did not | check a box on lir | ne 13, 16a, 16b, or | 17a, and line 15 is | 10% or |
| | more, and if the organization meets the | ne "facts-and-circu | ımstances" test, o | check this box and | d stop here. Explai | n in Part VI how th | е |
| | organization meets the "facts-and-circ | cumstances" test. | The organization | qualifies as a pub | licly supported org | ganization | ▶Ш |

Schedule A (Form 990 or 990-EZ) 2019

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section A. Public Support | low, please com | piete Part II.) | | | | |
|---|------------------|--------------------|----------------------|--------------------|---|------------|
| Calendar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 1 Gifts, grants, contributions, and | (-, -5.5 | (-, 25.5 | (-, | (-, 25.5 | (-, -, -, -, -, -, -, -, -, -, -, -, -, - | (-) |
| membership fees received. (Do not | | | | | | |
| include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions, | | | | | | |
| merchandise sold or services per- | | | | | | |
| formed, or facilities furnished in | | | | | | |
| any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that | | | | | | |
| are not an unrelated trade or bus- | | | | | | |
| iness under section 513 | | | | | | |
| 4 Tax revenues levied for the organ- | | | | | | |
| ization's benefit and either paid to | | | | | | |
| or expended on its behalf | | | | | | |
| 5 The value of services or facilities | | | | | | |
| furnished by a governmental unit to | | | | | | |
| the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and | | | | | | |
| 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received | | | | | | |
| from other than disqualified persons that | | | | | | |
| exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | |
| Section B. Total Support | | | | | | |
| Calendar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 9 Amounts from line 6 | (u) 2010 | (5) 2010 | (0) 2011 | (4) 2010 | (6) 2010 | (i) rotal |
| 10a Gross income from interest, | | | | | | |
| dividends, payments received on | | | | | | |
| securities loans, rents, royalties, and income from similar sources | | | | | | |
| b Unrelated business taxable income | | | | | | |
| (less section 511 taxes) from businesses | | | | | | |
| acquired after June 20, 1075 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business | | | | | | |
| activities not included in line 10b, | | | | | | |
| whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain | | | | | | |
| or loss from the sale of capital | | | | | | |
| assets (Explain in Part VI.) | | | | | | |
| 14 First five years. If the Form 990 is for | the organization | s first second thi | rd fourth or fifth t | ax vear as a secti | on 501(c)(3) organi | zation |
| check this box and stop here | · · | | | • | | L |
| Section C. Computation of Public | | | | | | |
| 15 Public support percentage for 2019 (lin | | <u> </u> | column (f)) | | 15 | % |
| 16 Public support percentage from 2018 | | | | | 16 | % |
| Section D. Computation of Inves | | | | | , | 70 |
| 17 Investment income percentage for 201 | | | | | 17 | % |
| 18 Investment income percentage from 2 | | | | | 18 | % % |
| 19a 33 1/3% support tests - 2019. If the c | | | | | | |
| more than 33 1/3%, check this box an | - | | | | | ▶ □ |
| b 33 1/3% support tests - 2018. If the c | | | | | | and |
| line 18 is not more than 33 1/3%, chec | • | | | · | • | |
| 20 Private foundation. If the organization | | | | | | |

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | | Yes | No |
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| Pai | rt IV Supporting Organizations (continued) | | | J |
|------------|---|--------------|-----|----|
| | (continued) | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| | below, the governing body of a supported organization? | 11a | | Х |
| b | A family member of a person described in (a) above? | 11b | | Х |
| | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | Х |
| | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to | | | |
| | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the | | | |
| | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | | | |
| | controlled the organization's activities. If the organization had more than one supported organization, | | | |
| | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported | | | |
| | organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | Х | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | Х |
| Sec | tion C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| <u>Sec</u> | tion D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| 0 | supported organizations played in this regard. | 3 | | |
| | etion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instruction). | ins). | | |
| a | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | inatoriani | -1 | |
| C | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see | Instructions | ŕ – | Na |
| 2 | Activities Test. Answer (a) and (b) below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more | _u | | |
| 5 | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the | | | |
| | reasons for the organization's position that its supported organization(s) would have engaged in these | | | |
| | activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? Provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

OHIO CHAMBER OF COMMERCE RESEARCH

Schedule A (Form 990 or 990-EZ) 2019 FOUNDATION, INC.

47-5568413 Page 6

| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supportin | g Orga | anizations | |
|----------------------------------|--|-------------|------------------------------|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifyin | g trust o | n Nov. 20, 1970 (explain in | Part VI). See instructions. Al |
| | other Type III non-functionally integrated supporting organizations must co | mplete s | Sections A through E. | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Section B - Minimum Asset Amount | | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| С | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other | | | |
| | factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | |
| | see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functional | lly integra | ated Type III supporting org | ganization (see |

Schedule A (Form 990 or 990-EZ) 2019

instructions).

| Par | t V Type III Non-Functionally Integrated 509 | | anizations (continued) | 7 3300413 Page 1 |
|-------|--|-------------------------------|--|---|
| Secti | on D - Distributions | (a)(e) eapperg e.g | (continued) | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exe | Current rour | | |
| | Amounts paid to perform activity that directly furthers exemp | | | |
| _ | organizations, in excess of income from activity | | | |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organization | ns | |
| 4 | Amounts paid to acquire exempt-use assets | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | |
| 8 | Distributions to attentive supported organizations to which the | he organization is responsive | e | |
| | (provide details in Part VI). See instructions. | | | |
| 9 | Distributable amount for 2019 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by line 9 amount | | | |
| Secti | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
| 1 | Distributable amount for 2019 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2019 (reason- | | | |
| | able cause required- explain in Part VI). See instructions. | | | |
| 3 | Excess distributions carryover, if any, to 2019 | | | |
| a | From 2014 | | | |
| b | From 2015 | | | |
| С | From 2016 | | | |
| d | From 2017 | | | |
| е | From 2018 | | | |
| f | Total of lines 3a through e | | | |
| g | Applied to underdistributions of prior years | | | |
| h | Applied to 2019 distributable amount | | | |
| i | Carryover from 2014 not applied (see instructions) | | | |
| | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 | Distributions for 2019 from Section D, | | | |
| | line 7: \$ | | | |
| а | Applied to underdistributions of prior years | | | |
| b | Applied to 2019 distributable amount | | | |
| С | Remainder. Subtract lines 4a and 4b from 4. | | | |
| 5 | Remaining underdistributions for years prior to 2019, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | |
| | than zero, explain in Part VI. See instructions. | | | |
| 6 | Remaining underdistributions for 2019. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2020. Add lines 3j | | | |
| | and 4c. | | | |
| 8_ | Breakdown of line 7: | | | |
| a | Excess from 2015 | | | |
| b | Excess from 2016 | | | |
| | Excess from 2017 | | | |
| | Excess from 2018 | | | |
| е | Excess from 2019 | | | |

Schedule A (Form 990 or 990-EZ) 2019

OHIO CHAMBER OF COMMERCE RESEARCH

Schedule A (Form 990 or 990-EZ) 2019 FOUNDATION, INC.

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| Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
|---|
| PART IV, SECTION A, LINE 3B |
| THE SUPPORTED ORGANIZATION HAS BEEN DETERMINED BY THE IRS TO BE A |
| 501(C)(6) ORGANIZATION. THE PUBLIC SUPPORT TEST IS MET AS A RESULT OF |
| THE MEMBERSHIP FEES AND CONTRIBUTIONS RECEIVED MAKING UP MORE THAN 1/3 |
| OF ITS SUPPORT IN ACCORDANCE WITH IRC SECTION 509(A)(2). |
| |
| PART IV, SECTION A, LINE 3C |
| THE RESEARCH FOUNDATION DOES NOT PROVIDE MONETARY SUPPORT TO THE |
| SUPPORTED ORGANIZATION (THE OHIO CHAMBER OF COMMERCE). |
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Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization

OHIO CHAMBER OF COMMERCE RESEARCH FOUNDATION, INC.

Employer identification number

47-5568413

| Organization type (check one): | | | | | | |
|--------------------------------|--|--|--|--|--|--|
| Filers of | : | Section: | | | | |
| Form 99 | 0 or 990-EZ | \overline{X} 501(c)($\overline{3}$) (enter number) organization | | | | |
| | | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | |
| | | 527 political organization | | | | |
| Form 99 | 0-PF | 501(c)(3) exempt private foundation | | | | |
| | | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | |
| | | 501(c)(3) taxable private foundation | | | | |
| | nly a section 501(c)(| covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. | | | | |
| X | | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. | | | | |
| Special | Rules | | | | | |
| | sections 509(a)(1) a any one contributo | described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II. | | | | |
| | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. | | | | | |
| | year, contributions is checked, enter h purpose. Don't con | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year | | | | |
| | | at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to | | | | |

 $\ \, \text{LHA} \ \, \text{For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.}$

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization
OHIO CHAMBER OF COMMERCE RESEARCH
FOUNDATION, INC.

Employer identification number

47-5568413

| Part I | Contributors (see instructions). Use duplicate copies of Part I if | additional space is needed. | |
|------------|--|-----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | OHIO CHAMBER OF COMMERCE 34 S THIRD STREET, SUITE 100 COLUMBUS, OH 43215 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | - Name, address, and En 1 1 | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization
OHIO CHAMBER OF COMMERCE RESEARCH
FOUNDATION, INC.

Employer identification number

47-5568413

| Part II | Noncash Property (see instructions). Use duplicate copies of Pa | art II if additional space is needed. | |
|------------------------------|---|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| - $ $ | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| - | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| - | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| - | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| $-\Big $ | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |

Name of organization
OHIO CHAMBER OF COMMERCE RESEARCH
FOUNDATION, INC.

Employer identification number

47-5568413

| Use | oleting Part III, enter the total of exclusively religious, e duplicate copies of Part III if additional | space is needed. | less for the year. (Enter this info. once.) |
|-----------------|---|---------------------|---|
| No. | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| - | | | |
| | Transferee's name, address, a | (e) Transfer of gif | t Relationship of transferor to transferee |
| | | | |
| o. n | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| - _ | | | |
| | | (e) Transfer of gif | <u> </u> |
| _ | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee |
| | | | |
| lo. m t I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| - - | | | |
| | | (e) Transfer of gif | |
| | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee |
| lo. | #ND 4 19 | | (25 : 11 : 11 : 11 : 11 : 11 |
| lo. m t I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | ()= | |
| | Transferee's name, address, a | (e) Transfer of gif | t Relationship of transferor to transferee |
| - | | | |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

OHIO CHAMBER OF COMMERCE RESEARCH FOUNDATION, INC.

Employer identification number 47-5568413

| Pa | rt I Organizations Maintaining Donor Advise | d Funds or Other Similar Fund | s or Acco | unts.Complete if the |
|----|---|--|------------------------|---------------------------------|
| | organization answered "Yes" on Form 990, Part IV, line | e 6. | | |
| | | (a) Donor advised funds | (b) Fur | nds and other accounts |
| 1 | Total number at end of year | | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 | Aggregate value of grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and donor advisors in w | vriting that the assets held in donor adv | ised funds | |
| | are the organization's property, subject to the organization's | exclusive legal control? | | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor ad | | | |
| | for charitable purposes and not for the benefit of the donor or | | | |
| | impermissible private benefit? | | | Yes No |
| Pa | rt II Conservation Easements. Complete if the org | anization answered "Yes" on Form 990, | Part IV, line 7 | 7. |
| 1 | Purpose(s) of conservation easements held by the organization | on (check all that apply). | | |
| | Preservation of land for public use (for example, recreat | tion or education) 🔲 Preservation o | of a historically | y important land area |
| | Protection of natural habitat | Preservation o | of a certified h | istoric structure |
| | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualifi | ed conservation contribution in the form | n of a co <u>nserv</u> | vation easement on the last |
| | day of the tax year. | | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | 2a | |
| b | Total acreage restricted by conservation easements | | 2b | |
| С | Number of conservation easements on a certified historic stru | ucture included in (a) | 2c | |
| d | Number of conservation easements included in (c) acquired a | | | |
| | listed in the National Register | | 2d | |
| 3 | Number of conservation easements modified, transferred, rele | eased, extinguished, or terminated by the | ne organizatio | on during the tax |
| | year ▶ | | | |
| 4 | Number of states where property subject to conservation eas | | | |
| 5 | Does the organization have a written policy regarding the peri | | | |
| | violations, and enforcement of the conservation easements it | | | L Yes L No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, I | handling of violations, and enforcing cor | nservation ea | sements during the year |
| | | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | ling of violations, and enforcing conserv | ation easeme | ents during the year |
| | > \$ | | | |
| 8 | Does each conservation easement reported on line 2(d) above | | | |
| | and section 170(h)(4)(B)(ii)? | | | |
| 9 | In Part XIII, describe how the organization reports conservation | · | | |
| | balance sheet, and include, if applicable, the text of the footn | ote to the organization's financial stater | nents that de | scribes the |
| Do | organization's accounting for conservation easements. rt III Organizations Maintaining Collections of | Art Historical Transuras or (| Othor Simi | lor Assots |
| Га | Complete if the organization answered "Yes" on Form | - | | iai Assets. |
| | | | and balance | about works |
| Id | If the organization elected, as permitted under FASB ASC 950 of art, historical treasures, or other similar assets held for pub | · | | |
| | service, provide in Part XIII the text of the footnote to its finan | , | | i public |
| h | · · | | | ot works of |
| D | If the organization elected, as permitted under FASB ASC 956 art, historical treasures, or other similar assets held for public | | | |
| | • | exhibition, education, or research in fur | trierance or p | ublic service, |
| | provide the following amounts relating to these items: | | | Φ |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | \$ \$ |
| 0 | (ii) Assets included in Form 990, Part X | | | · |
| 2 | the following amounts required to be reported under FASB A | | aı yaırı, provid | u u |
| • | | | | \$ |
| d | Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X | | | Ψ |

OHIO CHAMBER OF COMMERCE RESEARCH 47-5568413 Page 2 FOUNDATION, INC. Schedule D (Form 990) 2019 Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets(continued) Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply): Public exhibition Loan or exchange program b Scholarly research Other Preservation for future generations С Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included No Yes on Form 990, Part X? **b** If "Yes," explain the arrangement in Part XIII and complete the following table: Amount c Beginning balance 1c d Additions during the year 1d e Distributions during the year 1e f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. (c) Two years back (d) Three years back (e) Four years back (a) Current year (b) Prior year 1a Beginning of year balance **b** Contributions c Net investment earnings, gains, and losses **d** Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment **b** Permanent endowment ▶ __ Term endowment The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization Yes No bv: (i) Unrelated organizations 3a(i) (ii) Related organizations 3a(ii) b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? Describe in Part XIII the intended uses of the organization's endowment funds. Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other (b) Cost or other (c) Accumulated (d) Book value basis (investment) basis (other) depreciation 1a Land

Schedule D (Form 990) 2019

e Other

b Buildings c Leasehold improvements d Equipment

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

| Schedule D (Form 990) 2019 FOUNDATION, | INC. | | 47-5568413 Page |
|--|----------------------------|--|-----------------------------|
| Part VII Investments - Other Securities. | | | |
| Complete if the organization answered "Yes" of | on Form 990, Part IV, line | | |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost | or end-of-year market value |
| (1) Financial derivatives | | | |
| (2) Closely held equity interests | | | |
| (3) Other | | | |
| (A) | | | |
| (B) | | | |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | | | |
| Part VIII Investments - Program Related. | | | |
| Complete if the organization answered "Yes" | on Form 990. Part IV. line | e 11c. See Form 990, Part X. line 13. | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost | or end-of-year market value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | | |
| Part IX Other Assets. | | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV, line | e 11d. See Form 990, Part X, line 15. | |
| | Description | , , | (b) Book value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line | : 15.) | | • |
| Part X Other Liabilities. | , | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV, line | e 11e or 11f. See Form 990, Part X, li | ne 25. |
| 1. (a) Description of liability | | | (b) Book value |
| (1) Federal income taxes | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| \-/ | | | |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

| | | TIAMBER OF COMME | CL KLDEAKC | .1 | | |
|-------|--|--------------------------------------|-------------------------|----------------------|------------|------------------|
| | | TION, INC. | | _ | 47-5 | 568413 Page |
| Pa | rt XI Reconciliation of Revenue | _ | | Revenue per R | eturn. | |
| | Complete if the organization answe | | , line 12a. | | | 110 100 |
| 1 | Total revenue, gains, and other support pe | er audited financial statements | | | 1 | 140,182 |
| 2 | Amounts included on line 1 but not on For | m 990, Part VIII, line 12: | | | | |
| а | 3 () | | | 100 -11 | | |
| b | Donated services and use of facilities | | 2b | 108,514. | | |
| С | 1 , 3 | | | | | |
| d | Other (Describe in Part XIII.) | | 2d | | | |
| е | Add lines 2a through 2d | | | | 2e | 108,514 |
| 3 | Subtract line 2e from line 1 | | | | 3 | 31,668 |
| 4 | Amounts included on Form 990, Part VIII, I | ine 12, but not on line 1: | | | | |
| а | Investment expenses not included on Forr | n 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIII.) | | 4b | | | _ |
| С | | | | | 4c | 0 |
| 5 | Total revenue. Add lines 3 and 4c. (This mi | | | | 5 | 31,668 |
| Pa | rt XII Reconciliation of Expenses | _ | | Expenses per | Return | 1. |
| | Complete if the organization answe | red "Yes" on Form 990, Part IV | , line 12a. | | | |
| 1 | Total expenses and losses per audited fina | ancial statements | | | 1 | 177,079 |
| 2 | Amounts included on line 1 but not on For | m 990, Part IX, line 25: | | | | |
| а | Donated services and use of facilities | | 2a | 108,514. | | |
| b | Prior year adjustments | | 2b | | | |
| С | Other losses | | 2c | | | |
| d | Other (Describe in Part XIII.) | | 2d | | | |
| е | Add lines 2a through 2d | | | | 2e | 108,514 |
| 3 | Subtract line 2e from line 1 | | | | 3 | 68,565 |
| 4 | Amounts included on Form 990, Part IX, lir | | | | | |
| а | Investment expenses not included on Forr | n 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIII.) | | 4b | | | |
| С | Add lines 4a and 4b | | | | 4c | 0 |
| 5 | Total expenses. Add lines 3 and 4c. (This r | nust equal Form 990, Part I, line | e 18.) | | 5 | 68,565 |
| Pa | rt XIII Supplemental Information. | | | | | |
| Prov | ide the descriptions required for Part II, lines | s 3, 5, and 9; Part III, lines 1a ar | nd 4; Part IV, lines 1b | and 2b; Part V, line | 4; Part X, | line 2; Part XI, |
| lines | 2d and 4b; and Part XII, lines 2d and 4b. Al | so complete this part to provide | e any additional inform | nation. | | |
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| PAI | RT X, LINE 2: | | | | | |
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| mui | E ECHNIDAMION TO A NON | DDORTH ODGANTGAR | ULUM EAEMDU | EDOM EEDE | D 7 T | INCOME |

THE FOUNDATION IS A NON-PROFIT ORGANIZATION EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. THE FOUNDATION ACCOUNTS FOR UNCERTAINTY IN INCOME TAXES IN ITS FINANCIAL STATEMENTS AS REQUIRED UNDER ACCOUNTING STANDARDS CODIFICATION (ASC) 740, INCOME TAXES. THE STANDARD PRESCRIBES A RECOGNITION THRESHOLD AND MEASUREMENT ATTRIBUTE FOR THE FINANCIAL STATEMENT RECOGNITION AND MEASUREMENT OF A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. THE STANDARD ALSO PROVIDES GUIDANCE ON DE-RECOGNITION, CLASSIFICATION, INTEREST AND PENALTIES, ACCOUNTING IN INTERIM PERIODS, DISCLOSURE AND TRANSITION ACCOUNTING. MANAGEMENT DETERMINED THAT THERE WERE NO MATERIAL UNCERTAIN POSITIONS TAKEN BY THE FOUNDATION IN ITS TAX

OHIO CHAMBER OF COMMERCE RESEARCH

| Schedule D (Form 990) 2019 | FOUNDATION, INC. | 47-5568413 Page 5 |
|--|------------------------|-------------------|
| Schedule D (Form 990) 2019 Part XIII Supplemental Ir | nformation (continued) | |
| RETURNS. | | |
| TELI OTTION | | |
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SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

➤ Attach to Form 990.

Open to Public

Internal Revenue Service

Name of the organization

Department of the Treasury

► Go to www.irs.gov/Form990 for instructions and the latest information.
OHIO CHAMBER OF COMMERCE RESEARCH

Inspection
Employer identification number

OMB No. 1545-0047

FOUNDATION, INC. 47-5568413 Part I **Questions Regarding Compensation** No Yes 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Health or social club dues or initiation fees Tax indemnification and gross-up payments Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain _____ 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, Х trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Compensation committee Compensation survey or study Independent compensation consultant X Approval by the board or compensation committee Form 990 of other organizations During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: X a Receive a severance payment or change-of-control payment? X b Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4b

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: Х a The organization? 5a $\overline{\mathbf{x}}$ **b** Any related organization? If "Yes" on line 5a or 5b, describe in Part III. 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: Х a The organization? 6a X **b** Any related organization? 6b

c Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the

If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in

not described on lines 5 and 6? If "Yes," describe in Part III

initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

Regulations section 53.4958-6(c)?

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

If "Yes" on line 6a or 6b, describe in Part III.

Schedule J (Form 990) 2019

X

X

Х

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of | W-2 and/or 1099-MI | SC compensation | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|---------------------|-------------|--------------------------|-------------------------------------|---|-----------------------------------|-------------------------|------------------------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | berients | (B)(I)-(U) | reported as deferred on prior Form 990 |
| (1) KEITH LAKE | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| NON-VOTING DIRECTOR | (ii) | 137,386. | 0. | 0. | 16,939. | 0. | 154,325. | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
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Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART 1, QUESTION #3

NO REPORTABLE COMPENSATION IS PAID TO KEITH LAKE OR JUSTIN BARNES

THROUGH OHIO CHAMBER OF COMMERCE RESEARCH FOUNDATION. IN-KIND

COMPENSATION IS INCURRED BY A RELATED ORGANIZATION, THE OHIO CHAMBER OF

COMMERCE. THESE AMOUNTS ARE REPORTED AS COMPENSATION ON THE OHIO

CHAMBER OF COMMERCE'S FORM 990 FOR 2019 AS THEY ARE NOT INCLUDED IN ANY

W-2 REPORTING OR FORM 941 FILINGS FOR THE FOUNDATION. RELATED TO

OUESTION #3 SPECIFICALLY, THE OHIO CHAMBER OF COMMERCE PRESIDENT & CEO

DETERMINES KEITH LAKE'S COMPENSATION RELATED TO THE CHAMBER AND JUSTIN

BARNES' COMPENSATION RELATED TO THE FOUNDATION. KEITH'S SALARY IS

ALLOCATED TO THE FOUNDATION, ALONG WITH OTHER PERSONNEL WHO INCUR TIME

RELATED TO THE FOUNDATION, BASED ON TIME RECORDS MAINTAINED DURING THE

YEAR.

THE DETERMINATION OF SALARIES IS BASED ON HISTORICAL SALARIES AND

CONSIDERATION OF COMPARABLE POSITIONS AT ASSOCIATIONS OF COMPARABLE

SIZE. THE EXECUTIVE DIRECTOR'S SALARY IS REVIEWED WITH THE FOUNDATION'S

BOARD CHAIR AS WELL.

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. ► Go to www.irs.gov/Form990 for the latest information. **Open to Public**

OMB No. 1545-0047

Inspection

Name of the organization

OHIO CHAMBER OF COMMERCE RESEARCH FOUNDATION, INC.

Employer identification number 47-5568413

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: PUBLIC POLICY SUPPORTS ECONOMIC FREEDOM, THE OHIO CHAMBER RESEARCH FOUNDATION DOES ITS PART BY PROMOTING A HEALTHY ECONOMY IN OHIO BY EXPLORING STRATEGIES AND DELIVERING COMPREHENSIVE, OBJECTIVE RESEARCH.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: DELIVERING COMPREHENSIVE, OBJECTIVE RESEARCH AND INFORMATION.

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:

IN 2019, THE RESEARCH FOUNDATION BEGAN WORK ON THE LUNCH, LEARN & LEAD PROGRAM THAT IS MENTIONED AS A MAJOR PROGRAM. THE WORK ON THIS PROGRAM DID NOT OCCUR IN 2018 AND ACCORDINGLY IS NEW FOR THIS YEAR'S REPORTING.

FORM 990, PART VI, SECTION B, LINE 11B:

ONCE FORM 990 IS REVIEWED BY THE OHIO CHAMBER VP ADMINISTRATION AND THE FOUNDATION EXECUTIVE DIRECTOR, THE FORM 990 DRAFT WAS PROVIDED TO THE TREASURER FOR REVIEW PRIOR TO DISTRIBUTING TO THE FULL BOARD FOR ANY COMMENTS. THIS PROCESS IS COMPLETED PRIOR TO FINALIZING THE FORM TO SUBMIT TO THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY IS PROVIDED EACH YEAR TO THE BOARD MEMBERS AND TO NEW BOARD MEMBERS TO REVIEW AND SIGN, AS WELL AS PROVIDING THEM AN OPPORTUNITY TO REPORT ANY POTENTIAL CONFLICTS.

FORM 990, PART VI, SECTION B, LINE 15A:

| Name of the organization OHIO CHAMBER OF COMMERCE RESEARCH FOUNDATION, INC. | Employer identification number 47-5568413 |
|---|---|
| THE SALARY FOR THE ORGANIZATIONS EXECUTIVE DIRECTOR WAS D | ISCUSSED AS A |
| BOARD AND THEN REVIEWED THROUGH DISCUSSION BETWEEN THE PR | ESIDENT OF THE |
| BOARD AND THE PRESIDENT & CEO OF THE OHIO CHAMBER OF COMM | ERCE. COMPARABLE |
| FOUNDATIONS WERE DISCUSSED AS WELL AS PEFORMANCE AND GOAL | S OF THE |
| FOUNDATION IN DETERMINING THE APPROPRIATE COMPENSATION LE | VEL. |
| FORM 990, PART VI, SECTION C, LINE 19: | |
| FORM 990 IS AVAILABLE ON THE WEBSITE. CONFLICT OF INTERES | T POLICY, BYLAWS, |
| AND AUDITED FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUE | ST. |
| FORM 990, PART IX, LINE 11G, OTHER FEES: | |
| CONTRACTUAL FEES: | |
| PROGRAM SERVICE EXPENSES | 41,644. |
| MANAGEMENT AND GENERAL EXPENSES | 0. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 41,644. |
| PROFESSIONAL FEES: | |
| PROGRAM SERVICE EXPENSES | 1,650. |
| MANAGEMENT AND GENERAL EXPENSES | 4,100. |
| FUNDRAISING EXPENSES | 500. |
| TOTAL EXPENSES | 6,250. |
| TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A | 47,894. |
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SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

➤ Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Employer identification number 47-5568413

OMB No. 1545-0047

Name of the organization

Department of the Treasury Internal Revenue Service

OHIO CHAMBER OF COMMERCE RESEARCH FOUNDATION, INC.

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|--|--------------------------------|---|---------------------|---------------------------|-------------------------------|
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Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | contr | g) 512(b)(13) rolled ity? |
|---|----------------------|---|-------------------------------|---------------------------------------|--------------------------------------|-------|------------------------------------|
| | | | | 501(c)(3)) | | Yes | No |
| OHIO CHAMBER OF COMMERCE - 31-4357206 34 S THIRD STREET, SUITE 100 | | | | | | | |
| COLUMBUS, OH 43215 | BUSINESS ADVOCACY | оніо | 501(C)(6) | N/A | N/A | | Х |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2019 FOUNDATION, INC.

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| organisation is according to the four four forms | | | | | | | | | | | | | | | |
|--|------------------|--|--|-------------------------|--|-----------------------|-------------------------|------------------|--|------------|-------|-------------|--------|--|--|
| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (I | h) | (i) | (j | (| (k) | | | |
| Name, address, and EIN of related organization | Primary activity | Legal domicile (state or state | Legal domicile Direct controlling Predominant inco | Direct controlling | Predominant income (related, unrelated, excluded from tax under sections 512-514) | Share of total | Share of total Share of | Disproportionate | | Code V-UBI | Gener | al or Perce | entage | | |
| or related organization | | (state or foreign | entity | excluded from tax under | income | end-of-year assets | | ntions? | amount in box 20 of Schedule K-1 (Form 1065) | partr | er? | iersnip | | | |
| | | country) | | sections 512-514) | | | Yes | No | K-1 (Form 1065) | Yes | No | | | | |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | Sec 512(l contr ent | tion b)(13) rolled tity? |
|--|--------------------------------|--------------------------------------|-------------------------------|---|---------------------------------|--|--------------------------------|------------------------------|--|
| | | country) | | S. 1.25.y | | 400010 | | Yes | No |
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Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Yes No

Schedule R (Form 990) 2019 FOUNDATION, INC.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| 1 | During the tax year, did the organization engage in any of the following transaction | ns with one or more r | elated organizations listed | in Parts II-IV? | | | |
|------------|---|----------------------------------|-----------------------------|---|------------|-------|--------|
| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | | | | | | X |
| b | | | | | | | |
| С | | | | | | | |
| d | Loans or loan guarantees to or for related organization(s) | | | | 1d | | X |
| е | Loans or loan guarantees by related organization(s) | | | | 1e | | X |
| | | | | | | | |
| f | Dividends from related organization(s) | | | | | | |
| g | Sale of assets to related organization(s) | | | | | | |
| h | | | | | | | |
| i | Exchange of assets with related organization(s) | | | | | | X |
| j | Lease of facilities, equipment, or other assets to related organization(s) | | | | 1j | | Х |
| | | | | | | Х | |
| k | k Lease of facilities, equipment, or other assets from related organization(s) | | | | | | |
| I | Performance of services or membership or fundraising solicitations for related orga | | | | 11 | | Х |
| m | Performance of services or membership or fundraising solicitations by related orga | | | | 1m | | Х |
| n | 9 , 11 , 3 , | | | | 1n | X | |
| 0 | Sharing of paid employees with related organization(s) | | | | | | |
| | | | | | | | |
| р | Reimbursement paid to related organization(s) for expenses | | | | 1 p | | X |
| q | Reimbursement paid by related organization(s) for expenses | | | | 1q | Х | |
| | | | | | | | Х |
| | r Other transfer of cash or property to related organization(s) | | | | | | |
| | Other transfer of cash or property from related organization(s) | | | | 1s | | X |
| _2 | If the answer to any of the above is "Yes," see the instructions for information on v | who must complete t | his line, including covered | relationships and transaction thresholds. | | | |
| | (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount inv | olved | | |
| (1) | OHIO COMMERCE OF COMMERCE | 0 | 93,514. | INCURRED/ALLOCATED PAYRO |)LL | & B | EN |
| (2) | | | | | | | |
| (3) | | | | | | | |
| 121 | | | | | | | |
| <u>(4)</u> | | | | | | | |
| <u>(5)</u> | | | | | | | |
| (6) | | | | | | | |
| 93216 | 3 09-10-19 | 37 | | Schedule | R (For | m 990 |) 2019 |

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| Name, address, and EIN of entity | Primary activity | Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | partners 501(c)(orgs. | sec. (3) | Share of total | Share of end-of-year | Disprition | opor- ate ions? | Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | Genera manag | or Perce | centage |
|-------------------------------------|------------------|---|---|------------------------------|-------------|----------------|-------------------------|------------|-----------------------|--|-----------------|----------|----------------------------|
| or entity | | country) | excluded from tax under sections 512-514) | orgs. | ?" | totai | ena-or-year | allocat | ions? | | | | - ق - ا - ا - ا - ا - ا |
| | | Country) | Sections 5 (2-5 (4) | | | income | assets | uou | | of Schedule K-1 | partne | ? OWIT | nersnip |
| | | | | Yes | No | liliconie | assets | Yes | No | (FOIII 1065) | Yes N | 0 | |
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| Part VII | Supplemental Information |
|----------|--|
| | Provide additional information for responses to questions on Schedule R. See instructions. |
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